

Nomor Surat	0028/PTPS/IDXNET/VII/2026
Nama Perusahaan	PT Pulau Subur Tbk.
Kode Emiten	PTPS
Lampiran	2
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	PTPS	29 September 2023	89.100.000.000	3.968.297.412	85.131.702.588	85.131.702.588	60.131.702.588	25.000.000.000

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	PTPS	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		25.000.000.000	1,84	%	Giro Bank BNI	-	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	PTPS	29 September 2023	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			85.131.702.588	Pembangunan PKS	42.565.851.294	50	%
			85.131.702.588	Modal kerja	42.565.851.294	50	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	PTPS	29 September 2023	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			85.131.702.588	Pembangunan PKS	35.500.000.000	41,70000076293945	%
			85.131.702.588	Modal kerja	24.631.702.588	28,93000030517578	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	PTPS	29 September 2023	89.100.000.000	a. biaya jasa penjaminan (underwriting fee);	1.665.000.000	41,96	%
				b. biaya jasa penyelenggaraan (management fee);	331.312.412	8,35	%
				c. biaya jasa penjualan (selling fee);	0	0	%
				d. biaya jasa profesi penunjang pasar modal;	1.148.975.000	28,95	%
				e. biaya jasa lembaga penunjang pasar modal; dan	97.125.000	2,45	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	400.000.000	10,08	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	325.885.000	8,21	%

Dana yang diperoleh dari Konversi Waran dan Konversi efek Lainnya

No	Jenis Efek	Kode Efek	Tanggal Penerbitan	Total efek yang diterbitkan	Harga	Nilai	Jumlah Efek yang belum dikonversi kan	Rencana Penggunaan Dana Menurut Prospektus	Realisasi Penggunaan Dana Menurut Prospektus	Sisa Dana Hasil Konversi
1	Waran	PTPS-W	09 Oktober 2023	14.856	218	3.238.608	0	3.238.608	3.238.608	0

Demikian untuk diketahui.

Hormat Kami,
PT Pulau Subur Tbk.

Budiman Ong
Direktur Keuangan

PT Pulau Subur Tbk.
Jl A. Yani No.12 ABC RT23 RW023
Telepon : +62711510760, Fax : +62711510761, www.pulausubur.com

Nama Pengirim	Budiman Ong
Jabatan	Direktur Keuangan
Tanggal dan Waktu	16-07-2026 17:12
Lampiran	1. LPRD (30 JUN 26).pdf
	2. mutasi rek JAN JUN 2026.pdf

Dokumen ini merupakan dokumen resmi PT Pulau Subur Tbk. yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Pulau Subur Tbk. bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	0028/PTPS/IDXNET/VII/2026
Issuer Name	PT Pulau Subur Tbk.
Issuer Code	PTPS
Attachment	2
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	PTPS		89,100,000,000	3,968,297,412	85,131,702,588	85,131,702,588	60,131,702,588	25,000,000,000

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	PTPS	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		25,000,000,000	1.84	%	Giro Bank BNI	-	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	PTPS		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			85,131,702,588	Pembangunan PKS	42,565,851,294	50	%
			85,131,702,588	Modal kerja	42,565,851,294	50	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Saham	PTPS		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			85,131,702,588	Pembangunan PKS	35,500,000,000	41.70000076293945	%
			85,131,702,588	Modal kerja	24,631,702,588	28.93000030517578	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	PTPS		89,100,000,000	a. Underwriting fee	1,665,000,000	41.96	%
				b. Management fee	331,312,412	8.35	%
				c. Selling fee	0	0	%
				d. Capital Market Supporting Profession fee	1,148,975,000	28.95	%
				e. Capital Market Supporting Institution fee	97,125,000	2.45	%
				f. Financial advisory fee	400,000,000	10.08	%
				g. Other fees which can be directly attributed as securities issuance fees	325,885,000	8.21	%

Funds received from warrant conversion and conversion from other securities

No	Type of Securities	Securities Code	Issuance date	Total Securities Issued	Price	Value	Amount of Securities not yet converted	Plan of use of fund according to the prospectus	Realized use of fund according to the prospectus	Amount of Fund Remaining after the Conversion
1	Waran	PTPS-W		14,856	218	3,238,608	0	3,238,608	3,238,608	0

Thus to be informed accordingly.

Respectfully,

PT Pulau Subur Tbk.

Budiman Ong

Direktur Keuangan

PT Pulau Subur Tbk.

Jl A. Yani No.12 ABC RT23 RW023

Phone : +62711510760, Fax : +62711510761, www.pulausubur.com

Sender Name	Budiman Ong
Function	Direktur Keuangan
Date and Time	16-07-2026 17:12
Attachment	1. LPRD (30 JUN 26).pdf
	2. mutasi rek JAN JUN 2026.pdf

This is an official document of PT Pulau Subur Tbk. that does not require a signature as it was generated electronically by the electronic reporting system. PT Pulau Subur Tbk. is fully responsible for the information contained within this document.