

|                 |                                                                           |
|-----------------|---------------------------------------------------------------------------|
| Nomor Surat     | 064a/BNBR/CS-OJK/VII/26                                                   |
| Nama Perusahaan | Bakrie & Brothers Tbk                                                     |
| Kode Emiten     | BNBR                                                                      |
| Lampiran        | 2                                                                         |
| Perihal         | Keterbukaan Informasi terkait Aksi Korporasi - HMETD (KOREKSI) - 02072026 |

Mengoreksi surat kami nomor : 064/BNBR/CS-OJK/VII/26 tanggal 01 Juli 2026 perihal Keterbukaan Informasi terkait Aksi Korporasi - HMETD - 01072026, dengan ini perseroan menyampaikan hal sebagai berikut:

Dengan ini Perusahaan Menyampaikan HMETD, HMETD

Perseroan melaporkan hal-hal berikut :

**Hak Memesan Efek Terlebih Dahulu**

Perseroan menyampaikan rencana penerbitan Hak Memesan Efek Terlebih Dahulu sesuai dengan Hasil Rapat Pemegang Saham tanggal27 Februari 2026 dengan rincian sebagai berikut:

|                                                   |                                                                                                                                                                                               |                |           |
|---------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-----------|
| Jumlah saham baru yang akan diterbitkan           | Sebanyak-banyaknya                                                                                                                                                                            | 89.919.839.078 | Saham     |
| Rencana penggunaan dana                           | 1. Sebesar Rp4.362.417.779.559 (empat triliun tiga ratus enam puluh dua miliar empat ratus tujuh belas juta tujuh ratus tujuh puluh sembilan ribu lima ratus lima puluh sembilan Rupiah) akan |                |           |
| Nilai nominal saham baru                          | IDR                                                                                                                                                                                           | 12             | per Saham |
| Rasio HMETD                                       | 27                                                                                                                                                                                            | :              | 14        |
| Penjelasan rasio HMETD                            | Penentuan rasio HMETD adalah didasarkan pada pertimbangan manajemen untuk melakukan penambahan modal dalam rangka memenuhi kebutuhan pendanaan Perseroan dengan                               |                |           |
| Harga pelaksanaan HMETD                           | IDR                                                                                                                                                                                           | 53             | per Saham |
| Penerbitan HMETD disertai dengan penerbitan waran | Tidak                                                                                                                                                                                         |                |           |

**Jadwal HMETD**

|                                                            |              |                  |
|------------------------------------------------------------|--------------|------------------|
| Tanggal Efektif                                            | 30 Juni 2026 |                  |
| Tanggal Daftar Pemegang Saham (DPS) yang berhak atas HMETD | 10 Juli 2026 | Waktu 16:15      |
| Tanggal Cum HMETD di Pasar Reguler dan Pasar Negosiasi     | 08 Juli 2026 |                  |
| Tanggal Ex HMETD di Pasar Reguler dan Pasar Negosiasi      | 09 Juli 2026 |                  |
| Tanggal Cum HMETD di Pasar Tunai                           | 10 Juli 2026 |                  |
| Tanggal Ex HMETD di Pasar Tunai                            | 13 Juli 2026 |                  |
| Tanggal Distribusi HMETD                                   | 13 Juli 2026 |                  |
| Tanggal Pencatatan Efek di BEI                             | 14 Juli 2026 |                  |
| Periode Perdagangan HMETD                                  | 14 Juli 2026 | s.d 27 Juli 2026 |
| Periode Pelaksanaan HMETD                                  | 14 Juli 2026 | s.d 27 Juli 2026 |
| Tanggal Akhir Pembayaran Pesanan Efek Tambahan             | 29 Juli 2026 |                  |
| Periode Penyerahan Efek                                    | 16 Juli 2026 | s.d 29 Juli 2026 |
| Tanggal Penjatahan                                         | 30 Juli 2026 |                  |

Demikian untuk diketahui.

Hormat Kami,

**Bakrie & Brothers Tbk**

Christofer A. Uktolseja

Corporate Secretary

Bakrie & Brothers Tbk

Bakrie Tower, Lantai 35, 36, dan 37,

Telepon : +62 21 2991 2222, Fax : +62 21 2991 2333, [www.bakrie-brothers.com](http://www.bakrie-brothers.com)

|                   |                                          |
|-------------------|------------------------------------------|
| Nama Pengirim     | Christofer A. Uktolseja                  |
| Jabatan           | Corporate Secretary                      |
| Tanggal dan Waktu | 02-07-2026 13:47                         |
| Lampiran          | 1. 2026 - 064_OJK_KI PMHMETD.pdf         |
|                   | 2. Prospektus Ringkas PMHMETD V BNBR.pdf |

Dokumen ini merupakan dokumen resmi Bakrie & Brothers Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. Bakrie & Brothers Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

|               |                                                                   |
|---------------|-------------------------------------------------------------------|
| Letter Number | 064a/BNBR/CS-OJK/VII/26                                           |
| Issuer Name   | Bakrie & Brothers Tbk                                             |
| Issuer Code   | BNBR                                                              |
| Attachment    | 2                                                                 |
| Subject       | Information Disclosure Concerning Corporate Action - Rights Issue |

Correction to our previous announcement number : 064/BNBR/CS-OJK/VII/26 dated 01 July 2026 with the subject of HMETD, the company hereby submit the following information:

We inform report about Corporate Action Schedule , Rights Issue

The Company reports the following:

### Rights Issue

The Issuer had declared a plan for rights issue in accordance with the results of AGM dated 27 February 2026 with the following details:

|                                                      |                                                                                                                                                                                               |                |        |
|------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|--------|
| Number of new shares to be issued                    | Sebanyak-banyaknya                                                                                                                                                                            | 89.919.839.078 | Shares |
| Plans in the use of proceeds                         | 1. Rp4,362,417,779,559 (four trillion three hundred sixty-two billion four hundred seventeen million seven hundred seventy-nine thousand five hundred fifty-nine Rupiah) will be used by the  |                |        |
| Nominal price of the new shares                      | IDR                                                                                                                                                                                           | 12             | Shares |
| Rights issue ratio                                   | 27                                                                                                                                                                                            | :              | 14     |
| Explanation of the rights issue ratio                | The determination of the HMETD ratio is based on management's considerations to increase capital in order to meet the Company's funding needs with a relatively small dilution percentage for |                |        |
| Exercise price of the rights issue                   | IDR                                                                                                                                                                                           | 53             | Shares |
| Rights issue accompanied by the issuance of warrants | Tidak                                                                                                                                                                                         |                |        |

### Rights issue schedule

|                                                                                   |              |                    |
|-----------------------------------------------------------------------------------|--------------|--------------------|
| Effective Date                                                                    | 30 June 2026 |                    |
| Record date in which shareholders of record will be entitled for the rights issue | 10 July 2026 | Time 16:15         |
| Rights Issue Cum Date in Regular Market and Negotitation                          | 08 July 2026 |                    |
| Rights Issue Ex Date in Regular Market and Negotitation Market                    | 09 July 2026 |                    |
| Rights Issue Cum Date for Cash Market                                             | 10 July 2026 |                    |
| Rights Issue Ex Date for Cash Market                                              | 13 July 2026 |                    |
| Rights issue distribution date                                                    | 13 July 2026 |                    |
| Securities Listing date at Indonesia Stock Exchange                               | 14 July 2026 |                    |
| Rights Issue Trading Period                                                       | 14 July 2026 | until 27 July 2026 |
| Rights Issue Exercise Period                                                      | 14 July 2026 | until 27 July 2026 |
| Expiration Date For Payment of Additional Securities Reservation/Order            | 29 July 2026 |                    |
| Securities Transfer Period                                                        | 16 July 2026 | until 29 July 2026 |

|                                                          |              |
|----------------------------------------------------------|--------------|
| Allocation Date                                          | 30 July 2026 |
| Date of Refund for Excess Payments on Unfulfilled Orders | 31 July 2026 |

Thus to be informed accordingly.

Respectfully,

**Bakrie & Brothers Tbk**

Christofer A. Uktolseja

Corporate Secretary

Bakrie & Brothers Tbk

Bakrie Tower, Lantai 35, 36, dan 37,

Phone : +62 21 2991 2222, Fax : +62 21 2991 2333, [www.bakrie-brothers.com](http://www.bakrie-brothers.com)

|               |                                          |
|---------------|------------------------------------------|
| Sender Name   | Christofer A. Uktolseja                  |
| Function      | Corporate Secretary                      |
| Date and Time | 02-07-2026 13:47                         |
| Attachment    | 1. 2026 - 064_OJK_KI PMHMETD.pdf         |
|               | 2. Prospektus Ringkas PMHMETD V BNBR.pdf |

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