Go To English Page

Nomor Surat	015./BNBA/VII/2026
Nama Perusahaan	Bank Bumi Arta Tbk
Kode Emiten	BNBA
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Mengoreksi surat kami nomor : 015/BNBA/VII/2026 tanggal 15 Juli 2026 perihal Laporan Penggunaan Dana Hasil Penawaran Umum, dengan ini perseroan menyampaikan hal sebagai berikut:

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
Right Issue	BNBA-R	01 Desember 2021	621.390.000.000	3.134.625.000	618.255.375.000	618.255.375.000	573.596.167.227	44.659.207.773

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
Right Issue	BNBA-R	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		44.659.207.773	5	%	Rekening Giro di PT Bank Oke Indonesia Tbk.	-	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
Right Issue	BNBA-R	01 Desember 2021	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			494.604.300.000	Pemberian Kredit	494.604.300.000	80	%
			123.651.075.000	Pengembangan Digital Banking	123.651.075.000	20	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
Right Issue	BNBA-R	01 Desember 2021	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			494.604.300.000	Pemberian Kredit	494.604.300.000	80	%
			78.991.867.227	Pengembangan Digital Banking	78.991.867.227	12,779999732971191	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
Right Issue	BNBA-R	01 Desember 2021	621.390.000.000	a. biaya jasa penjaminan (underwriting fee);	0	0	%
				b. biaya jasa penyelenggaraan (management fee);	0	0	%
				c. biaya jasa penjualan (selling fee);	0	0	%
				d. biaya jasa profesi penunjang pasar modal;	1.815.000.000	57,9	%
				e. biaya jasa lembaga penunjang pasar modal; dan	82.510.000	2,63	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	825.000.000	26,32	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	412.115.000	13,15	%

Demikian untuk diketahui.

Hormat Kami,

Bank Bumi Arta Tbk

Lyvinia Sari

Corporate Secretary

Bank Bumi Arta Tbk

Jl. Wahid Hasyim No. 234-236

Telepon : 2300-455, Fax : 310-2632, www.bankbba.co.id

Nama Pengirim	Lyvinia Sari
Jabatan	Corporate Secretary
Tanggal dan Waktu	23-09-2026 10:48
Lampiran	1. 015.BNBA.VII.2026 - LRPD I (Rev).pdf

Dokumen ini merupakan dokumen resmi Bank Bumi Arta Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. Bank Bumi Arta Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Go To Indonesian Page

Announcement Number	015./BNBA/VII/2026
Issuer Name	Bank Bumi Arta Tbk
Issuer Code	BNBA
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Correction to our previous announcement number : 015/BNBA/VII/2026 dated 15 July 2026 with the subject of Laporan Penggunaan Dana Hasil Penawaran Umum, the company hereby submit the following information :

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
Right Issue	BNBA-R		621,390,000,000	3,134,625,000	618,255,375,000	618,255,375,000	573,596,167,227	44,659,207,773

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
Right Issue	BNBA-R	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		44,659,207,773	5	%	Rekening Giro di PT Bank Oke Indonesia Tbk.	-	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
Right Issue	BNBA-R		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			494,604,300,000	Pemberian Kredit	494,604,300,000	80	%
			123,651,075,000	Pengembangan Digital Banking	123,651,075,000	20	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
Right Issue	BNBA-R		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			494,604,300,000	Pemberian Kredit	494,604,300,000	80	%
			78,991,867,227	Pengembangan Digital Banking	78,991,867,227	12.779999732971191	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
Right Issue	BNBA-R		621,390,000,000	a. Underwriting fee	0	0	%
				b. Management fee	0	0	%
				c. Selling fee	0	0	%
				d. Capital Market Supporting Profession fee	1,815,000,000	57.9	%
				e. Capital Market Supporting Institution fee	82,510,000	2.63	%
				f. Financial advisory fee	825,000,000	26.32	%
				g. Other fees which can be directly attributed as securities issuance fees	412,115,000	13.15	%

Thus to be informed accordingly.

Respectfully,

Bank Bumi Arta Tbk

Lyvinia Sari

Corporate Secretary

Bank Bumi Arta Tbk

Jl. Wahid Hasyim No. 234-236

Phone : 2300-455, Fax : 310-2632, www.bankbba.co.id

Sender Name	Lyvinia Sari
Function	Corporate Secretary
Date and Time	23-09-2026 10:48
Attachment	1. 015.BNBA.VII.2026 - LRPD I (Rev).pdf

This is an official document of Bank Bumi Arta Tbk that does not require a signature as it was generated electronically by the electronic reporting system. Bank Bumi Arta Tbk is fully responsible for the information contained within this document.