

Nomor Surat	047/WIN-OJK/VII/2026
Nama Perusahaan	PT Wahana Interfood Nusantara Tbk.
Kode Emiten	COCO
Lampiran	1
Perihal	Keterbukaan Informasi terkait Aksi Korporasi - HMETD - 08072026

Dengan ini Perusahaan Menyampaikan HMETD, HMETD

Perseroan melaporkan hal-hal berikut :

Hak Memesan Efek Terlebih Dahulu

Perseroan menyampaikan rencana penerbitan Hak Memesan Efek Terlebih Dahulu sesuai dengan Hasil Rapat Pemegang Saham tanggal 17 April 2026 dengan rincian sebagai berikut:

Jumlah saham baru yang akan diterbitkan	Sebanyak-banyaknya	10.678.367.772	Saham
Rencana penggunaan dana	1. Sekitar Rp1.173.922.672.000,- (satu triliun seratus tujuh puluh tiga miliar sembilan ratus dua puluh dua juta enam ratus tujuh puluh dua ribu Rupiah) akan digunakan Perseroan untuk		
Nilai nominal saham baru	IDR	100	per Saham
Rasio HMETD	1	:	3
Penjelasan rasio HMETD	1 (satu) saham lama akan memperoleh 3 (tiga) HMETD		
Harga pelaksanaan HMETD	IDR	120	per Saham
Penerbitan HMETD disertai dengan penerbitan waran	Iya		
Rasio Waran	30	:	1
Penjelasan Rasio Waran	Untuk setiap 30 (tiga puluh) Saham Baru hasil pelaksanaan HMETD melekat 1 (satu) Waran Seri I bagi pemegang		
Harga Pelaksanaan Waran	IDR	800	per waran
Pembeli Siaga	Pembeli Siaga akan membeli total sebanyak-banyaknya 4.302.095.122 (empat miliar tiga ratus dua juta sembilan		

Jadwal HMETD

Tanggal Efektif	30 Juni 2026	
Tanggal Daftar Pemegang Saham (DPS) yang berhak atas HMETD	10 Juli 2026	Waktu 16:00
Tanggal Cum HMETD di Pasar Reguler dan Pasar Negosiasi	08 Juli 2026	
Tanggal Ex HMETD di Pasar Reguler dan Pasar Negosiasi	09 Juli 2026	
Tanggal Cum HMETD di Pasar Tunai	10 Juli 2026	
Tanggal Ex HMETD di Pasar Tunai	13 Juli 2026	
Tanggal Distribusi HMETD	13 Juli 2026	
Tanggal Pencatatan Efek di BEI	14 Juli 2026	

Periode Perdagangan HMETD	14 Juli 2026	s.d 21 Juli 2026
Periode Pelaksanaan HMETD	14 Juli 2026	s.d 21 Juli 2026
Tanggal Akhir Pembayaran Pesanan Efek Tambahan	23 Juli 2026	
Periode Penyerahan Efek	16 Juli 2026	s.d 23 Juli 2026
Tanggal Penjatahan	24 Juli 2026	
Tanggal Pengembalian Kelebihan Uang Pesanan	27 Juli 2026	

Jadwal Waran

Tanggal Awal Perdagangan Waran	14 Juli 2026	
Tanggal Akhir Perdagangan Waran di Pasar Reguler dan Negosiasi	10 Juli 2031	
Tanggal Akhir Perdagangan Waran di Pasar Tunai	11 Juli 2031	
Periode Pelaksanaan Waran	18 Januari 2027	s.d 10 Juli 2031
Tanggal Akhir Berlakunya Waran	11 Juli 2031	

Demikian untuk diketahui.

Hormat Kami,

PT Wahana Interfood Nusantara Tbk.

Gendra Fachrurozi

Corporate Secretary

PT Wahana Interfood Nusantara Tbk.

Jalan Raya Parakan Muncang, Dusun Cipacing, RT. 017, RW. 004, Desa

Telepon : -, Fax : -, www.wahana-interfood.com

Nama Pengirim	Gendra Fachrurozi
Jabatan	Corporate Secretary
Tanggal dan Waktu	08-07-2026 06:50
Lampiran	1. RI COCO 2026 - Intam Ringkas - 08072026.pdf

Dokumen ini merupakan dokumen resmi PT Wahana Interfood Nusantara Tbk. yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Wahana Interfood Nusantara Tbk. bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter Number	047/WIN-OJK/VII/2026
Issuer Name	PT Wahana Interfood Nusantara Tbk.
Issuer Code	COCO
Attachment	1
Subject	Information Disclosure Concerning Corporate Action - Rights Issue - 08072026

We inform report about Corporate Action Schedule , Rights Issue

The Company reports the following:

Rights Issue

The Issuer had declared a plan for rights issue in accordance with the results of AGM dated 17 April 2026 with the following details:

Number of new shares to be issued	Sebanyak-banyaknya	10.678.367.772	Shares
Plans in the use of proceeds		1. Approximately Rp1,173,922,672,000 (one trillion one hundred seventy-three billion nine hundred twenty-two million six hundred seventy-two thousand Rupiah) will be utilized by the Company	
Nominal price of the new shares	IDR	100	Shares
Rights issue ratio		1	: 3
Explanation of the rights issue ratio		1 (one) existing share will entitle the holder to 3 (three) Pre-emptive Rights.	
Exercise price of the rights issue	IDR	120	Shares
Rights issue accompanied by the issuance of warrants		Iya	
Ratio of warrants		30	: 1
Explanation of the warrant ratio		For every 30 (thirty) New Shares resulting from the exercise of Pre-emptive Rights, 1 (one) Series I Warrant is attached for the Pre-emptive Rights holder who exercises their rights.	
Exercise price of warrants	IDR	800	warrant
Standby buyers		The Standby Purchaser will purchase a maximum total of 4,302,095,122 (four billion three hundred two million ninety-five thousand one hundred twenty-two) remaining shares that were not	

Rights issue schedule

Effective Date	30 June 2026	
Record date in which shareholders of record will be entitled for the rights issue	10 July 2026	Time 16:00
Rights Issue Cum Date in Regular Market and Negotitation	08 July 2026	
Rights Issue Ex Date in Regular Market and Negotitation Market	09 July 2026	
Rights Issue Cum Date for Cash Market	10 July 2026	
Rights Issue Ex Date for Cash Market	13 July 2026	
Rights issue distribution date	13 July 2026	

Securities Listing date at Indonesia Stock Exchange	14 July 2026	
Rights Issue Trading Period	14 July 2026	until 21 July 2026
Rights Issue Exercise Period	14 July 2026	until 21 July 2026
Expiration Date For Payment of Additional Securities Reservation/Order	23 July 2026	
Securities Transfer Period	16 July 2026	until 23 July 2026
Allocation Date	24 July 2026	
Date of Refund for Excess Payments on Unfulfilled Orders	27 July 2026	

Warrants schedule

Beginning Trading Date of Warrant	14 July 2026	
Trading Date of Warrant in Regular Market and Negotiation Market	10 July 2031	
End Trading Date of Warrant in Cash Market	11 July 2031	
Exercise period of Warrant	18 January 2027	s.d 10 July 2031
Expiration date of Warrant	11 July 2031	

Thus to be informed accordingly.

Respectfully,

PT Wahana Interfood Nusantara Tbk.

Gendra Fachrurozi
Corporate Secretary

PT Wahana Interfood Nusantara Tbk.

Jalan Raya Parakan Muncang, Dusun Cipacing, RT. 017, RW. 004, Desa

Phone : -, Fax : -, www.wahana-interfood.com

Sender Name	Gendra Fachrurozi
Function	Corporate Secretary
Date and Time	08-07-2026 06:50
Attachment	1. RI COCO 2026 - Intam Ringkas - 08072026.pdf

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