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Nomor Surat	003/EKS/SSM/VII/2026
Nama Perusahaan	PT Sumber Sinergi Makmur Tbk
Kode Emiten	IOTF
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	IOTF	06 Oktober 2023	110.000.000.000	3.589.300.000	106.410.700.000	106.410.700.000	105.479.825.602	930.874.398

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	IOTF	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		930.874.398	0	%	Giro	Fleksibel	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	IOTF	06 Oktober 2023	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			106.410.700.000	Modal Kerja	106.410.700.000	100	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	IOTF	06 Oktober 2023	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			105.479.825.602	Modal Kerja	105.479.825.602	99,12999725341797	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	IOTF	06 Oktober 2023	110.000.000.000	a. biaya jasa penjaminan (underwriting fee);	1.780.000.000	49,59	%
				b. biaya jasa penyelenggaraan (management fee);	110.000.000	3,06	%
				c. biaya jasa penjualan (selling fee);	110.000.000	3,06	%
				d. biaya jasa profesi penunjang pasar modal;	1.340.184.338	37,34	%
				e. biaya jasa lembaga penunjang pasar modal; dan	0	0	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	249.115.662	6,94	%

Dana yang diperoleh dari Konversi Waran dan Konversi efek Lainnya

No	Jenis Efek	Kode Efek	Tanggal Penerbitan	Total efek yang diterbitkan	Harga	Nilai	Jumlah Efek yang belum dikonversikan	Rencana Penggunaan Dana Menurut Prospektus	Realisasi Penggunaan Dana Menurut Prospektus	Sisa Dana Hasil Konversi
1	WARAN	IOTF-W	16 April 2024	1.100.000.000	100	110.000.000.000	108.661.251.290	1.338.748.710	1.338.748.710	0

Demikian untuk diketahui.

Hormat Kami,

PT Sumber Sinergi Makmur Tbk

Alamsyah

Direktur Utama

PT Sumber Sinergi Makmur Tbk

Fox Logger Tower

Telepon : (021) 629 2775, Fax : , www.foxlogger.co.id

Nama Pengirim	Alamsyah
Jabatan	Direktur Utama
Tanggal dan Waktu	02-07-2026 14:59
Lampiran	1. LRPD IOTF - JUN 2026.pdf

Dokumen ini merupakan dokumen resmi PT Sumber Sinergi Makmur Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Sumber Sinergi Makmur Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

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Announcement Number	003/EKS/SSM/VII/2026
Issuer Name	PT Sumber Sinergi Makmur Tbk
Issuer Code	IOTF
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	IOTF		110,000,000,000	3,589,300,000	106,410,700,000	106,410,700,000	105,479,825,602	930,874,398

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	IOTF	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		930,874,398	0	%	Giro	Fleksibel	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	IOTF		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			106,410,700,000	Modal Kerja	106,410,700,000	100	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Saham	IOTF		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			105,479,825,602	Modal Kerja	105,479,825,602	99.12999725341797	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	IOTF		110,000,000,000	a. Underwriting fee	1,780,000,000	49.59	%
				b. Management fee	110,000,000	3.06	%
				c. Selling fee	110,000,000	3.06	%
				d. Capital Market Supporting Profession fee	1,340,184,338	37.34	%
				e. Capital Market Supporting Institution fee	0	0	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	249,115,662	6.94	%

Funds received from warrant conversion and conversion from other securities

No	Type of Securities	Securities Code	Issuance date	Total Securities Issued	Price	Value	Amount of Securities not yet converted	Plan of use of fund according to the prospectus	Realized use of fund according to the prospectus	Amount of Fund Remaining after the Conversion
1	WARAN	IOTF-W		1,100,000,000	100	110,000,000,000	108,661,251,290	1,338,748,710	1,338,748,710	0

Thus to be informed accordingly.

Respectfully,

PT Sumber Sinergi Makmur Tbk

Alamsyah

Direktur Utama

PT Sumber Sinergi Makmur Tbk

Fox Logger Tower

Phone : (021) 629 2775, Fax : , www.foxlogger.co.id

Sender Name	Alamsyah
Function	Direktur Utama
Date and Time	02-07-2026 14:59
Attachment	1. LRPD IOTF - JUN 2026.pdf

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