

Nomor Surat	46/0926
Nama Perusahaan	Pelayaran Nasional Bina Buana Raya Tbk
Kode Emiten	BBRM
Lampiran	2
Perihal	Penyampaian ke 2 (dua) Keterbukaan Informasi / Fakta Material atas Transaksi Pembelian 1 (satu) unit Kapal Anchor Handling Tug Supply (AHTS)

Dengan ini kami untuk dan atas nama perusahaan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut:

Nama Emiten atau Perusahaan Publik	Pelayaran Nasional Bina Buana Raya Tbk
Bidang Usaha	Pelayaran
Telepon	(021) 295 294 61
Faksimili	(021) 295 294 62
Alamat Surat Elektronik (email)	corpsec@bbr.co.id

Tanggal Kejadian	28 September 2026
Jenis Informasi atau Fakta Material	Penyampaian ke 2 (dua) Keterbukaan Informasi / Fakta Material atas Transaksi Pembelian 1 (satu) unit Kapal Anchor Handling Tug Supply (AHTS)
Uraian Informasi atau Fakta Material	Pada tanggal 30 Oktober 2024, Perseroan telah menandatangani perjanjian pembelian kapal dengan Great Union China Limited (Transaksi Pembuatan 1 Unit Kapal AHTS) senilai USD12.100.000 (dua belas juta seratus ribu Dolar Amerika Serikat). Saat ini Perseroan telah melakukan serah terima kapal dari Great Union China Limited dan siap beroperasi. Transaksi Pembelian /Pembuatan Kapal tersebut dilakukan dengan Great Union China Limited bukan merupakan pihak terafiliasi Perseroan dan memiliki nilai transaksi sebesar USD12.100.000 atau sebesar 31,8% dari ekuitas Perseroan berdasarkan Laporan Keuangan Perseroan untuk periode 12 (dua belas) bulan yang berakhir pada tanggal 31 Desember 2024 yang telah diaudit oleh Kantor Akuntan Publik Hertanto, Grace & Karunawan dalam Laporan No 00038/2.1000/AU.1/05/0136-5/1/III/2025 tanggal 24 Maret 2025, Ekuitas Perseroan tercatat sebesar USD38 juta (tiga puluh delapan juta dollar Amerika Serikat), sehingga tidak memerlukan persetujuan dari Rapat Umum Pemegang Saham. Perseroan telah menunjuk Kantor Jasa Penilai Publik Rengganis, Hamid & Rekan untuk memberikan pendapat sebagai penilai independent atas nilai pasar 1 (satu) unit Anchor Handling Tug Supply (AHTS) yang dibeli Perseroan. Hasil penilaian kapal AHTS tersebut adalah sebesar IDR 230.911.000.000 atau setara USD 13.006.872 dengan kurs 1USD=17.753 per tanggal 18 September 2026.

Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik	Dampak Aspek Operasional. Pembelian kapal Anchor Handling Tug Supply (AHTS) ini dilakukan untuk menambah armada serta meningkatkan pendapatan sewa pada kegiatan operasional di bisnis kapal penunjang lepas pantai. Dampak Aspek Keuangan. Dengan pembelian kapal, aset Perseroan akan meningkat sebesar USD 12.100.000 dan utang Perseroan akan meningkat sesuai dengan kredit investasi yang diberikan oleh PT Bank IBK sebesar Rp 120.000.000.000 (ekualisasi USD 7.260.000). Dengan adanya penambahan kapal, pendapatan Perseroan diharapkan dapat meningkat sehingga dapat meningkatkan keuangan Perseroan. Dampak Aspek Hukum atas Kelangsungan Usaha Emiten. Saat ini tidak ada dampak material dari kejadian, informasi, atau fakta material tersebut terhadap hukum dan kelangsungan usaha Perseroan.
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Demikian untuk diketahui.

Hormat Kami,

Pelayaran Nasional Bina Buana Raya Tbk

Susanti Novita

Corporate Secretary

Pelayaran Nasional Bina Buana Raya Tbk

TCC Batavia Tower One 8th Floor, Suite 08-09 Jalan KH. Mas Mansyur Kav. 126

Telepon : (021) 295 294 61, Fax : (021) 295 294 62, www.bbr.co.id

Nama Pengirim	Susanti Novita
Jabatan	Corporate Secretary
Tanggal dan Waktu	30-09-2026 14:30
Lampiran	1. KI Serah terima kapal Maverick SEPT 26 English.pdf
	2. KI Serah terima kapal Maverick SEPT 26 indo.pdf

Dokumen ini merupakan dokumen resmi Pelayaran Nasional Bina Buana Raya Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. Pelayaran Nasional Bina Buana Raya Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter / Announcement No.	46/0926
Issuer Name	Pelayaran Nasional Bina Buana Raya Tbk
Issuer Code	BBRM
Attachment	2
Subject	Second Submission of Disclosure of Information / Material Facts regarding the Transaction for the Purchase of 1 (One) Anchor Handling Tug Supply (AHTS) Vessel

The company hereby announce the Material Information or Facts Report as follows

Name of Issuer or Public Company	Pelayaran Nasional Bina Buana Raya Tbk
Business Activities	Pelayaran
Telephone	(021) 295 294 61
Faximile	(021) 295 294 62
Email Address	corpsec@bbr.co.id

Date of Event	28 September 2026
Type of Material Information or Facts	Second Submission of Disclosure of Information / Material Facts regarding the Transaction for the Purchase of 1 (One) Anchor Handling Tug Supply (AHTS) Vessel
Description of Material Information or Facts	On October 30, 2024, the Company signed a vessel purchase agreement with Great Union China Limited (the AHTS Vessel Construction Transaction) valued at USD 12,100,000 (twelve million one hundred thousand US Dollars). The Company has since taken delivery of the vessel from Great Union China Limited, and it is ready for operation. The transaction for the purchase/construction of the vessel involves Great Union China Limited, which is not an affiliate of the Company and has a value of USD 12,100,000, representing 31.8% of the Company's equity. Based on the Company's financial statements for the twelve-month period ending December 31, 2024, audited by the Public Accounting Firm Hertanto, Grace & Karunawan (Report No. 00038/2.1000/AU.1/05/0136-5/1/III/2025 dated March 24, 2025), the Company's equity is recorded at USD 38 million (thirty eight million US dollars), so it does not require approval from the General Meeting of Shareholders. The Company has appointed the Public Appraisal Firm Rengganis, Hamid & Rekan to provide an opinion, acting as an independent appraiser, regarding the market value of one Anchor Handling Tug Supply (AHTS) unit purchased by the Company. The appraised value of the AHTS vessel is IDR 230,911,000,000, equivalent to USD 13,006,872 based on an exchange rate of USD 1 = IDR 17,753 as of September 18, 2026.

Impact of event, material information or facts towards Issuers or Public Company's operational activities, legal, financial condition, or going concern	Impact of Operational Activities. The purchase of this Anchor Handling Tug Supply (AHTS) vessel is intended to expand the fleet and increase charter revenue from operations within the offshore support vessel business. Impact of Financial Condition. With the purchase of the vessel, the Company's assets will increase by USD 12,100,000, and its liabilities will rise in line with the investment loan provided by PT Bank IBK, amounting to IDR 120,000,000,000 (equivalent to USD 7,260,000). The addition of the vessel is expected to boost the Company's revenue, thereby strengthening its financial position. Impact of Laws Aspects on Issuers Business Continuity. Currently, there is no material impact of this event, information, or material facts on the law and the business continuity of the Company.
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Thus to be informed accordingly.

Respectfully,

Pelayaran Nasional Bina Buana Raya Tbk

Susanti Novita

Corporate Secretary

Pelayaran Nasional Bina Buana Raya Tbk

TCC Batavia Tower One 8th Floor, Suite 08-09 Jalan KH. Mas Mansyur Kav. 126

Phone : (021) 295 294 61, Fax : (021) 295 294 62, www.bbr.co.id

Sender Name	Susanti Novita
Function	Corporate Secretary
Date and Time	30-09-2026 14:30
Attachment	1. KI Serah terima kapal Maverick SEPT 26 English.pdf
	2. KI Serah terima kapal Maverick SEPT 26 indo.pdf

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