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Nomor Surat	045/CORSEC/HTM/VII/26
Nama Perusahaan	PT Habco Trans Maritima Tbk
Kode Emiten	HATM
Lampiran	2
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Mengoreksi surat kami nomor : 043/CORSEC/HTM/VII/26 tanggal 15 Juli 2026 perihal Laporan Penggunaan Dana Hasil Penawaran Umum, dengan ini perseroan menyampaikan hal sebagai berikut:

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
Right Issue	HATM-R	26 Mei 2025	537.600.000.000	2.114.501.050	535.485.498.950	535.485.498.950	527.998.906.608	7.486.592.342

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
Right Issue	HATM-R	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		7.486.592.342	7,25	%	Bank	Deposito Berjangka (3 bulanan)	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
Right Issue	HATM-R	26 Mei 2025	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			461.772.973.250	Pelunasan Pinjaman	461.772.973.250	100	%
			73.712.525.700	Belanja Modal	73.712.525.700	100	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
Right Issue	HATM-R	26 Mei 2025	461.772.973.250	Pelunasan Pinjaman	461.772.973.250	100	%
			73.712.525.700	Belanja Modal	66.225.933.358	89,83999633789062	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
Right Issue	HATM-R	26 Mei 2025	537.600.000.000	a. biaya jasa penjaminan (underwriting fee);	0	0	%
				b. biaya jasa penyelenggaraan (management fee);	750.000.000	35,4694	%
				c. biaya jasa penjualan (selling fee);	0	0	%
				d. biaya jasa profesi penunjang pasar modal;	739.101.050	34,9539	%
				e. biaya jasa lembaga penunjang pasar modal; dan	150.000.000	7,0939	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	475.400.000	22,4828	%

Demikian untuk diketahui.

Hormat Kami,

PT Habco Trans Maritima Tbk

Antonius Limbong

Corporate Secretary

PT Habco Trans Maritima Tbk

Jalan H. Imam Munandar No. 247 F-G, Kel Tangkerang Utara, Kec Bukit Raya,

Telepon : 0761 32236, Fax : 0761 20226, www.habcomaritima.com

Nama Pengirim	Antonius Limbong
Jabatan	Corporate Secretary
Tanggal dan Waktu	15-07-2026 21:05
Lampiran	1. LRPD_PMHMETD1_30Jun2026.pdf
	2. Rek Penggunaan Dana RI - Depo.pdf

Dokumen ini merupakan dokumen resmi PT Habco Trans Maritima Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Habco Trans Maritima Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

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Announcement Number	045/CORSEC/HTM/VII/26
Issuer Name	PT Habco Trans Maritima Tbk
Issuer Code	HATM
Attachment	2
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Correction to our previous announcement number : 043/CORSEC/HTM/VII/26 dated 15 July 2026 with the subject of Laporan Penggunaan Dana Hasil Penawaran Umum, the company hereby submit the following information :

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
Right Issue	HATM-R		537,600,000,000	2,114,501,050	535,485,498,950	535,485,498,950	527,998,906,608	7,486,592,342

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
Right Issue	HATM-R	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		7,486,592,342	7.25	%	Bank	Deposito Berjangka (3 bulanan)	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
Right Issue	HATM-R		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			461,772,973,250	Pelunasan Pinjaman	461,772,973,250	100	%
			73,712,525,700	Belanja Modal	73,712,525,700	100	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
Right Issue	HATM-R		461,772,973,250	Pelunasan Pinjaman	461,772,973,250	100	%
			73,712,525,700	Belanja Modal	66,225,933,358	89.83999633789062	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
Right Issue	HATM-R		537,600,000,000	a. Underwriting fee	0	0	%
				b. Management fee	750,000,000	35.4694	%
				c. Selling fee	0	0	%
				d. Capital Market Supporting Profession fee	739,101,050	34.9539	%
				e. Capital Market Supporting Institution fee	150,000,000	7.0939	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	475,400,000	22.4828	%

Thus to be informed accordingly.

Respectfully,

PT Habco Trans Maritima Tbk

Antonius Limbong

Corporate Secretary

PT Habco Trans Maritima Tbk

Jalan H. Imam Munandar No. 247 F-G, Kel Tangkerang Utara, Kec Bukit Raya,

Phone : 0761 32236, Fax : 0761 20226, www.habcomaritima.com

Sender Name	Antonius Limbong
Function	Corporate Secretary
Date and Time	15-07-2026 21:05
Attachment	1. LRPD_PMHMETD1_30Jun2026.pdf
	2. Rek Penggunaan Dana RI - Depo.pdf

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