Go To English Page

| | |
|---|---|
| Nomor Surat | 036/TSI/CORSEC/X/2026 |
| Nama Perusahaan | PT Toba Surimi Industries Tbk |
| Kode Emiten | CRAB |
| Lampiran | 2 |
| Perihal | Laporan Penggunaan Dana Hasil Penawaran Umum |

Mengoreksi surat kami nomor : 016/TSI/CORSEC/VII/2026 tanggal 15 Juli 2026 perihal Laporan Penggunaan Dana Hasil Penawaran Umum (KOREKSI), dengan ini perseroan menyampaikan hal sebagai berikut:

Dana yang diperoleh dari Penawaran Umum IDR

| Jenis Penawaran Umum | Nama Emisi | Tanggal Efektif | Jumlah Hasil Penawaran Umum (satuan mata uang) | Biaya Penawaran Umum (satuan mata uang) | Hasil Realisasi Bersih (satuan mata uang) | Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang) | Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang) | Sisa Dana (satuan mata uang) |
|---|---|---|---|---|---|---|---|---|
| IPO Saham | CRAB | 29 Juli 2022 | 58.500.000.000 | 3.270.836.261 | 55.229.163.739 | 55.229.163.739 | 52.758.715.988 | 2.470.447.751 |

Penempatan Sisa Dana

| Jenis Penawaran Umum | Kode Nama Efek | Penempatan List | | | | | |
|---|---|---|---|---|---|---|---|
| IPO Saham | CRAB | Sisa Dana (satuan mata uang) | Tingkat Bunga/ Bagi Hasil | | Penempatan | Jangka Waktu Penyimpanan | Hubungan dengan Perusahaan |
| | | 2.470.447.751 | 1,9 | % | PT Bank Negara Indonesia (Persero) Tbk | 0 | pihak Tiga |

Rincian Rencana Penawaran Umum

| Jenis Penawaran Umum | Kode Nama Efek | Tanggal Efektif | Rencana List | | | | |
|---|---|---|---|---|---|---|---|
| IPO Saham | CRAB | 29 Juli 2022 | Hasil Realisasi Bersih (satuan mata uang) | Uraian | Jumlah (satuan mata uang) | Persentase | |
| | | | 52.108.715.988 | Modal Kerja Perseroan | 52.108.715.988 | 94,3499984741211 | % |
| | | | 3.120.447.751 | Pengadaan Kapal Laut | 3.120.447.751 | 5,650000095367432 | % |

Rincian Realisasi Penawaran Umum

| Jenis Penawaran Umum | Kode Nama Efek | Tanggal Efektif | Realisasi List | | | | |
|---|---|---|---|---|---|---|---|
| | | | Hasil Realisasi Bersih (satuan mata uang) | Uraian | Jumlah (satuan mata uang) | Persentase | |
| IPO Saham | CRAB | 29 Juli 2022 | 52.108.715.988 | Modal Kerja Perseroan | 52.108.715.988 | 94,3499984741211 | % |
| | | | 650.000.000 | Pengadaan Kapal Laut | 650.000.000 | 1,176900029182434 | % |

Rincian Biaya Penawaran Umum

| Jenis Penawaran Umum | Kode Efek | Tanggal Efektif | Jumlah Hasil Penawaran | Uraian | Jumlah (Satuan Mata Uang) | Persentase | |
|---|---|---|---|---|---|---|---|
| IPO Saham | CRAB | 29 Juli 2022 | 58.500.000.000 | a. biaya jasa penjaminan (underwriting fee); | 0 | 0 | % |
| | | | | b. biaya jasa penyelenggaraan (management fee); | 1.439.000.000 | 2,46 | % |
| | | | | c. biaya jasa penjualan (selling fee); | 0 | 0 | % |
| | | | | d. biaya jasa profesi penunjang pasar modal; | 1.217.775.000 | 2,082 | % |
| | | | | e. biaya jasa lembaga penunjang pasar modal; dan | 383.050.967 | 0,654 | % |
| | | | | f. biaya jasa konsultasi keuangan (financial advisory fee). | 0 | 0 | % |
| | | | | g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***) | 231.010.294 | 0,394 | % |

Demikian untuk diketahui.

Hormat Kami,

**PT Toba Surimi Industries Tbk**

Irsan Sudargo

Direktur

PT Toba Surimi Industries Tbk

Komplek Cemara Asri Blok C6 No 12

Telepon : +62 616871022, Fax : +62 616871007, www.tobasurimi.com

| | |
|---|---|
| Nama Pengirim | Irsan Sudargo |
| Jabatan | Direktur |
| Tanggal dan Waktu | 08-10-2026 13:06 |
| Lampiran | 1. 036. Penyampaian Koreksi LPRD 30 Juni 2026.pdf |
| | 2. LRPD 30 JUNI 2026 KOREKSI.pdf |

Dokumen ini merupakan dokumen resmi PT Toba Surimi Industries Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Toba Surimi Industries Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Go To Indonesian Page

| | |
|---|---|
| Announcement Number | 036/TSI/CORSEC/X/2026 |
| Issuer Name | PT Toba Surimi Industries Tbk |
| Issuer Code | CRAB |
| Attachment | 2 |
| Subject | Laporan Penggunaan Dana Hasil Penawaran Umum |

Correction to our previous announcement number : 016/TSI/CORSEC/VII/2026 dated 15 July 2026 with the subject of Laporan Penggunaan Dana Hasil Penawaran Umum (KOREKSI), the company hereby submit the following information

Fund received form the public offering IDR

| Type of public offering | Name of Issuance | Listing Date | Amount of Proceed from the Public Offering (in Currency) | Cost of Public Offering (in Currency) | Net Realization (in Currency) | Plan for use of proceed according to the Prospectus (in Currency) | Realized Use of Fund according to the Prospectus (in Currency) | Remaining Fund (in Currency) |
|---|---|---|---|---|---|---|---|---|
| IPO Saham | CRAB | | 58,500,000,000 | 3,270,836,261 | 55,229,163,739 | 55,229,163,739 | 52,758,715,988 | 2,470,447,751 |

Allocation of Remaining Fund

| Type of public offering | Name / Code of Securities | List of allocation | | | | | |
|---|---|---|---|---|---|---|---|
| IPO Saham | CRAB | Remaining Fund (in Currency) | Interest/Yield Rate | | Allocation | Retention Period | Relationship with the company |
| | | 2,470,447,751 | 1.9 | % | PT Bank Negara Indonesia (Persero) Tbk | 0 | pihak Tiga |

Details of Public Offering Plan

| Type of public offering | Name / Code of Securities | Listing date | List of plans | | | | |
|---|---|---|---|---|---|---|---|
| IPO Saham | CRAB | | Net Realization (in Currency) | Description | Amount (in Currency) | Percentage | |
| | | | 52,108,715,988 | Modal Kerja Perseroan | 52,108,715,988 | 94.3499984741211 | % |
| | | | 3,120,447,751 | Pengadaan Kapal Laut | 3,120,447,751 | 5.650000095367432 | % |

Details of Public Offering Realization

| Type of Public Offering | Name / Code of Securities | Listing Date | Realization Plan | | | | |
|---|---|---|---|---|---|---|---|
| IPO Saham | CRAB | | Net Realization (in Currency) | Description | Amount (in Currency) | Percentage | |
| | | | 52,108,715,988 | Modal Kerja Perseroan | 52,108,715,988 | 94.3499984741211 | % |
| | | | 650,000,000 | Pengadaan Kapal Laut | 650,000,000 | 1.176900029182434 | % |

Details of Cost of Public Offering

| Type of Public Offering | Securities Code | Listing Date | Amount of Proceed for the Public Offering | Description | Amount (in Currency) | Percentage | |
|---|---|---|---|---|---|---|---|
| IPO Saham | CRAB | | 58,500,000,000 | a. Underwriting fee | 0 | 0 | % |
| | | | | b. Management fee | 1,439,000,000 | 2.46 | % |
| | | | | c. Selling fee | 0 | 0 | % |
| | | | | d. Capital Market Supporting Profession fee | 1,217,775,000 | 2.082 | % |
| | | | | e. Capital Market Supporting Institution fee | 383,050,967 | 0.654 | % |
| | | | | f. Financial advisory fee | 0 | 0 | % |
| | | | | g. Other fees which can be directly attributed as securities issuance fees | 231,010,294 | 0.394 | % |

Thus to be informed accordingly.

Respectfully,

**PT Toba Surimi Industries Tbk**

Irsan Sudargo

Direktur

PT Toba Surimi Industries Tbk

Komplek Cemara Asri Blok C6 No 12

Phone : +62 616871022, Fax : +62 616871007, www.tobasurimi.com

| | |
|---|---|
| Sender Name | Irsan Sudargo |
| Function | Direktur |
| Date and Time | 08-10-2026 13:06 |
| Attachment | 1. 036. Penyampaian Koreksi LPRD 30 Juni 2026.pdf |
| | 2. LRPD 30 JUNI 2026 KOREKSI.pdf |

This is an official document of PT Toba Surimi Industries Tbk that does not require a signature as it was generated electronically by the electronic reporting system. PT Toba Surimi Industries Tbk is fully responsible for the information contained within this document.