

Nomor Surat	073/AA/CORSEC/VII/2026
Nama Perusahaan	PT Avia Avian Tbk
Kode Emiten	AVIA
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	AVIA	30 November 2021	5.766.000.000.000	119.355.668.820	5.646.644.331.180	5.646.644.331.180	5.509.883.227.101	136.761.104.079

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
IPO Saham	AVIA	2.993.397.041	0	%	Mandiri	-	pihak Tiga
		133.615.313.106	0	%	UOB	-	pihak Tiga
		152.393.932	0	%	BCA	-	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	AVIA	30 November 2021	2.979.499.790.068	Modal Kerja PT Avia Avian Tbk	2.979.499.790.068	52,77000045776367	%
			702.144.541.112	Pembelanjaan Modal PT Avia Avian Tbk	702.144.541.112	12,430000305175781	%
			550.000.000.000	Pelunasan Pokok Hutang Bank PT Avia Avian Tbk	550.000.000.000	9,739999771118164	%
			950.000.000.000	Modal Kerja PT Tirtakencana Tatawarna	950.000.000.000	16,81999969482422	%
			85.000.000.000	Pembelanjaan Modal PT Tirtakencana Tatawarna	85.000.000.000	1,5099999904632568	%
			380.000.000.000	Pelunasan Pokok Hutang Bank PT Tirtakencana Tatawarna	380.000.000.000	6,730000019073486	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	AVIA	30 November 2021	2.979.499.790.068	Modal Kerja PT Avia Avian Tbk	2.979.499.790.068	52,77000045776367	%
			565.383.437.033	Belanja Modal PT Avia Avian Tbk	565.383.437.033	10,010000228881836	%
			550.000.000.000	Pelunasan Pokok Hutang Bank PT Avia Avian Tbk	550.000.000.000	9,739999771118164	%
			950.000.000.000	Modal Kerja PT Tirtakencana Tatawarna	950.000.000.000	16,81999969482422	%
			85.000.000.000	Belanja Modal PT Tirtakencana Tatawarna	85.000.000.000	1,5099999904632568	%
			380.000.000.000	Pelunasan Pokok Hutang Bank Mandiri PT Tirtakencana Tatawarna	380.000.000.000	6,730000019073486	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	AVIA	30 November 2021	5.766.000.000.000	a. biaya jasa penjaminan (underwriting fee);	16.791.775.334	14,07	%
				b. biaya jasa penyelenggaraan (management fee);	54.809.229.332	45,92	%
				c. biaya jasa penjualan (selling fee);	16.791.775.334	14,07	%
				d. biaya jasa profesi penunjang pasar modal;	12.254.160.000	10,27	%
				e. biaya jasa lembaga penunjang pasar modal; dan	1.050.000.000	0,88	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	6.195.000.000	5,19	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	11.463.728.820	9,6	%

Demikian untuk diketahui.

Hormat Kami,

PT Avia Avian Tbk

Kurnia Hadi Sinanto

Direktur

PT Avia Avian Tbk

Jalan Raya Surabaya Sidoarjo KM. 19, Desa Wadungasih, Kecamatan Buduran,

Telepon : 031 - 8968000, Fax : , www.avianbrands.com

Nama Pengirim	Kurnia Hadi Sinanto
Jabatan	Direktur
Tanggal dan Waktu	13-07-2026 10:08
Lampiran	1. AVIA_073_LPRD IPO Juni 2026.pdf

Dokumen ini merupakan dokumen resmi PT Avia Avian Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Avia Avian Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	073/AA/CORSEC/VII/2026
Issuer Name	PT Avia Avian Tbk
Issuer Code	AVIA
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	AVIA		5,766,000,000,000	119,355,668,820	5,646,644,331,180	5,646,644,331,180	5,509,883,227,101	136,761,104,079

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	AVIA	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		2,993,397,041	0	%	Mandiri	-	pihak Tiga
		133,615,313,106	0	%	UOB	-	pihak Tiga
		152,393,932	0	%	BCA	-	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
IPO Saham	AVIA		2,979,499,790,068	Modal Kerja PT Avia Avian Tbk	2,979,499,790,068	52.77000045776367	%
			702,144,541,112	Pembelanjaan Modal PT Avia Avian Tbk	702,144,541,112	12.430000305175781	%
			550,000,000,000	Pelunasan Pokok Hutang Bank PT Avia Avian Tbk	550,000,000,000	9.739999771118164	%
			950,000,000,000	Modal Kerja PT Tirtakencana Tatawarna	950,000,000,000	16.81999969482422	%
			85,000,000,000	Pembelanjaan Modal PT Tirtakencana Tatawarna	85,000,000,000	1.5099999904632568	%
			380,000,000,000	Pelunasan Pokok Hutang Bank PT Tirtakencana Tatawarna	380,000,000,000	6.730000019073486	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
IPO Saham	AVIA		2,979,499,790,068	Modal Kerja PT Avia Avian Tbk	2,979,499,790,068	52.77000045776367	%
			565,383,437,033	Belanja Modal PT Avia Avian Tbk	565,383,437,033	10.010000228881836	%
			550,000,000,000	Pelunasan Pokok Hutang Bank PT Avia Avian Tbk	550,000,000,000	9.739999771118164	%
			950,000,000,000	Modal Kerja PT Tirtakencana Tatawarna	950,000,000,000	16.81999969482422	%
			85,000,000,000	Belanja Modal PT Tirtakencana Tatawarna	85,000,000,000	1.5099999904632568	%
			380,000,000,000	Pelunasan Pokok Hutang Bank Mandiri PT Tirtakencana Tatawarna	380,000,000,000	6.730000019073486	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	AVIA		5,766,000,000,000	a. Underwriting fee	16,791,775,334	14.07	%
				b. Management fee	54,809,229,332	45.92	%
				c. Selling fee	16,791,775,334	14.07	%
				d. Capital Market Supporting Profession fee	12,254,160,000	10.27	%
				e. Capital Market Supporting Institution fee	1,050,000,000	0.88	%
				f. Financial advisory fee	6,195,000,000	5.19	%
				g. Other fees which can be directly attributed as securities issuance fees	11,463,728,820	9.6	%

Thus to be informed accordingly.

Respectfully,
PT Avia Avian Tbk

Kurnia Hadi Sinanto
Direktur

PT Avia Avian Tbk
Jalan Raya Surabaya Sidoarjo KM. 19, Desa Wadungasih, Kecamatan Buduran,
Phone : 031 - 8968000, Fax : , www.avianbrands.com

Sender Name	Kurnia Hadi Sinanto
Function	Direktur
Date and Time	13-07-2026 10:08
Attachment	1. AVIA_073_LPRD IPO Juni 2026.pdf

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