

Nomor Surat	L9.013C-2026.171
Nama Perusahaan	Elnusa Tbk
Kode Emiten	ELSA
Lampiran	2
Perihal	Elnusa Catat Pertumbuhan Berkualitas, Laba Bersih Naik 29% sekaligus Dukung Ketahanan Energi Nasional

Dengan ini kami untuk dan atas nama perusahaan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut:

Nama Emiten atau Perusahaan Publik	Elnusa Tbk
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Tanggal Kejadian	08 September 2026
Jenis Informasi atau Fakta Material	Elnusa Catat Pertumbuhan Berkualitas, Laba Bersih Naik 29% sekaligus Dukung Ketahanan Energi Nasional

Uraian Informasi atau Fakta Material	Jakarta, 7 September 2026 - PT Elnusa Tbk (ELNUSA, IDX: ELSA), perusahaan jasa energi terintegrasi yang tergabung dalam Subholding Upstream Pertamina, memasuki Semester II 2026 dengan fundamental bisnis yang solid. Dalam Public Expose 2026, Elnusa memaparkan strategi untuk menjaga pertumbuhan berkualitas melalui operational excellence, cost leadership, penguatan teknologi dan inovasi, serta optimalisasi sinergi dan solusi terintegrasi. Strategi tersebut diarahkan untuk meningkatkan produktivitas dan daya saing sekaligus menciptakan nilai berkelanjutan bagi pelanggan dan pemegang saham. Pada Semester I 2026, Elnusa membukukan pendapatan usaha Rp7,58 triliun, tumbuh 8,9% secara tahunan; EBITDA Rp862 miliar, meningkat 16,2%; serta laba bersih Rp435 miliar, tumbuh 29,2%. Pertumbuhan profitabilitas yang lebih tinggi dibandingkan pertumbuhan pendapatan turut mendorong Net Profit Margin menjadi 5,73%. Kualitas kinerja juga ditopang arus kas dari aktivitas operasi sebesar Rp761 miliar, meningkat 16%, serta posisi kas Rp2,88 triliun. Perseroan mempertahankan peringkat korporasi idAA+ dari PEFINDO. Direktur Keuangan PT Elnusa Tbk, Nelwin Aldriansyah, mengatakan kinerja tersebut mencerminkan fokus Elnusa untuk tidak sekadar mengejar pertumbuhan pendapatan, tetapi meningkatkan kualitas pertumbuhan dan profitabilitas. "Elnusa terus memperkuat posisi sebagai strategic enabler dan efficiency partner melalui kapabilitas yang terintegrasi dari hulu hingga distribusi dan logistik energi beserta ekosistem pendukungnya. Dengan operational excellence sebagai fondasi, kami terus meningkatkan produktivitas aset, memperkuat teknologi dan inovasi, serta mengoptimalkan sinergi untuk menghadirkan solusi yang semakin efisien dan kompetitif. Langkah ini menjadi bagian dari kontribusi Elnusa dalam mendukung kemandirian sekaligus ketahanan energi nasional," ujar Nelwin. Momentum bisnis Elnusa juga didukung portofolio kontrak yang kuat. Hingga akhir Semester I 2026, Perseroan membukukan carry forward contracts sebesar Rp18,8 triliun, terdiri atas Rp9,5 triliun pada Jasa Hulu Migas Terintegrasi, Rp2,3 triliun pada Jasa Penunjang Migas, serta Rp7,0 triliun pada Penjualan Barang dan Jasa Distribusi & Logistik Energi. Portofolio tersebut memberikan visibilitas aktivitas bisnis ke depan, dengan realisasi pendapatan tetap mengikuti jadwal, ruang lingkup, dan eksekusi masing-masing kontrak. Selain memperkuat bisnis inti, Elnusa terus memperluas ruang pertumbuhan melalui teknologi, inovasi, dan pengembangan pasar. Sebesar 22% pendapatan Semester I 2026 telah berasal dari pelanggan pihak ketiga, melengkapi basis bisnis dalam ekosistem Pertamina Group. Pengembangan kapabilitas seperti teknologi akuisisi seismik Stryde, Chemical Enhanced Oil Recovery (CEOR), layanan geospasial Pertapixel, hingga Road Traffic Control (RTC) diarahkan untuk meningkatkan efisiensi, produktivitas dan memberikan solusi terhadap kebutuhan pelanggan. Pendekatan ini menjadi bagian dari strategi Elnusa untuk mengubah kapabilitas teknologi dan operational know-how menjadi peluang bisnis dan sumber pertumbuhan baru. Keunggulan Elnusa juga terletak pada kemampuan mengintegrasikan layanan di sepanjang rantai nilai energi. Portofolio Perseroan mencakup geoscience & reservoir services, drilling & workover, well intervention, EPC & operation maintenance, distribusi dan logistik energi, chemical
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services, marine support, fabrikasi hingga data management dan ICT. Cakupan tersebut memberikan ruang bagi Elnusa untuk melakukan cross-bundling dan menghadirkan solusi yang

lebih komprehensif dan efisien bagi pelanggan.

Pengembangan infrastruktur melalui proyek Fuel Terminal Palaran berkapasitas 37.500 kiloliter dan Terminal LPG Kolaka berkapasitas 2 x 1.500 MT menjadi bagian dari implementasi kapabilitas terintegrasi tersebut.

Pertumbuhan tersebut dijalankan dengan disiplin investasi.

Investasi difokuskan antara lain pada peningkatan kapabilitas upstream, Coiled Tubing Unit, Cementing Unit, armada distribusi, infrastruktur TLPG Kolaka, serta investasi untuk menjaga kapasitas dan produktivitas aset. Pendekatan ini menegaskan

prinsip Perseroan bahwa ekspansi dan investasi diarahkan secara selektif pada kapabilitas yang memperkuat daya saing dan mendukung pertumbuhan jangka panjang.

Di tengah transformasi industri energi, Elnusa tetap menempatkan HSSE dan tata kelola sebagai fondasi pertumbuhan. Perseroan mencatat TRIR sebesar 0,09, masih berada dibawah TRIR IOGP Contractors dengan rata-rata sebesar 0,80, serta skor ASEAN Corporate Governance Scorecard (ACGS) sebesar 96,66

dengan predikat "Very Good". Sebagai perusahaan terbuka dengan kepemilikan publik sebesar 48,9%, Elnusa berkomitmen menjalankan setiap langkah pengembangan bisnis secara prudent, transparan, serta berorientasi pada keberlanjutan Perseroan dan kepentingan seluruh pemegang saham.

"Ke depan, Elnusa akan terus memperkuat operational excellence dan cost leadership, mengoptimalkan sinergi Elnusa Group, serta mengembangkan teknologi dan inovasi yang relevan dengan kebutuhan industri. Dengan fundamental yang solid, portofolio kontrak yang kuat dan kapabilitas terintegrasi,

kami melihat ruang untuk terus tumbuh secara sehat dan kompetitif, sekaligus berkontribusi terhadap peningkatan produktivitas industri serta ketahanan energi nasional," tutup Nelwin

Sekilas Elnusa (IDX: ELSA)

PT Elnusa Tbk (ELNUSA, IDX: ELSA) merupakan perusahaan jasa energi terintegrasi yang telah menjadi bagian dari perjalanan industri energi Indonesia selama lebih dari 56 tahun. Sebagai bagian dari Subholding Upstream Pertamina, Elnusa menghadirkan solusi terintegrasi mulai dari jasa hulu migas, penjualan barang dan jasa distribusi & logistik energi, hingga jasa penunjang energi yang mendukung rantai nilai energi nasional. Layanan hulu migas Elnusa mencakup jasa geoscience & reservoir, pengeboran dan perawatan sumur, serta engineering, procurement, construction & operation maintenance (EPC-OM). Pada lini penjualan barang dan jasa distribusi & logistik energi, Elnusa menyediakan layanan transportasi BBM, pengelolaan depot, dan penjualan chemical, sementara jasa penunjang meliputi marine support, fabrikasi, hingga manajemen data. Berbekal inovasi, keunggulan operasional, dan tata kelola yang baik, Elnusa terus menciptakan nilai berkelanjutan bagi seluruh pemangku kepentingan.

Informasi lebih lanjut tersedia di www.elnusa.co.id.

Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik	Tidak ada dampak
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Demikian untuk diketahui.

Hormat Kami,

Elnusa Tbk

Sevy Liana

Manager Corporate Governance & BOD Support

Elnusa Tbk

Graha Elnusa, Jl. TB Simatupang Kav. 1B, Jakarta 12560

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Nama Pengirim	Sevy Liana
Jabatan	Manager Corporate Governance & BOD Support
Tanggal dan Waktu	08-09-2026 10:34
Lampiran	1. Siaran Pers - Public Expose.pdf
	2. Press Release - Public Expose.pdf

Dokumen ini merupakan dokumen resmi Elnusa Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. Elnusa Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter / Announcement No.	L9.013C-2026.171
Issuer Name	Elnusa Tbk
Issuer Code	ELSA
Attachment	2
Subject	Elnusa Delivers Quality Growth, Net Profit Rises 29% While Supporting National Energy Resilience

The company hereby announce the Material Information or Facts Report as follows

Name of Issuer or Public Company	Elnusa Tbk
Business Activities	Jasa Energi
Telephone	(021) 788-30850
Faximile	(021) 788-30883
Email Address	corporate@elnusa.co.id

Date of Event	08 September 2026
Type of Material Information or Facts	Elnusa Delivers Quality Growth, Net Profit Rises 29% While Supporting National Energy Resilience

Description of Material Information or Facts	Jakarta, 7 September 2026 - PT Elnusa Tbk (ELNUSA, IDX: ELSA), an integrated energy services company and part of Pertamina's Upstream Subholding, enters the second half of 2026 with solid business fundamentals. At its 2026 Public Expose, Elnusa outlined its strategy to sustain quality growth through operational excellence, cost leadership, stronger technology and innovation, as well as optimized synergies and integrated solutions. The strategy is aimed at enhancing productivity and competitiveness while creating sustainable value for customers and shareholders. In the first half of 2026, Elnusa recorded IDR 7.58 trillion in operating revenues, up 8.9% year-on-year; EBITDA of IDR 862 billion, an increase of 16.2%; and net profit of IDR 435 billion, up 29.2%. Profitability growth outpacing revenue growth also lifted the Company's Net Profit Margin to 5.73%. Performance quality was further supported by IDR 761 billion in cash flow from operating activities, up 16%, and a cash position of IDR 2.88 trillion. The Company also maintained its idAA+ corporate rating from PEFINDO. Director of Finance of PT Elnusa Tbk, Nelwin Aldriansyah, said the performance reflects Elnusa's focus on not merely pursuing revenue growth, but also improving the quality of growth and profitability. "Elnusa continues to strengthen its position as a strategic enabler and efficiency partner through integrated capabilities spanning upstream operations to energy distribution and logistics, supported by a comprehensive ecosystem. With operational excellence as our foundation, we continue to enhance asset productivity, strengthen technology and innovation, and optimize synergies to deliver increasingly efficient and competitive solutions. These efforts form part of Elnusa's contribution to supporting national energy self-reliance and resilience," said Nelwin. Elnusa's business momentum is also supported by a strong contract portfolio. As of the end of the first half of 2026, the Company recorded IDR 18.8 trillion in carryforward contracts, comprising IDR 9.5 trillion in Integrated Upstream Oil & Gas Services, IDR 2.3 trillion in Oil & Gas Support Services, and IDR 7.0 trillion in Energy Distribution & Logistics Products and Services. This portfolio provides visibility into future business activities, with revenue recognition continuing to follow the respective schedules, scopes, and execution progress of each contract. In addition to strengthening its core businesses, Elnusa continues to expand growth opportunities through technology, innovation, and market development. Third party customers accounted for 22% of revenue in the first half of 2026, complementing the Company's established business base within the Pertamina Group ecosystem. The development of capabilities such as STRYDE seismic acquisition technology, Chemical Enhanced Oil Recovery (CEOR), Pertapixel geospatial services, and Road Traffic Control (RTC) is aimed at improving efficiency and productivity while delivering solutions to customer needs. This approach forms part of Elnusa's strategy to transform its technological capabilities and operational know-how into business opportunities and new sources of growth. Elnusa's competitive strength also lies in its ability to integrate services across the energy value chain. The Company's portfolio encompasses geoscience & reservoir services, drilling & workover, well intervention, EPC & operation maintenance, energy distribution and logistics, chemical services, marine support, fabrication, as well as data management and ICT.
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This broad range of capabilities enables Elnusa to pursue cross-bundling opportunities and deliver more comprehensive and efficient solutions to customers. Infrastructure development through the 37,500-kiloliter Palaran Fuel Terminal and the 2 x 1,500 MT Kolaka LPG Terminal represents part of the implementation of these integrated capabilities.

This growth is pursued with disciplined investment. Investments are focused, among others, on strengthening upstream capabilities, Coiled Tubing Units, Cementing Units, distribution fleets, Kolaka LPG Terminal infrastructure, as well as investments aimed at maintaining asset capacity and productivity. This approach reinforces the Company's principle that expansion and investment should be selectively directed toward capabilities that strengthen competitiveness and support long-term-growth.

Amid the ongoing transformation of the energy industry, Elnusa continues to place Health, Safety, Security & Environment (HSSE) and good corporate governance at the foundation of its growth. The Company recorded a Total Recordable Incident Rate (TRIR) of 0.09, remaining below the IOGP Contractors' average TRIR of 0.80, while achieving an ASEAN Corporate Governance Scorecard (ACGS) score of 96.66, earning a "Very Good" rating. As a publicly listed company with 48.9% public ownership, Elnusa is committed to pursuing every business development initiative prudently and transparently, with a strong focus on the Company's sustainability and the interests of all shareholders.

"Going forward, Elnusa will continue to strengthen operational excellence and cost leadership, optimize synergies across the Elnusa Group, and develop technologies and innovations that are relevant to industry needs. With solid fundamentals, a strong contract portfolio, and integrated capabilities, we see opportunities to continue growing in a healthy and competitive manner while contributing to greater industry productivity and national energy resilience," concluded Nelwin.

About Elnusa (IDX: ELSA)

PT Elnusa Tbk (ELNUSA, IDX: ELSA) is an integrated energy services company that has been part of Indonesia's energy industry journey for more than 56 years. As part of Pertamina's Upstream Subholding, Elnusa delivers integrated solutions spanning upstream oil and gas services, energy distribution and logistics products and services, as well as energy support services that contribute to the national energy value chain. Elnusa's upstream oil and gas services include geoscience & reservoir services, drilling and well services, and engineering, procurement, construction & operation maintenance (EPC-OM). In its energy distribution and logistics products and services segment, Elnusa provides fuel transportation, depot management, and chemical sales, while its supporting services include marine support, fabrication, and data management. Driven by innovation, operational excellence, and good corporate governance, Elnusa continues to create sustainable value for all stakeholders. Further information can be accessed at www.elnusa.co.id

Impact of event, material information or facts towards Issuers or Public Company's operational activities, legal, financial condition, or going concern	No impact
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Thus to be informed accordingly.

Respectfully,

Elnusa Tbk

Sevy Liana

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Sender Name	Sevy Liana
Function	Manager Corporate Governance & BOD Support
Date and Time	08-09-2026 10:34
Attachment	1. Siaran Pers - Public Expose.pdf
	2. Press Release - Public Expose.pdf

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