

|                 |                                              |
|-----------------|----------------------------------------------|
| Nomor Surat     | 014-19/2026/006                              |
| Nama Perusahaan | PT Adhi Karya (Persero) Tbk.                 |
| Kode Emiten     | ADHI                                         |
| Lampiran        | 1                                            |
| Perihal         | Laporan Penggunaan Dana Hasil Penawaran Umum |

Dana yang diperoleh dari Penawaran Umum IDR

| Jenis Penawaran Umum | Nama Emisi | Tanggal Efektif | Jumlah Hasil Penawaran Umum (satuan mata uang) | Biaya Penawaran Umum (satuan mata uang) | Hasil Realisasi Bersih (satuan mata uang) | Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang) | Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang) | Sisa Dana (satuan mata uang) |
|----------------------|------------|-----------------|------------------------------------------------|-----------------------------------------|-------------------------------------------|---------------------------------------------------------------|-----------------------------------------------------------------|------------------------------|
| Right Issue          | ADHI-R     | 07 Oktober 2022 | 2.665.717.781.650                              | 14.219.571.969                          | 2.651.498.209.681                         | 2.651.498.209.681                                             | 2.272.805.000.000                                               | 378.693.209.681              |

Penempatan Sisa Dana

| Jenis Penawaran Umum | Kode Nama Efek | Penempatan List              |                           |   |              |                          |                            |
|----------------------|----------------|------------------------------|---------------------------|---|--------------|--------------------------|----------------------------|
| Right Issue          | ADHI-R         | Sisa Dana (satuan mata uang) | Tingkat Bunga/ Bagi Hasil |   | Penempatan   | Jangka Waktu Penyimpanan | Hubungan dengan Perusahaan |
|                      |                | 13.106.609.349               | 2                         | % | Bank BNI     | On demand                | pihak Tiga                 |
|                      |                | 211.366.665.765              | 4                         | % | Bank BRI     | On demand                | pihak Tiga                 |
|                      |                | 106.948.648.108              | 4                         | % | Bank Mandiri | On demand                | pihak Tiga                 |
|                      |                | 59.286.063.082               | 1                         | % | Bank BTN     | On demand                | pihak Tiga                 |

Rincian Rencana Penawaran Umum

| Jenis Penawaran Umum | Kode Nama Efek | Tanggal Efektif | Rencana List                              |                                                                                                                            |                           |            |   |
|----------------------|----------------|-----------------|-------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|---------------------------|------------|---|
| Right Issue          | ADHI-R         | 07 Oktober 2022 | Hasil Realisasi Bersih (satuan mata uang) | Uraian                                                                                                                     | Jumlah (satuan mata uang) | Persentase |   |
|                      |                |                 | 2.004.999.942.400                         | Setoran modal kepada PT Jasamarga Jogja Solo dalam rangka membiayai pembangunan proyek Tol Solo-Yogyakarta-YIA Kulon Progo | 2.004.999.942.400         | 76         | % |
|                      |                |                 | 535.000.000.000                           | Setoran modal kepada PT Jasamarga Jogja Bawen dalam rangka membiayai pembangunan Proyek Tol Yogyakarta Bawen               | 535.000.000.000           | 20         | % |
|                      |                |                 | 70.000.000.000                            | Setoran modal kepada PT Jalintim Adhi Abipraya                                                                             | 70.000.000.000            | 3          | % |
|                      |                |                 | 41.498.267.281                            | Setoran modal untuk investasi di bidang pengolahan limbah dan jalan tol                                                    | 41.498.267.281            | 2          | % |

Rincian Realisasi Penawaran Umum

| Jenis Penawaran Umum | Kode Nama Efek | Tanggal Efektif | Realisasi List                            |                                                                                                                            |                           |            |   |
|----------------------|----------------|-----------------|-------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|---------------------------|------------|---|
|                      |                |                 | Hasil Realisasi Bersih (satuan mata uang) | Uraian                                                                                                                     | Jumlah (satuan mata uang) | Persentase |   |
| Right Issue          | ADHI-R         | 07 Oktober 2022 | 1.683.608.000.000                         | Setoran modal kepada PT Jasamarga Jogja Solo dalam rangka membiayai pembangunan proyek Tol Solo-Yogyakarta-YIA Kulon Progo | 1.683.608.000.000         | 74         | % |
|                      |                |                 | 532.188.000.000                           | Setoran modal kepada PT Jasamarga Jogja Bawen dalam rangka membiayai pembangunan Proyek Tol Yogyakarta Bawen               | 532.188.000.000           | 23         | % |
|                      |                |                 | 54.319.000.000                            | Setoran modal kepada PT Jalintim Adhi Abipraya                                                                             | 54.319.000.000            | 2          | % |
|                      |                |                 | 2.690.000.000                             | Setoran modal untuk investasi di bidang pengolahan limbah dan jalan tol                                                    | 2.690.000.000             | 1          | % |
|                      |                |                 |                                           |                                                                                                                            |                           |            |   |

Demikian untuk diketahui.

Hormat Kami,

**PT Adhi Karya (Persero) Tbk.**

Siswanto

Corporate Secretary

PT Adhi Karya (Persero) Tbk.

Jalan Raya Pasar Minggu Km. 18 Jakarta 12510

Telepon : 021-7975312, Fax : 021-7975311, [www.adhi.co.id](http://www.adhi.co.id)

|               |          |
|---------------|----------|
| Nama Pengirim | Siswanto |
|---------------|----------|

|                   |                            |
|-------------------|----------------------------|
| Jabatan           | Corporate Secretary        |
| Tanggal dan Waktu | 01-09-2026 20:23           |
| Lampiran          | 1. LRPD 30 Juni 2026_F.pdf |

Dokumen ini merupakan dokumen resmi PT Adhi Karya (Persero) Tbk. yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Adhi Karya (Persero) Tbk. bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

|                     |                                              |
|---------------------|----------------------------------------------|
| Announcement Number | 014-19/2026/006                              |
| Issuer Name         | PT Adhi Karya (Persero) Tbk.                 |
| Issuer Code         | ADHI                                         |
| Attachment          | 1                                            |
| Subject             | Laporan Penggunaan Dana Hasil Penawaran Umum |

Fund received form the public offering                    IDR

| Type of public offering | Name of Issuance | Listing Date | Amount of Proceed from the Public Offering (in Currency) | Cost of Public Offering (in Currency) | Net Realization (in Currency) | Plan for use of proceed according to the Prospectus (in Currency) | Realized Use of Fund according to the Prospectus (in Currency) | Remaining Fund (in Currency) |
|-------------------------|------------------|--------------|----------------------------------------------------------|---------------------------------------|-------------------------------|-------------------------------------------------------------------|----------------------------------------------------------------|------------------------------|
| Right Issue             | ADHI-R           |              | 2,665,717,781,650                                        | 14,219,571,969                        | 2,651,498,209,681             | 2,651,498,209,681                                                 | 2,272,805,000,000                                              | 378,693,209,681              |

Allocation of Remaining Fund

| Type of public offering | Name / Code of Securities | List of allocation           |                     |   |              |                  |                               |
|-------------------------|---------------------------|------------------------------|---------------------|---|--------------|------------------|-------------------------------|
| Right Issue             | ADHI-R                    | Remaining Fund (in Currency) | Interest/Yield Rate |   | Allocation   | Retention Period | Relationship with the company |
|                         |                           | 13,106,609,349               | 2                   | % | Bank BNI     | On demand        | pihak Tiga                    |
|                         |                           | 211,366,665,765              | 4                   | % | Bank BRI     | On demand        | pihak Tiga                    |
|                         |                           | 106,948,648,108              | 4                   | % | Bank Mandiri | On demand        | pihak Tiga                    |
|                         |                           | 59,286,063,082               | 1                   | % | Bank BTN     | On demand        | pihak Tiga                    |

Details of Public Offering Plan

| Type of public offering | Name / Code of Securities | Listing date | List of plans                 |                                                                                                                            |                      |            |   |
|-------------------------|---------------------------|--------------|-------------------------------|----------------------------------------------------------------------------------------------------------------------------|----------------------|------------|---|
| Right Issue             | ADHI-R                    |              | Net Realization (in Currency) | Description                                                                                                                | Amount (in Currency) | Percentage |   |
|                         |                           |              | 2,004,999,942,400             | Setoran modal kepada PT Jasamarga Jogja Solo dalam rangka membiayai pembangunan proyek Tol Solo-Yogyakarta-YIA Kulon Progo | 2,004,999,942,400    | 76         | % |
|                         |                           |              | 535,000,000,000               | Setoran modal kepada PT Jasamarga Jogja Bawen dalam rangka membiayai pembangunan Proyek Tol Yogyakarta Bawen               | 535,000,000,000      | 20         | % |
|                         |                           |              | 70,000,000,000                | Setoran modal kepada PT Jalintim Adhi Abipraya                                                                             | 70,000,000,000       | 3          | % |
|                         |                           |              | 41,498,267,281                | Setoran modal untuk investasi di bidang pengolahan limbah dan jalan tol                                                    | 41,498,267,281       | 2          | % |

Details of Public Offering Realization

| Type of Public Offering | Name / Code of Securities | Listing Date | Realization Plan              |                                                                                                                            |                      |            |
|-------------------------|---------------------------|--------------|-------------------------------|----------------------------------------------------------------------------------------------------------------------------|----------------------|------------|
|                         |                           |              | Net Realization (in Currency) | Description                                                                                                                | Amount (in Currency) | Percentage |
| Right Issue             | ADHI-R                    |              | 1,683,608,000,000             | Setoran modal kepada PT Jasamarga Jogja Solo dalam rangka membiayai pembangunan proyek Tol Solo-Yogyakarta-YIA Kulon Progo | 1,683,608,000,000    | 74 %       |
|                         |                           |              | 532,188,000,000               | Setoran modal kepada PT Jasamarga Jogja Bawen dalam rangka membiayai pembangunan Proyek Tol Yogyakarta Bawen               | 532,188,000,000      | 23 %       |
|                         |                           |              | 54,319,000,000                | Setoran modal kepada PT Jalintim Adhi Abipraya                                                                             | 54,319,000,000       | 2 %        |
|                         |                           |              | 2,690,000,000                 | Setoran modal untuk investasi di bidang pengolahan limbah dan jalan tol                                                    | 2,690,000,000        | 1 %        |

Thus to be informed accordingly.

Respectfully,

**PT Adhi Karya (Persero) Tbk.**

Siswanto

Corporate Secretary

PT Adhi Karya (Persero) Tbk.

Jalan Raya Pasar Minggu Km. 18 Jakarta 12510

Phone : 021-7975312, Fax : 021-7975311, [www.adhi.co.id](http://www.adhi.co.id)

|             |          |
|-------------|----------|
| Sender Name | Siswanto |
|-------------|----------|

|               |                            |
|---------------|----------------------------|
| Function      | Corporate Secretary        |
| Date and Time | 01-09-2026 20:23           |
| Attachment    | 1. LRPD 30 Juni 2026_F.pdf |

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