

Nomor Surat	034/EKS-CS/OJK-IDX/X/2026
Nama Perusahaan	PT Multi Hanna Kreasindo Tbk
Kode Emiten	MHKI
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	MHKI	28 Maret 2024	120.000.000.000	4.460.441.993	115.539.558.007	115.539.558.007	76.084.353.281	39.455.204.726

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	MHKI	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		39.455.204.726	4,7	%	BANK MANDIRI	ON DEMAND	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	MHKI	28 Maret 2024	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			115.539.558.007	Pembangunan Kantor & Pabrik di Lamongan	48.739.523.646	42,18000030517578	%
			115.539.558.007	Pembelian Kendaraan Pengangkutan & Operasional Perseroan	5.294.640.162	4,579999923706055	%
			115.539.558.007	Pembelian Peralatan Kantor	416.201.893	0,36000001430511475	%
			115.539.558.007	Pembelian Peralatan Pabrik	9.920.627.314	8,590000015258789	%
			115.539.558.007	Pembelian Mesin	12.956.857.819	11,210000038146973	%
			115.539.558.007	Pembelian Capex Head Office (Pembelian Kendaraan Dalam Sektor Pengangkutan)	0	0	%
			115.539.558.007	Pembelian Capex Head Office (Modal Kerja Unit Baru Pengolahan Bata Merah)	32.660.528.215	28,2700000457763672	%
			115.539.558.007	Modal Kerja	5.551.178.958	4,8000000190734863	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	MHKI	28 Maret 2024	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			76.084.353.281	Pembangunan Kantor & Pabrik di Lamongan	48.229.853.409	41,7400016784668	%
			76.084.353.281	Pembelian Kendaraan Pengangkutan & Operasional Perseroan	1.857.018.018	1,6100000143051147	%
			76.084.353.281	Pembelian Peralatan Kantor	416.201.893	0,36000001430511475	%
			76.084.353.281	Pembelian Peralatan Pabrik	1.619.521.810	1,399999976158142	%
			76.084.353.281	Pembelian Mesin	0	0	%
			76.084.353.281	Pembelian Capex Head Office (Pembelian Kendaraan Dalam Sektor Pengangkutan)	0	0	%
			76.084.353.281	Pembelian Capex Head Office (Modal Kerja Unit Baru Pengolahan Bata Merah)	18.410.579.193	15,930000305175781	%
			76.084.353.281	Modal Kerja	5.551.178.958	4,800000190734863	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	MHKI	28 Maret 2024	120.000.000.000	a. biaya jasa penjaminan (underwriting fee);	1.500.000.000	1,25	%
				b. biaya jasa penyelenggaraan (management fee);	0	0	%
				c. biaya jasa penjualan (selling fee);	0	0	%
				d. biaya jasa profesi penunjang pasar modal;	80.000.000	0,07	%
				e. biaya jasa lembaga penunjang pasar modal; dan	467.394.694	0,39	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	474.254.500	0,4	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	1.938.792.799	1,62	%

Demikian untuk diketahui.

Hormat Kami,
PT Multi Hanna Kreasindo Tbk

Gita Ashari
Head of Corporate Secretary & Legal

PT Multi Hanna Kreasindo Tbk
Jalan Raya Narogong Km 12, Pangkalan II nomor 23, Cikiwul, Bantar Gebang, Kota
Telepon : 0218250196, Fax : 02182601939, www.multihanna.co.id

Nama Pengirim	Gita Ashari
Jabatan	Head of Corporate Secretary & Legal
Tanggal dan Waktu	14-10-2026 17:55
Lampiran	1. No.047 - Rev LRPD 30 Jun 26.pdf

Dokumen ini merupakan dokumen resmi PT Multi Hanna Kreasindo Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Multi Hanna Kreasindo Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	034/EKS-CS/OJK-IDX/X/2026
Issuer Name	PT Multi Hanna Kreasindo Tbk
Issuer Code	MHKI
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	MHKI		120,000,000,000	4,460,441,993	115,539,558,007	115,539,558,007	76,084,353,281	39,455,204,726

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	MHKI	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		39,455,204,726	4.7	%	BANK MANDIRI	ON DEMAND	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	MHKI		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			115,539,558,007	Pembangunan Kantor & Pabrik di Lamongan	48,739,523,646	42.18000030517578	%
			115,539,558,007	Pembelian Kendaraan Pengangkutan & Operasional Perseroan	5,294,640,162	4.579999923706055	%
			115,539,558,007	Pembelian Peralatan Kantor	416,201,893	0.36000001430511475	%
			115,539,558,007	Pembelian Peralatan Pabrik	9,920,627,314	8.59000015258789	%
			115,539,558,007	Pembelian Mesin	12,956,857,819	11.210000038146973	%
			115,539,558,007	Pembelian Capex Head Office (Pembelian Kendaraan Dalam Sektor Pengangkutan)	0	0	%
			115,539,558,007	Pembelian Capex Head Office (Modal Kerja Unit Baru Pengolahan Bata Merah)	32,660,528,215	28.270000457763672	%
			115,539,558,007	Modal Kerja	5,551,178,958	4.800000190734863	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
IPO Saham	MHKI		76,084,353,281	Pembangunan Kantor & Pabrik di Lamongan	48,229,853,409	41.7400016784668	%
			76,084,353,281	Pembelian Kendaraan Pengangkutan & Operasional Perseroan	1,857,018,018	1.6100000143051147	%
			76,084,353,281	Pembelian Peralatan Kantor	416,201,893	0.36000001430511475	%
			76,084,353,281	Pembelian Peralatan Pabrik	1,619,521,810	1.399999976158142	%
			76,084,353,281	Pembelian Mesin	0	0	%
			76,084,353,281	Pembelian Capex Head Office (Pembelian Kendaraan Dalam Sektor Pengangkutan)	0	0	%
			76,084,353,281	Pembelian Capex Head Office (Modal Kerja Unit Baru Pengolahan Bata Merah)	18,410,579,193	15.930000305175781	%
			76,084,353,281	Modal Kerja	5,551,178,958	4.800000190734863	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	MHKI		120,000,000,000	a. Underwriting fee	1,500,000,000	1.25	%
				b. Management fee	0	0	%
				c. Selling fee	0	0	%
				d. Capital Market Supporting Profession fee	80,000,000	0.07	%
				e. Capital Market Supporting Institution fee	467,394,694	0.39	%
				f. Financial advisory fee	474,254,500	0.4	%
				g. Other fees which can be directly attributed as securities issuance fees	1,938,792,799	1.62	%

Thus to be informed accordingly.

Respectfully,
PT Multi Hanna Kreasindo Tbk

Gita Ashari
Head of Corporate Secretary & Legal

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Sender Name	Gita Ashari
Function	Head of Corporate Secretary & Legal
Date and Time	14-10-2026 17:55
Attachment	1. No.047 - Rev LRPD 30 Jun 26.pdf

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