

Nomor Surat	00105/P-DIR/SMLE/X/2026
Nama Perusahaan	PT Sinergi Multi Lestarindo Tbk
Kode Emiten	SMLE
Lampiran	5
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	SMLE	29 Desember 2023	81.484.375.000	3.018.032.908	78.466.342.092	78.466.342.092	50.810.049.024	27.656.293.068

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	SMLE	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		27.656.293.068	2,5	%	PT Bank OCBC NISP Tbk	1 Bulan ARO	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	SMLE	29 Desember 2023	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			43.766.342.092	Modal Kerja Pembelian Bahan Baku	43.766.342.092	55,778999932861328	%
			3.400.000.000	Pembelian Alat Lab	3.400.000.000	4,328999996185303	%
			31.300.000.000	Pembelian Lahan & Pembangunan Gudang	31.300.000.000	39,888999938964844	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	SMLE	29 Desember 2023	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			43.766.342.092	Modal Kerja Pembelian Bahan Baku	43.766.342.092	100	%
			3.400.000.000	Pembelian Alat Lab	471.606.932	13,869000434875488	%
			31.300.000.000	Pembelian Lahan & Pembangunan Gudang	6.572.100.000	21	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	SMLE	29 Desember 2023	78.466.342.092	a. biaya jasa penjaminan (underwriting fee);	100.000.250	0,123	%
				b. biaya jasa penyelenggaraan (management fee);	1.250.000.000	1,534	%
				c. biaya jasa penjualan (selling fee);	0	0	%
				d. biaya jasa profesi penunjang pasar modal;	892.457.352	1,096	%
				e. biaya jasa lembaga penunjang pasar modal; dan	44.234.375	0,054	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	731.340.931	0,898	%

Demikian untuk diketahui.

Hormat Kami,
PT Sinergi Multi Lestarindo Tbk

Arry Wahyu Riansyah

PT Sinergi Multi Lestarindo Tbk

Business Park Kebon Jeruk Blok I 5-6

Telepon : (021) 3006 7971, Fax : (021) 30067993, www.ptsmi.id

Nama Pengirim	Arry Wahyu Riansyah
Jabatan	Corporate Secretary
Tanggal dan Waktu	09-10-2026 21:43
Lampiran	1. Surat Pengantar Revisi LRPD 30 Juni 2026 SMLE.pdf
	2. Lampiran 1 - Rev_LRPD IPO SMLE 30 Juni 2026.pdf
	3. Lampiran 2 - Rev_Rincian Biaya IPO 30 Juni 2026.pdf
	4. Lamp 3 -Rev_Rincian Rencana dan Realisasi Dana IPO.pdf
	5. Lamp 4 - Rev_Rincian Penempatan Dana IPO SMLE.pdf

Dokumen ini merupakan dokumen resmi PT Sinergi Multi Lestarindo Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Sinergi Multi Lestarindo Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	00105/P-DIR/SMLE/X/2026
Issuer Name	PT Sinergi Multi Lestarindo Tbk
Issuer Code	SMLE
Attachment	5
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	SMLE		81,484,375,000	3,018,032,908	78,466,342,092	78,466,342,092	50,810,049,024	27,656,293,068

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	SMLE	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		27,656,293,068	2.5	%	PT Bank OCBC NISP Tbk	1 Bulan ARO	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	SMLE		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			43,766,342,092	Modal Kerja Pembelian Bahan Baku	43,766,342,092	55.77899932861328	%
			3,400,000,000	Pembelian Alat Lab	3,400,000,000	4.328999996185303	%
			31,300,000,000	Pembelian Lahan & Pembangunan Gudang	31,300,000,000	39.888999938964844	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Saham	SMLE		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			43,766,342,092	Modal Kerja Pembelian Bahan Baku	43,766,342,092	100	%
			3,400,000,000	Pembelian Alat Lab	471,606,932	13.869000434875488	%
			31,300,000,000	Pembelian Lahan & Pembangunan Gudang	6,572,100,000	21	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	SMLE		78,466,342,092	a. Underwriting fee	100,000,250	0.123	%
				b. Management fee	1,250,000,000	1.534	%
				c. Selling fee	0	0	%
				d. Capital Market Supporting Profession fee	892,457,352	1.096	%
				e. Capital Market Supporting Institution fee	44,234,375	0.054	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	731,340,931	0.898	%

Thus to be informed accordingly.

Respectfully,

PT Sinergi Multi Lestarindo Tbk

Arry Wahyu Riansyah

PT Sinergi Multi Lestarindo Tbk

Business Park Kebon Jeruk Blok I 5-6

Phone : (021) 3006 7971, Fax : (021) 30067993, www.ptsmi.id

Sender Name	Arry Wahyu Riansyah
Function	Corporate Secretary
Date and Time	09-10-2026 21:43
Attachment	1. Surat Pengantar Revisi LRPD 30 Juni 2026 SMLE.pdf
	2. Lampiran 1 - Rev_LRPD IPO SMLE 30 Juni 2026.pdf
	3. Lampiran 2 - Rev_Rincian Biaya IPO 30 Juni 2026.pdf
	4. Lamp 3 -Rev_Rincian Rencana dan Realisasi Dana IPO.pdf
	5. Lamp 4 - Rev_Rincian Penempatan Dana IPO SMLE.pdf

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