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Nomor Surat	031D/PGK-CS/VI/2026
Nama Perusahaan	PT Panca Global Kapital Tbk.
Kode Emiten	PEGE
Lampiran	5
Perihal	Keterbukaan Informasi terkait Aksi Korporasi - HMETD (KOREKSI) - 08072026

Mengoreksi surat kami nomor : 031C/PGK-CS/VI/2026 tanggal 08 Juli 2026 perihal Keterbukaan Informasi terkait Aksi Korporasi - HMETD (KOREKSI) - 08072026, dengan ini perseroan menyampaikan hal sebagai berikut:

Dengan ini Perusahaan Menyampaikan HMETD, HMETD

Perseroan melaporkan hal-hal berikut :

Hak Memesan Efek Terlebih Dahulu

Perseroan menyampaikan rencana penerbitan Hak Memesan Efek Terlebih Dahulu sesuai dengan Hasil Rapat

Pemegang Saham tanggal24 Desember 2025 dengan rincian sebagai berikut:

Jumlah saham baru yang akan diterbitkan	Sebanyak-banyaknya	944.472.352	Saham
Rencana penggunaan dana	Terlampir		
Nilai nominal saham baru	IDR	100	per Saham
Rasio HMETD	3	:	1
Penjelasan rasio HMETD	Setiap 3 (tiga) saham lama berhak atas 1 (satu) HMETD		
Harga pelaksanaan HMETD	IDR	100	per Saham
Penerbitan HMETD disertai dengan penerbitan waran	Iya		
Rasio Waran	1	:	1
Penjelasan Rasio Waran	Setiap pemegang HMETD yang melaksanakan 1 (satu) lembar saham baru berhak memperoleh 1 (satu) lembar Waran Seri II		
Harga Pelaksanaan Waran	IDR	145	per waran
Pembeli Siaga	-		

Jadwal HMETD

Tanggal Efektif	26 Juni 2026	
Tanggal Daftar Pemegang Saham (DPS) yang berhak atas HMETD	08 Juli 2026	Waktu 16:00
Tanggal Cum HMETD di Pasar Reguler dan Pasar Negosiasi	06 Juli 2026	
Tanggal Ex HMETD di Pasar Reguler dan Pasar Negosiasi	07 Juli 2026	
Tanggal Cum HMETD di Pasar Tunai	08 Juli 2026	

Tanggal Ex HMETD di Pasar Tunai	09 Juli 2026		
Tanggal Distribusi HMETD	09 Juli 2026		
Tanggal Pencatatan Efek di BEI	10 Juli 2026		
Periode Perdagangan HMETD	10 Juli 2026	s.d	17 Juli 2026
Periode Pelaksanaan HMETD	10 Juli 2026	s.d	17 Juli 2026
Tanggal Akhir Pembayaran Pesanan Efek Tambahan	21 Juli 2026		
Periode Penyerahan Efek	14 Juli 2026	s.d	21 Juli 2026
Tanggal Penjatahan	22 Juli 2026		
Tanggal Pengembalian Kelebihan Uang Pesanan	23 Juli 2026		

Jadwal Waran

Tanggal Awal Perdagangan Waran	14 Juli 2026		
Tanggal Akhir Perdagangan Waran di Pasar Reguler dan Negosiasi	09 Juli 2031		
Tanggal Akhir Perdagangan Waran di Pasar Tunai	11 Juli 2031		
Periode Pelaksanaan Waran	14 Januari 2027	s.d	14 Juli 2031
Tanggal Akhir Berlakunya Waran	14 Juli 2031		

Demikian untuk diketahui.

Hormat Kami,

PT Panca Global Kapital Tbk.

Trisno Limanto

Direktur

PT Panca Global Kapital Tbk.

GEDUNG BEI TOWER I LT. 17 JL JEND. SUDIRMAN KAV 52-53, SENAYAN,

Telepon : 021-5150196, Fax : 021-5155461 , www.pancaglobal.co.id

Nama Pengirim	Trisno Limanto
Jabatan	Direktur
Tanggal dan Waktu	08-07-2026 13:22
Lampiran	1. Timetable FINAL PMHMETD II PEGE.PDF
	2. Penggunaan dana berdasarkan prospektus.pdf
	3. Surat KI terkait efektifnya Right Issue PEGE.PDF
	4. Prospektus PUT II PEGE.pdf
	5. INTAM RI PGK.pdf

Dokumen ini merupakan dokumen resmi PT Panca Global Kapital Tbk. yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Panca Global Kapital Tbk. bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

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Letter Number	031D/PGK-CS/VI/2026
Issuer Name	PT Panca Global Kapital Tbk.
Issuer Code	PEGE
Attachment	5
Subject	Information Disclosure Concerning Corporate Action - Rights Issue

Correction to our previous announcement number : 031C/PGK-CS/VI/2026 dated 08 July 2026 with the subject of HMETD, the company hereby submit the following information:

We inform report about Corporate Action Schedule , Rights Issue

The Company reports the following:

Rights Issue

The Issuer had declared a plan for rights issue in accordance with the results of AGM dated 24 December 2025

with the following details:

Number of new shares to be issued	Sebanyak-banyaknya	944.472.352	Shares
Plans in the use of proceeds	Attachment		
Nominal price of the new shares	IDR	100	Shares
Rights issue ratio	3	:	1
Explanation of the rights issue ratio	Each three (3) existing shares entitle the holder to one (1) Pre-emptive Right (HMETD).		
Exercise price of the rights issue	IDR	100	Shares
Rights issue accompanied by the issuance of warrants	Iya		
Ratio of warrants	1	:	1
Explanation of the warrant ratio	Each holder of HMETD who exercises one (1) New Share shall be entitled to receive one (1) Series II Warrant.		
Exercise price of warrants	IDR	145	warrant
Standby buyers	-		

Rights issue schedule

Effective Date	26 June 2026	
Record date in which shareholders of record will be entitled for the rights issue	08 July 2026	Time 16:00
Rights Issue Cum Date in Regular Market and Negotitation	06 July 2026	
Rights Issue Ex Date in Regular Market and Negotitation Market	07 July 2026	
Rights Issue Cum Date for Cash Market	08 July 2026	

Rights Issue Ex Date for Cash Market	09 July 2026		
Rights issue distribution date	09 July 2026		
Securities Listing date at Indonesia Stock Exchange	10 July 2026		
Rights Issue Trading Period	10 July 2026	until	17 July 2026
Rights Issue Exercise Period	10 July 2026	until	17 July 2026
Expiration Date For Payment of Additional Securities Reservation/Order	21 July 2026		
Securities Transfer Period	14 July 2026	until	21 July 2026
Allocation Date	22 July 2026		
Date of Refund for Excess Payments on Unfulfilled Orders	23 July 2026		

Warrants schedule

Beginning Trading Date of Warrant	14 July 2026		
Trading Date of Warrant in Regular Market and Negotiation Market	09 July 2031		
End Trading Date of Warrant in Cash Market	11 July 2031		
Exercise period of Warrant	14 January 2027	s.d	14 July 2031
Expiration date of Warrant	14 July 2031		

Thus to be informed accordingly.

Respectfully,

PT Panca Global Kapital Tbk.

Trisno Limanto

Direktur

PT Panca Global Kapital Tbk.

GEDUNG BEI TOWER I LT. 17 JL JEND. SUDIRMAN KAV 52-53, SENAYAN,

Phone : 021-5150196, Fax : 021-5155461 , www.pancaglobal.co.id

Sender Name	Trisno Limanto
Function	Direktur
Date and Time	08-07-2026 13:22

Attachment	1. Timetable FINAL PMHMETD II PEGE.PDF
	2. Penggunaan dana berdasarkan prospektus.pdf
	3. Surat KI terkait efektifnya Right Issue PEGE.PDF
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	5. INTAM RI PGK.pdf

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