

Nomor Surat	367/IX/26/BRNA
Nama Perusahaan	Berlina Tbk
Kode Emiten	BRNA
Lampiran	2
Perihal	Keterbukaan Informasi terkait Aksi Korporasi - HMETD - 01102026

Dengan ini Perusahaan Menyampaikan HMETD, HMETD

Perseroan melaporkan hal-hal berikut :

Hak Memesan Efek Terlebih Dahulu

Perseroan menyampaikan rencana penerbitan Hak Memesan Efek Terlebih Dahulu sesuai dengan Hasil Rapat Pemegang Saham tanggal 05 Agustus 2026 dengan rincian sebagai berikut:

Jumlah saham baru yang akan diterbitkan	Sebanyak-banyaknya	543.950.000	Saham
Rencana penggunaan dana	Penggunaan dana hasil pelaksanaan PMHMETD III setelah dikurangi biaya-biaya emisi, akan digunakan untuk: 1. Sebanyak-banyaknya sebesar Rp264.		
Nilai nominal saham baru	IDR	50	per Saham
Rasio HMETD	9	:	5
Penjelasan rasio HMETD	9 (sembilan) saham lama akan memperoleh 5 (lima) HMETD.		
Harga pelaksanaan HMETD	IDR	685	per Saham
Penerbitan HMETD disertai dengan penerbitan waran	Iya		
Rasio Waran	3	:	1
Penjelasan Rasio Waran	Untuk setiap 3 (tiga) Saham Baru hasil pelaksanaan HMETD melekat 1 (satu) Waran Seri I bagi pemegang HMETD yang melaksanakan haknya.		
Harga Pelaksanaan Waran	IDR	800	per waran
Pembeli Siaga	PT Perusahaan Pembangunan, Dagang, Perkebunan, dan Industri Dwi Satrya Utama Disingkat PT Dwi Satrya Utama		

Jadwal HMETD

Tanggal Efektif	30 September 2026	
Tanggal Daftar Pemegang Saham (DPS) yang berhak atas HMETD	12 Oktober 2026	Waktu 16:00
Tanggal Cum HMETD di Pasar Reguler dan Pasar Negosiasi	08 Oktober 2026	
Tanggal Ex HMETD di Pasar Reguler dan Pasar Negosiasi	09 Oktober 2026	
Tanggal Cum HMETD di Pasar Tunai	12 Oktober 2026	
Tanggal Ex HMETD di Pasar Tunai	13 Oktober 2026	
Tanggal Distribusi HMETD	13 Oktober 2026	
Tanggal Pencatatan Efek di BEI	14 Oktober 2026	

Periode Perdagangan HMETD	14 Oktober 2026	s.d 21 Oktober 2026
Periode Pelaksanaan HMETD	14 Oktober 2026	s.d 21 Oktober 2026
Tanggal Akhir Pembayaran Pesanan Efek Tambahan	23 Oktober 2026	
Periode Penyerahan Efek	16 Oktober 2026	s.d 23 Oktober 2026
Tanggal Penjataan	26 Oktober 2026	
Tanggal Pengembalian Kelebihan Uang Pesanan	28 Oktober 2026	

Jadwal Waran

Tanggal Awal Perdagangan Waran	16 Oktober 2026	
Tanggal Akhir Perdagangan Waran di Pasar Reguler dan Negosiasi	10 Oktober 2029	
Tanggal Akhir Perdagangan Waran di Pasar Tunai	12 Oktober 2029	
Periode Pelaksanaan Waran	16 April 2027	s.d 15 Oktober 2029
Tanggal Akhir Berlakunya Waran	15 Oktober 2029	

Demikian untuk diketahui.

Hormat Kami,

Berlina Tbk

Benedikta Maritza

Direktur

Berlina Tbk

Jl. Jababeka Raya Kawasan Industri Jababeka - Cikarang No.E12-17, Wangunharja,

Telepon : (021) 89830160, Fax : -, www.berlina.co.id

Nama Pengirim	Benedikta Maritza
Jabatan	Direktur
Tanggal dan Waktu	01-10-2026 15:24
Lampiran	1. Timetable PMHMETD III PT Berlina Tbk.pdf
	2. Prospektus Ringkas PMHMETD III PT Berlina Tbk.pdf

Dokumen ini merupakan dokumen resmi Berlina Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. Berlina Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter Number	367/IX/26/BRNA
Issuer Name	Berlina Tbk
Issuer Code	BRNA
Attachment	2
Subject	Information Disclosure Concerning Corporate Action - Rights Issue - 01102026

We inform report about Corporate Action Schedule , Rights Issue

The Company reports the following:

Rights Issue

The Issuer had declared a plan for rights issue in accordance with the results of AGM dated 05 August 2026 with the following details:

Number of new shares to be issued	Sebanyak-banyaknya	543.950.000	Shares
Plans in the use of proceeds	The proceeds from the PMHMETD III (Limited Public Offering III with Pre-emptive Rights), net of issuance costs, will be utilized as follows: 1. An amount of up to Rp264.376.182.311 will be		
Nominal price of the new shares	IDR	50	Shares
Rights issue ratio	9	:	5
Explanation of the rights issue ratio	9 (nine) existing shares will entitle the holder to 5 (five) pre-emptive rights.		
Exercise price of the rights issue	IDR	685	Shares
Rights issue accompanied by the issuance of warrants	Iya		
Ratio of warrants	3	:	1
Explanation of the warrant ratio	For every 3 (three) New Shares resulting from the exercise of Pre-emptive Rights, 1 (one) Series I Warrant is attached for holders of Pre-emptive Rights who exercise their rights.		
Exercise price of warrants	IDR	800	warrant
Standby buyers	PT Perusahaan Pembangunan, Dagang, Perkebunan, dan Industri Dwi Satrya Utama, abbreviated as PT Dwi Satrya Utama.		

Rights issue schedule

Effective Date	30 September 2026	
Record date in which shareholders of record will be entitled for the rights issue	12 October 2026	Time 16:00
Rights Issue Cum Date in Regular Market and Negotitation	08 October 2026	
Rights Issue Ex Date in Regular Market and Negotitation Market	09 October 2026	
Rights Issue Cum Date for Cash Market	12 October 2026	
Rights Issue Ex Date for Cash Market	13 October 2026	
Rights issue distribution date	13 October 2026	

Securities Listing date at Indonesia Stock Exchange	14 October 2026	
Rights Issue Trading Period	14 October 2026	until 21 October 2026
Rights Issue Exercise Period	14 October 2026	until 21 October 2026
Expiration Date For Payment of Additional Securities Reservation/Order	23 October 2026	
Securities Transfer Period	16 October 2026	until 23 October 2026
Allocation Date	26 October 2026	
Date of Refund for Excess Payments on Unfulfilled Orders	28 October 2026	

Warrants schedule

Beginning Trading Date of Warrant	16 October 2026	
Trading Date of Warrant in Regular Market and Negotiation Market	10 October 2029	
End Trading Date of Warrant in Cash Market	12 October 2029	
Exercise period of Warrant	16 April 2027	s.d 15 October 2029
Expiration date of Warrant	15 October 2029	

Thus to be informed accordingly.

Respectfully,

Berlina Tbk

Benedikta Maritza

Direktur

Berlina Tbk

Jl. Jababeka Raya Kawasan Industri Jababeka - Cikarang No.E12-17, Wangunharja,

Phone : (021) 89830160, Fax : -, www.berlina.co.id

Sender Name	Benedikta Maritza
Function	Direktur
Date and Time	01-10-2026 15:24
Attachment	1. Timetable PMHMETD III PT Berlina Tbk.pdf
	2. Prospektus Ringkas PMHMETD III PT Berlina Tbk.pdf

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