

Nomor Surat	379/CORSEC-MPR/X/2026
Nama Perusahaan	PT Manggung Polahraya Tbk
Kode Emiten	MANG
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Mengoreksi surat kami nomor : 266/CORSEC-MPR/VII/2026 tanggal 16 Juli 2026 perihal Laporan Penggunaan Dana Hasil Penawaran Umum, dengan ini perseroan menyampaikan hal sebagai berikut:

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaa n Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaa n Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	MANG	11 Januari 2024	76.250.000.000	2.859.618.252	73.390.381.748	73.390.381.748	73.390.381.748	0

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	MANG	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		0	0	%	0	0	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	MANG	11 Januari 2024	73.390.381.748	100% untuk modal kerja antara lain biaya pokok Konstruksi Gedung dan Bangunan, Pembangunan Infrastruktur Jalan, Produksi Aspal Hot Mix dan Produksi Beton Ready Mix, Gaji dan Tunjangan (100% for working capital, including, among others, direct costs for building and structure construction, road infrastructure development, hot-mix asphalt and ready-mix concrete production, as well as salaries and allowances)	73.390.381.748	100	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	MANG	11 Januari 2024	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			73.390.381.748	Konstruksi Gedung dan Bangunan (Building Construction)	5.591.143.120	7,619999885559082	%
			73.390.381.748	Produksi Aspal Beton (Production of Asphalt and Concrete)	1.382.997.200	1,8799999952316284	%
			73.390.381.748	Uang Muka (Down Payment)	66.416.241.428	90,5	%
			73.390.381.748	Total	73.390.381.748	100	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	MANG	11 Januari 2024	76.250.000.000	a. biaya jasa penjaminan (underwriting fee);	912.500.000	31,91	%
				b. biaya jasa penyelenggaraan (management fee);	0	0	%
				c. biaya jasa penjualan (selling fee);	0	0	%
				d. biaya jasa profesi penunjang pasar modal;	1.449.523.615	50,69	%
				e. biaya jasa lembaga penunjang pasar modal; dan	152.600.000	5,34	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	344.994.637	12,06	%

Dana yang diperoleh dari Konversi Waran dan Konversi efek Lainnya

No	Jenis Efek	Kode Efek	Tanggal Penerbitan	Total efek yang diterbitkan	Harga	Nilai	Jumlah Efek yang belum dikonversi kan	Rencana Pengguna an Dana Menurut Prospektu s	Realisasi Pengguna an Dana Menurut Prospektu s	Sisa Dana Hasil Konversi
1	Waran	MANG-W	11 Januari 2024	228.750.000	125	28.593.750.000	228.646.145	12.981.875	0	12.981.875

Demikian untuk diketahui.

Hormat Kami,
PT Manggung Polahraya Tbk

Mohamad Raviali
Direktur Utama

PT Manggung Polahraya Tbk
Kantor Pusat:
Telepon : (021) 765 1344, Fax : , www.manggungpolahraya.co.id

Nama Pengirim	Mohamad Raviali
Jabatan	Direktur Utama
Tanggal dan Waktu	05-10-2026 17:33
Lampiran	1. LRPD Per 30 Juni 2026 (Koreksi).pdf

Dokumen ini merupakan dokumen resmi PT Manggung Polahraya Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Manggung Polahraya Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	379/CORSEC-MPR/X/2026
Issuer Name	PT Manggung Polahraya Tbk
Issuer Code	MANG
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Correction to our previous announcement number : 266/CORSEC-MPR/VII/2026 dated 16 July 2026 with the subject of Laporan Penggunaan Dana Hasil Penawaran Umum, the company hereby submit the following information :

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	MANG		76,250,000,000	2,859,618,252	73,390,381,748	73,390,381,748	73,390,381,748	0

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	MANG	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		0	0	%	0	0	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
IPO Saham	MANG						
			73,390,381,748	100% untuk modal kerja antara lain biaya pokok Konstruksi Gedung dan Bangunan, Pembangunan Infrastruktur Jalan, Produksi Aspal Hot Mix dan Produksi Beton Ready Mix, Gaji dan Tunjangan (100% for working capital, including, among others, direct costs for building and structure construction, road infrastructure development, hot-mix asphalt and ready-mix concrete production, as well as salaries and allowances)	73,390,381,748	100	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Saham	MANG		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			73,390,381,748	Konstruksi Gedung dan Bangunan (Building Construction)	5,591,143,120	7.619999885559082	%
			73,390,381,748	Produksi Aspal Beton (Production of Asphalt and Concrete)	1,382,997,200	1.87999999952316284	%
			73,390,381,748	Uang Muka (Down Payment)	66,416,241,428	90.5	%
			73,390,381,748	Total	73,390,381,748	100	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	MANG		76,250,000,000	a. Underwriting fee	912,500,000	31.91	%
				b. Management fee	0	0	%
				c. Selling fee	0	0	%
				d. Capital Market Supporting Profession fee	1,449,523,615	50.69	%
				e. Capital Market Supporting Institution fee	152,600,000	5.34	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	344,994,637	12.06	%

Funds received from warrant conversion and conversion from other securities

No	Type of Securities	Securities Code	Issuance date	Total Securities Issued	Price	Value	Amount of Securities not yet converted	Plan of use of fund according to the prospectus	Realized use of fund according to the prospectus	Amount of Fund Remaining after the Conversion
1	Waran	MANG-W		228,750,000	125	28,593,750,000	228,646,145	12,981,875	0	12,981,875

Thus to be informed accordingly.

Respectfully,

PT Manggung Polahraya Tbk

Mohamad Raviali

Direktur Utama

PT Manggung Polahraya Tbk

Kantor Pusat:

Phone : (021) 765 1344, Fax : , www.manggungpolahraya.co.id

Sender Name	Mohamad Raviali
Function	Direktur Utama
Date and Time	05-10-2026 17:33
Attachment	1. LRPD Per 30 Juni 2026 (Koreksi).pdf

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