

Nomor Surat	006/HDK/SP/VII/2026
Nama Perusahaan	PT Harta Djaya Karya Tbk
Kode Emiten	MEJA
Lampiran	0
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	MEJA	12 Februari 2024	49.440.000.000	4.000.000.000	45.440.000.000	45.440.000.000	35.952.388.060	9.487.611.940

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	MEJA	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		9.487.611.940	1	%	BCA	-	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	MEJA	12 Februari 2024	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			45.440.000.000	Modal Kerja	45.440.000.000	100	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	MEJA	12 Februari 2024	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			35.952.388.060	Modal Kerja	35.952.388.060	79,12000274658203	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	MEJA	12 Februari 2024	49.440.000.000	a. biaya jasa penjaminan (underwriting fee);	100.000.000	0,2	%
				b. biaya jasa penyelenggaraan (management fee);	1.400.000.000	2,83	%
				c. biaya jasa penjualan (selling fee);	0	0	%
				d. biaya jasa profesi penunjang pasar modal;	2.088.983.334	4,23	%
				e. biaya jasa lembaga penunjang pasar modal; dan	110.000.000	0,22	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	301.016.666	0,61	%

Dana yang diperoleh dari Konversi Waran dan Konversi efek Lainnya

No	Jenis Efek	Kode Efek	Tanggal Penerbitan	Total efek yang diterbitkan	Harga	Nilai	Jumlah Efek yang belum dikonversi kan	Rencana Pengguna an Dana Menurut Prospektu s	Realisasi Pengguna an Dana Menurut Prospektu s	Sisa Dana Hasil Konversi
1	Warran	MEJA-W	12 Februari 2024	318.002.042	115	36.570.234.830	161.997.958	55.200.000.000	22.020.389.533	14.549.845.297

Demikian untuk diketahui.

Hormat Kami,
PT Harta Djaya Karya Tbk

Richie Adrian Hartanto S
President Director

PT Harta Djaya Karya Tbk
Jl. Bintaro Raya No. 8A, Kebayoran Lama Utara, Kec. Kebayoran Lama, Jakarta

Nama Pengirim	Richie Adrian Hartanto S
Jabatan	President Director
Tanggal dan Waktu	07-07-2026 13:40

Dokumen ini merupakan dokumen resmi PT Harta Djaya Karya Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Harta Djaya Karya Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	006/HDK/SP/VII/2026
Issuer Name	PT Harta Djaya Karya Tbk
Issuer Code	MEJA
Attachment	0
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	MEJA		49,440,000,000	4,000,000,000	45,440,000,000	45,440,000,000	35,952,388,060	9,487,611,940

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	MEJA	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		9,487,611,940	1	%	BCA	-	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	MEJA		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			45,440,000,000	Modal Kerja	45,440,000,000	100	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Saham	MEJA		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			35,952,388,060	Modal Kerja	35,952,388,060	79.12000274658203	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	MEJA		49,440,000,000	a. Underwriting fee	100,000,000	0.2	%
				b. Management fee	1,400,000,000	2.83	%
				c. Selling fee	0	0	%
				d. Capital Market Supporting Profession fee	2,088,983,334	4.23	%
				e. Capital Market Supporting Institution fee	110,000,000	0.22	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	301,016,666	0.61	%

Funds received from warrant conversion and conversion from other securities

No	Type of Securities	Securities Code	Issuance date	Total Securities Issued	Price	Value	Amount of Securities not yet converted	Plan of use of fund according to the prospectus	Realized use of fund according to the prospectus	Amount of Fund Remaining after the Conversion
1	Warran	MEJA-W		318,002,042	115	36,570,234,830	161,997,958	55,200,000,000	22,020,389,533	14,549,845,297

Thus to be informed accordingly.

Respectfully,

PT Harta Djaya Karya Tbk

Richie Adrian Hartanto S

President Director

PT Harta Djaya Karya Tbk

Jl. Bintaro Raya No. 8A, Kebayoran Lama Utara, Kec. Kebayoran Lama, Jakarta

Sender Name	Richie Adrian Hartanto S
Function	President Director
Date and Time	07-07-2026 13:40

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