

Nomor Surat	002/PT-SRAJ/X/2026
Nama Perusahaan	Sejahteraraya Anugrahjaya Tbk
Kode Emiten	SRAJ
Lampiran	2
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Obligasi/Sukuk	Obligasi I Sejahteraraya Anugrahjaya Tahun 2022	29 September 2022	950.000.000.000	8.643.925.000	941.356.075.000	941.356.075.000	941.356.075.000	0

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
IPO Obligasi/Sukuk	Obligasi I Sejahteraraya Anugrahjaya Tahun 2022	0	0	%	0	0	Afiliasi

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Obligasi/Sukuk	Obligasi I Sejahteraraya Anugrahjaya Tahun 2022	29 September 2022	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			0,19	395.295.000	0,04	1.609.490.048	%
			0,17	2.213.215.000	0,23	2.045.634.944	%
			0,17	140.285.000	0,015	8,229999542236328	%
			23.564.862.075	Working Cap - Perseroan Bogor	23.564.862.075	2,5	%
			16.182.428.726	Building - Perseroan Bogor	16.182.428.726	1,7200000286102295	%
			16.658.001.489	Eguipment - Perseroan Bogor	16.658.001.489	1,7699999809265137	%
			37.654.243.000	Working Cap - NSK	37.654.243.000	4	%
			244.752.579.500	Building - NSK	244.752.579.500	26	%
			235.339.018.750	Equipment - NSK	235.339.018.750	25	%
			9.413.560.750	Working Cap - NKM	9.413.560.750	1	%
			28.240.682.250	Building - NKM	28.240.682.250	3	%
			56.481.364.500	Equipment - NKM	56.481.364.500	6	%
			9.413.560.750	Working Cap - SAS	9.413.560.750	1	%
			47.067.803.750	Building - SAS	47.067.803.750	5	%
			84.722.046.750	Equipment - SAS	84.722.046.750	9	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Obligasi/Sukuk	Obligasi I Sejahteraraya Anugrahjaya Tahun 2022	29 September 2022	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			14.089.380.925	Working Cap - Perseroan Tangerang	14.089.380.925	1,5	%
			40.298.935.774	Building - Perseroan Tangerang	40.298.935.774	4,28000020980835	%
			77.477.606.011	Eguipment - Perseroan Tangerang	77.477.606.011	8,229999542236328	%
			23.564.862.075	Working Cap - Perseroan Bogor	23.564.862.075	2,5	%
			16.182.428.726	Building - Perseroan Bogor	16.182.428.726	1,7200000286102295	%
			16.658.001.489	Eguipment - Perseroan Bogor	16.658.001.489	1,7699999809265137	%
			37.654.243.000	Working Cap - NSK	37.654.243.000	4	%
			244.752.579.500	Building - NSK	244.752.579.500	26	%
			235.339.018.750	Equipment - NSK	235.339.018.750	25	%
			9.413.560.750	Working Cap - NKM	9.413.560.750	1	%
			28.240.682.250	Building - NKM	28.240.682.250	3	%
			56.481.364.500	Equipment - NKM	56.481.364.500	6	%
			9.413.560.750	Working Cap - SAS	9.413.560.750	1	%
			47.067.803.750	Building - SAS	47.067.803.750	5	%
			84.722.046.750	Equipment - SAS	84.722.046.750	9	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Obligasi/Sukuk	Obligasi I Sejahteraraya Anugrahjaya Tahun 2022	29 September 2022	950.000.000.000	a. biaya jasa penjaminan (underwriting fee);	395.295.000	0,04	%
				b. biaya jasa penyelenggaraan (management fee);	1.844.710.000	0,19	%
				c. biaya jasa penjualan (selling fee);	395.295.000	0,04	%
				d. biaya jasa profesi penunjang pasar modal;	1.609.490.000	0,17	%
				e. biaya jasa lembaga penunjang pasar modal; dan	2.213.215.000	0,23	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	2.045.635.000	0,17	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	140.285.000	0,015	%

Demikian untuk diketahui.

Hormat Kami,

Sejahteraraya Anugrahjaya Tbk

Arie Farisandi

Corporate Secretary

Sejahteraraya Anugrahjaya Tbk

Jl. Honoris Raya Kav.6 Kota Modern (Modernland). Kota Tangerang 15117

Telepon : 021-55781888 , Fax : 021-5529036/5529420, www.

Nama Pengirim	Arie Farisandi
Jabatan	Corporate Secretary
Tanggal dan Waktu	09-10-2026 21:41

Lampiran	1. X-002-2026 Revisi LRPD Obligasi I SRAJ 2022.pdf
	2. X-002-2026_Lampiran LRPD.pdf

Dokumen ini merupakan dokumen resmi Sejahteraraya Anugrahjaya Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. Sejahteraraya Anugrahjaya Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	002/PT-SRAJ/X/2026
Issuer Name	Sejahteraraya Anugrahjaya Tbk
Issuer Code	SRAJ
Attachment	2
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Obligasi/Sukuk	Obligasi I Sejahteraraya Anugrahjaya Tahun 2022		950,000,000,000	8,643,925,000	941,356,075,000	941,356,075,000	941,356,075,000	0

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Obligasi/Sukuk	Obligasi I Sejahteraraya Anugrahjaya Tahun 2022	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		0	0	%	0	0	Afiliasi

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Obligasi/Sukuk	Obligasi I Sejahteraraya Anugrahjaya Tahun 2022		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			0.19	395.295.000	0.04	1,609,490,048	%
			0.17	2.213.215.000	0.23	2,045,634,944	%
			0.17	140.285.000	0.015	8.229999542236328	%
			23,564,862,075	Working Cap - Perseroan Bogor	23,564,862,075	2.5	%
			16,182,428,726	Building - Perseroan Bogor	16,182,428,726	1.7200000286102295	%
			16,658,001,489	Eguipment - Perseroan Bogor	16,658,001,489	1.7699999809265137	%
			37,654,243,000	Working Cap - NSK	37,654,243,000	4	%
			244,752,579,500	Building - NSK	244,752,579,500	26	%
			235,339,018,750	Equipment - NSK	235,339,018,750	25	%
			9,413,560,750	Working Cap - NKM	9,413,560,750	1	%
			28,240,682,250	Building - NKM	28,240,682,250	3	%
			56,481,364,500	Equipment - NKM	56,481,364,500	6	%
			9,413,560,750	Working Cap - SAS	9,413,560,750	1	%
			47,067,803,750	Building - SAS	47,067,803,750	5	%
			84,722,046,750	Equipment - SAS	84,722,046,750	9	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Obligasi/Sukuk	Obligasi I Sejahteraraya Anugrahjaya Tahun 2022		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			14,089,380,925	Working Cap - Perseroan Tangerang	14,089,380,925	1.5	%
			40,298,935,774	Building - Perseroan Tangerang	40,298,935,774	4.28000020 980835	%
			77,477,606,011	Eguipment - Perseroan Tangerang	77,477,606,011	8.22999954 2236328	%
			23,564,862,075	Working Cap - Perseroan Bogor	23,564,862,075	2.5	%
			16,182,428,726	Building - Perseroan Bogor	16,182,428,726	1.72000002 86102295	%
			16,658,001,489	Eguipment - Perseroan Bogor	16,658,001,489	1.76999998 09265137	%
			37,654,243,000	Working Cap - NSK	37,654,243,000	4	%
			244,752,579,50 0	Building - NSK	244,752,579,50 0	26	%
			235,339,018,75 0	Equipment - NSK	235,339,018,75 0	25	%
			9,413,560,750	Working Cap - NKM	9,413,560,750	1	%
			28,240,682,250	Building - NKM	28,240,682,250	3	%
			56,481,364,500	Equipment - NKM	56,481,364,500	6	%
			9,413,560,750	Working Cap - SAS	9,413,560,750	1	%
			47,067,803,750	Building - SAS	47,067,803,750	5	%
			84,722,046,750	Equipment - SAS	84,722,046,750	9	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Obligasi/Sukuk	Obligasi I Sejahteraraya Anugrahjaya Tahun 2022		950,000,000,000	a. Underwriting fee	395,295,000	0.04	%
				b. Management fee	1,844,710,000	0.19	%
				c. Selling fee	395,295,000	0.04	%
				d. Capital Market Supporting Profession fee	1,609,490,000	0.17	%
				e. Capital Market Supporting Institution fee	2,213,215,000	0.23	%
				f. Financial advisory fee	2,045,635,000	0.17	%
				g. Other fees which can be directly attributed as securities issuance fees	140,285,000	0.015	%

Thus to be informed accordingly.

Respectfully,

Sejahteraraya Anugrahjaya Tbk

Arie Farisandi

Corporate Secretary

Sejahteraraya Anugrahjaya Tbk

Jl. Honoris Raya Kav.6 Kota Modern (Modernland). Kota Tangerang 15117

Phone : 021-55781888 , Fax : 021-5529036/5529420, www.

Sender Name	Arie Farisandi
Function	Corporate Secretary
Date and Time	09-10-2026 21:41

Attachment	1. X-002-2026 Revisi LRPD Obligasi I SRAJ 2022.pdf
	2. X-002-2026_Lampiran LRPD.pdf

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