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Nomor Surat	267./DIR-IX/2026
Nama Perusahaan	Apexindo Pratama Duta Tbk
Kode Emiten	APEX
Lampiran	3
Perihal	Keterbukaan Informasi terkait Aksi Korporasi

Dengan ini Perusahaan Menyampaikan Penambahan modal tanpa HMETD, Pelunasan Utang dan / atau Konversi Utang Menjadi Saham

Perseroan menyampaikan informasi mengenai Pelunasan Utang dan / atau Konversi Utang Menjadi Saham sebagaimana terlampir sebagai berikut:

Konversi Hutang Menjadi Saham

Tanggal Pengumuman Rapat Umum Pemegang Saham	31 Agustus 2026
Tanggal Keterbukaan Informasi	23 September 2026
Alasan dan Tujuan	Memperbaiki Posisi keuangan
Rencana penggunaan dana hasil penambahan modal tanpa memberikan HMETD	Konversi Utang Menjadi Saham
Dilusi kepemilikan saham akibat pelaksanaan konversi utang menjadi saham	5,789999961853027 %

Keterangan tentang rincian struktur modal saham

Modal Dasar

Sebelum			Sesudah		
Jumlah Saham	Nilai Nominal	Jumlah Nilai Nominal	Jumlah Saham	Nilai Nominal	Jumlah Nilai Nominal
6,000,000,000	500	3,000,000,000,000	5,858,241,292	500	2,929,120,646,000

Modal ditempatkan dan disetor penuh

Nama Pemegang Saham	Sebelum				Sesudah			
	Jumlah Saham	Nilai Nominal	Jumlah Nilai Nominal	Persentase Modal ditempatkan dan disetor penuh	Jumlah Saham	Nilai Nominal	Jumlah Nilai Nominal	Persentase Modal ditempatkan dan disetor penuh
PT Aserra Capital (Seri A)	1,897,730,677	500	948,865,338,500	53.51%	1,897,730,677	500	948,865,338,500	50.41%
Standard Chartered Bank Singapore S/A Augusta Investment Pte.Ltd (Seri A)	220,767,550	500	110,383,775,000	6.23%	220,767,550	500	110,383,775,000	5.86%

Nama Pemegang Saham	Sebelum				Sesudah			
	Jumlah Saham	Nilai Nominal	Jumlah Nilai Nominal	Persentase Modal ditempatkan dan disetor penuh	Jumlah Saham	Nilai Nominal	Jumlah Nilai Nominal	Persentase Modal ditempatkan dan disetor penuh
Eka Dharmajanto Kasih (Seri A)	28,551,500	500	14,275,780,000	0.81%	28,551,500	500	14,275,780,000	0.76%
HSBC Bank PLC (Seri B)	0	0	0	0.0%	62,311,515	325	20,251,242,375	1.66%
The Hongkong and Shanghai Banking Corporation Limited (Seri B)	0	0	0	0.0%	155,778,802	325	50,628,110,650	4.14%
Masyarakat (Seri A)	1,399,416,874	500	699,708,437,000	39.46%	1,399,416,874	500	699,708,437,000	37.17%

Saham Dalam Simpanan (Portepel)

Jumlah Saham	Nilai Nominal	Jumlah Nilai Nominal
2.453.533.339	500	1.226.766.669.500

Keterangan mengenai kreditur

Nama	Afiliasi	Keterangan
The Hongkong and Shanghai	Tidak	Financial services

Perubahan Pengendali	Tidak	PT Aserra Capital
Jumlah utang yang akan dikonversikan menjadi Saham Biasa (common Stock)		
Harga Pelaksanaan Koversi per saham	IDR	325
Harga pelaksanaan saham paling sedikit 90% dari Rata-rata harga penutupan saham selama 25 hari bursa berturut-turut di pasar reguler sebelum Permohonan Pencatatan	IDR	325
Perkiraan tanggal pelaksaan konversi utang dan penerbitan	20 Oktober 2026	

Informasi Lain

Demikian untuk diketahui.

Hormat Kami,

Apexindo Pratama Duta Tbk

Frieda Salvantina

Corporate Secretary

Apexindo Pratama Duta Tbk

Gedung Office 8, Lt. 20-21, SCBD Lot 28, Jl. Jend. Sudirman Kav. 52-53, Jakarta

Telepon : (021) 29333000, Fax : (021) 29333111, https://www.apexindo.com

Nama Pengirim	Frieda Salvantina
Jabatan	Corporate Secretary
Tanggal dan Waktu	23-09-2026 11:46
Lampiran	1. OJK 267 Tanggapan surat OJK No S-305.pdf
	2. Tambahan Keterbukaan Informasi PMTHMETD Apexindo.pdf
	3. Amend. of Disc. of Information PMTHMETD Apexindo.pdf

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Letter Number	267./DIR-IX/2026
Issuer Name	Apexindo Pratama Duta Tbk
Issuer Code	APEX
Attachment	3
Subject	Information Disclosure Concerning Corporate Action

We inform report about Capital Increase without Preemptive Rights , Debt Payment and/or Debt to Equity Swap

We inform report about Debt Payment and/or Debt to Equity Swap as the following matters:

Debt Payment and/or Debt to Equity Swap

Date of general shareholder meeting announcement	31 August 2026
Date of information disclosure	23 September 2026
Reason and objective	Improvement of Financial Position
Plan of fund usage from capital Increase without Preemptive Rights	Conversion debt to equity swap
Dilution of ownership due to the conversion of Debt to Equity swap	5,789999961853027%

Information about detail of share capital structure

Authorised Capital

Before			After		
Number of shares	Par Value	Total Par Value	Number of shares	Par Value	Total Par Value
6,000,000,000	500	3,000,000,000,000	5,858,241,292	500	2,929,120,646,000

Issued and Fully Paid

Name of Share holders	Before				After			
	Number of Shares	Par Value	Total Par Value	Percentage to Issued and fully paid capital	Number of Shares	Par Value	Total Par Value	Percentage of Authorised Capital
PT Aserra Capital (Seri A)	1,897,730,677	500	948,865,338,500	53.51%	1,897,730,677	500	948,865,338,500	50.41%
Standard Chartered Bank Singapore S/A Augusta Investment Pte.Ltd (Seri A)	220,767,550	500	110,383,775,000	6.23%	220,767,550	500	110,383,775,000	5.86%
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Name of Share holders	Before				After			
	Number of Shares	Par Value	Total Par Value	Percentage to Issued and fully paid capital	Number of Shares	Par Value	Total Par Value	Percentage of Authorised Capital
HSBC Bank PLC (Seri B)	0	0	0	0.0%	62,311,515	325	20,251,242,375	1.66%
The Hongkong and Shanghai Banking Corporation Limited (Seri B)	0	0	0	0.0%	155,778,802	325	50,628,110,650	4.14%
Masyarakat (Seri A)	1,399,416,874	500	699,708,437,000	39.46%	1,399,416,874	500	699,708,437,000	37.17%

Portepel Shares

Number of Shares	Par Value	Total Par Value
2.453.533.339	500	1.226.766.669.500

Information related to creditor

Name	Affiliated	Information
The Hongkong and Shanghai	No	Financial services

Change of control (if any)	Tidak	PT Aserra Capital
The number of debt to be converted become common stock.		
Exercise price	IDR	325
The Exercise price of the new issued share shall at least 90% to the average closing price of the shares of the relevant Listed Company for 25 (twenty five) consecutive Exchange days at the Regular Market prior to the Listed Company submitted listing application	IDR	325
Date of conversion of Debt to Equity	20 October 2026	

Other Information

Thus to be informed accordingly.

Respectfully,

Apexindo Pratama Duta Tbk

Frieda Salvantina

Corporate Secretary

Apexindo Pratama Duta Tbk

Gedung Office 8, Lt. 20-21, SCBD Lot 28, Jl. Jend. Sudirman Kav. 52-53, Jakarta

Phone : (021) 29333000, Fax : (021) 29333111, https://www.apexindo.com

Sender Name	Frieda Salvantina
Function	Corporate Secretary
Date and Time	23-09-2026 11:46
Attachment	1. OJK 267 Tanggapan surat OJK No S-305.pdf
	2. Tambahan Keterbukaan Informasi PMTHMETD Apexindo.pdf
	3. Amend. of Disc. of Information PMTHMETD Apexindo.pdf

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