

Nomor Surat	272026/ultj-cs/idxnet-speojk/ix/2026
Nama Perusahaan	PT Ultrajaya Milk Industry & Trading Company Tbk
Kode Emiten	ULTJ
Lampiran	2
Perihal	Rencana Transaksi Material Dengan Persetujuan RUPS

Perseroan menyampaikan informasi tentang Rencana Transaksi Material Dengan Persetujuan RUPS sebagai berikut :

Uraian singkat mengenai Transaksi Material : Penyampaian Keterbukaan Informasi

Nilai Transaksi Material :

Transaksi berupa perolehan dan pelepasan atas perusahaan atau segmen

a. Persentase nilai transaksi terhadap ekuitas	178,24 %
b. Persentase total aset objek transaksi terhadap	96,4 %
c. Persentase Laba bersih objek transaksi dibagi	36,08 %
d. Persentase pendapatan usaha objek transaksi	121,44 %

Periode Laporan Keuangan yang menjadi acuan Transaksi	31 Juli 2026
Tanggal RUPS	27 Oktober 2026
Tanggal Pengumuman RUPS	18 September 2026

Laporan Penilai

Nama Penilai	Hamid Yusuf, MAPPI (Cerf.),FRICS
Nama KJPP	KJPP Rengganis, Hamid & Rekan
Tanggal Penilaian	31 Juli 2026
Pendapat kewajaran atas Transaksi	

Informasi tersebut telah diumumkan di media pengumuman sebagai berikut :

Demikian untuk diketahui.

Hormat Kami,

PT Ultrajaya Milk Industry & Trading Company Tbk

Helina Widayani
Corporate Secretary

PT Ultrajaya Milk Industry & Trading Company Tbk
Jalan Raya Cimareme 131, Cimareme, Ngamprah, Kab. Bandung Barat, Jawa Barat
Telepon : (022) 86700700, Fax : (022) 86700777, <https://www.ultrajaya.co.id>

Nama Pengirim	Helina Widayani
Jabatan	Corporate Secretary
Tanggal dan Waktu	18-09-2026 13:51
Lampiran	1. 20260918_Surat Pengantar Keterbukaan Informasi.pdf
	2. 20260918_Keterbukaan Informasi Ultrajaya.pdf

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Letter / Announcement No.	272026/ultj-cs/idxnet-speojk/ix/2026
Issuer Name	PT Ultrajaya Milk Industry & Trading Company Tbk
Issuer Code	ULTJ
Attachment	2
Subject	Plan of Material Transaction with RUPS Agreement

The Company hereby announce information regarding Plan of Material Transaction with RUPS Agreement as

A brief description of the Material Transaction	Disclosure of Information in Connection with the
Material Transaction Value	Proposed Capital Increase with Pre-Emptive Rights (PMHMETD) and the Proposed Material Transaction by PT Ultrajaya Milk Industry & Trading Company Tbk

Transactions in the form of acquisitions and disposals of companies or operating segments

a. Percentage of transaction value to Public Company equity	178,24 %
b. Percentage of total assets of transaction object to total	96,4 %
c. Percentage of net profit of transaction object divided by net	36,08 %
d. Percentage of transaction object's business revenue	121,44 %

AGMS Date	27 Oktober 2026
GMS Announcement Date	18 September 2026

Appraisal Report

Assessor Name	Hamid Yusuf, MAPPI (Cerf.),FRICS
Name of KJPP	KJPP Rengganis, Hamid & Rekan
Assessment Date	31 Juli 2026
Fairness Opinion Results	Reasonable

The information has been published in the following media:

Thus to be informed accordingly.

Respectfully,

PT Ultrajaya Milk Industry & Trading Company Tbk

Helina Widayani

Corporate Secretary

PT Ultrajaya Milk Industry & Trading Company Tbk

Jalan Raya Cimareme 131, Cimareme, Ngamprah, Kab. Bandung Barat, Jawa Barat

Phone : (022) 86700700, Fax : (022) 86700777, <https://www.ultrajaya.co.id>

Sender Name	Helina Widayani
Function	Corporate Secretary
Date and Time	18-09-2026 13:51
Attachment	1. 20260918_Surat Pengantar Keterbukaan Informasi.pdf
	2. 20260918_Keterbukaan Informasi Ultrajaya.pdf

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