

Nomor Surat	XXXVII/727/AA/SBY/09/2026
Nama Perusahaan	PT Bank Kasikorn Indonesia Tbk
Kode Emiten	BMAS
Lampiran	2
Perihal	Keterbukaan Informasi terkait Aksi Korporasi - HMETD - 08092026

Dengan ini Perusahaan Menyampaikan HMETD, HMETD

Perseroan melaporkan hal-hal berikut :

Hak Memesan Efek Terlebih Dahulu

Perseroan menyampaikan rencana penerbitan Hak Memesan Efek Terlebih Dahulu sesuai dengan Hasil Rapat Pemegang Saham tanggal 27 Agustus 2026 dengan rincian sebagai berikut:

Jumlah saham baru yang akan diterbitkan	Sejumlah	2.874.315.845	Saham
Rencana penggunaan dana	Seluruh dana bersih yang diperoleh dari PMHMETD IV, setelah dikurangi biaya-biaya PMHMETD IV, akan Perseroan digunakan oleh Perseroan untuk modal kerja dalam rangka		
Nilai nominal saham baru	IDR	100	per Saham
Rasio HMETD	655	:	104
Penjelasan rasio HMETD	Setiap pemegang 655 (enam ratus lima puluh lima) Saham Lama berhak atas 104 (seratus empat) Hak Memesan Efek Terlebih Dahulu dimana setiap 1 (satu) HMETD memberikan hak kepada		
Harga pelaksanaan HMETD	IDR	350	per Saham
Penerbitan HMETD disertai dengan penerbitan waran	Tidak		

Jadwal HMETD

Tanggal Efektif	13 November 2026	
Tanggal Daftar Pemegang Saham (DPS) yang berhak atas HMETD	25 November 2026	Waktu 16:00
Tanggal Cum HMETD di Pasar Reguler dan Pasar Negosiasi	23 November 2026	
Tanggal Ex HMETD di Pasar Reguler dan Pasar Negosiasi	24 November 2026	
Tanggal Cum HMETD di Pasar Tunai	25 November 2026	
Tanggal Ex HMETD di Pasar Tunai	26 November 2026	
Tanggal Distribusi HMETD	26 November 2026	
Tanggal Pencatatan Efek di BEI	27 November 2026	
Periode Perdagangan HMETD	27 November 2026	s.d 03 Desember 2026
Periode Pelaksanaan HMETD	27 November 2026	s.d 03 Desember 2026
Tanggal Akhir Pembayaran Pesanan Efek Tambahan	07 Desember 2026	
Periode Penyerahan Efek	01 Desember 2026	s.d 07 Desember 2026
Tanggal Penjataan	08 Desember 2026	
Tanggal Pengembalian Kelebihan Uang Pesanan	10 Desember 2026	

Demikian untuk diketahui.

Hormat Kami,

PT Bank Kasikorn Indonesia Tbk

Iwan Djayawasita

Head Of Corporate Secretary

PT Bank Kasikorn Indonesia Tbk

Gedung Pacific Century Place, Lantai 39, Sudirman Central Business District (SCBD)

Telepon : 021-50805800, Fax : ,

Nama Pengirim	Iwan Djayawasita
Jabatan	Head Of Corporate Secretary
Tanggal dan Waktu	08-09-2026 20:08
Lampiran	1. Surat Pengantar - Prospektus Ringkas.pdf
	2. Prospektus Ringkas PT Bank Kasikorn Indonesia Tbk.pdf

Dokumen ini merupakan dokumen resmi PT Bank Kasikorn Indonesia Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Bank Kasikorn Indonesia Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter Number	XXXVII/727/AA/SBY/09/2026
Issuer Name	PT Bank Kasikorn Indonesia Tbk
Issuer Code	BMAS
Attachment	2
Subject	Information Disclosure Concerning Corporate Action - Rights Issue - 08092026

We inform report about Corporate Action Schedule , Rights Issue

The Company reports the following:

Rights Issue

The Issuer had declared a plan for rights issue in accordance with the results of AGM dated 27 August 2026 with the following details:

Number of new shares to be issued	Sejumlah	2.874.315.845	Shares
Plans in the use of proceeds	All net proceeds from PMHMETD IV, after deducting the expenses related to PMHMETD IV, will be used by the Company as working capital to support the increase in credit disbursement.		
Nominal price of the new shares	IDR	100	Shares
Rights issue ratio	655	:	104
Explanation of the rights issue ratio	Each holder of 655 (six hundred fifty-five) Existing Shares will be entitled to 104 (one hundred four) Pre-emptive Rights (HMETD), whereby each 1 (one) HMETD entitles its holder to purchase 1		
Exercise price of the rights issue	IDR	350	Shares
Rights issue accompanied by the issuance of warrants	Tidak		

Rights issue schedule

Effective Date	13 November 2026	
Record date in which shareholders of record will be entitled for the rights issue	25 November 2026	Time 16:00
Rights Issue Cum Date in Regular Market and Negotitation	23 November 2026	
Rights Issue Ex Date in Regular Market and Negotitation Market	24 November 2026	
Rights Issue Cum Date for Cash Market	25 November 2026	
Rights Issue Ex Date for Cash Market	26 November 2026	
Rights issue distribution date	26 November 2026	
Securities Listing date at Indonesia Stock Exchange	27 November 2026	
Rights Issue Trading Period	27 November 2026	until 03 December 2026
Rights Issue Exercise Period	27 November 2026	until 03 December 2026
Expiration Date For Payment of Additional Securities Reservation/Order	07 December 2026	
Securities Transfer Period	01 December 2026	until 07 December 2026
Allocation Date	08 December 2026	
Date of Refund for Excess Payments on Unfulfilled Orders	10 December 2026	

Thus to be informed accordingly.

Respectfully,

PT Bank Kasikorn Indonesia Tbk

Iwan Djayawasita

Head Of Corporate Secretary

PT Bank Kasikorn Indonesia Tbk

Gedung Pacific Century Place, Lantai 39, Sudirman Central Business District (SCBD)

Phone : 021-50805800, Fax : ,

Sender Name	Iwan Djayawasita
Function	Head Of Corporate Secretary
Date and Time	08-09-2026 20:08
Attachment	1. Surat Pengantar - Prospektus Ringkas.pdf
	2. Prospektus Ringkas PT Bank Kasikorn Indonesia Tbk.pdf

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