PT Chandra Daya Investasi Tbk

NEWS RELEASE

Jakarta, 29 July 2026

CDI DELIVERS STRONG FIRST-HALF RESULTS, WHILE ACCELERATING INFRASTRUCTURE PLATFORM EXPANSION

- **RECORDED REVENUE OF USD 82.1 MILLION, EBITDA OF USD 31.6 MILLION, AND NET PROFIT OF USD 19.3 MILLION**
- **MAINTAINED STRONG LIQUIDITY OF USD 658.7 MILLION TO SUPPORT DISCIPLINED GROWTH INVESTMENT**
- **EXPANDED LOGISTICS, PORTS & STORAGE, AND ENERGY BUSINESSES THROUGH NEW OPERATING ASSETS AND STRATEGIC INVESTMENTS**

PT Chandra Daya Investasi Tbk ("CDI", the "Company") [IDX: CDIA] delivered a solid financial performance in the first half of 2026 while continuing to execute its long-term infrastructure growth strategy. The Company recorded Revenue of USD 82.1 million, EBITDA of USD 31.6 million, and Net Profit of USD 19.3 million, reflecting the resilience of its diversified infrastructure platform across energy, water, ports and storage, and logistics sectors.

CDI also maintained a strong financial position, with Cash & Cash Equivalents plus Marketable Securities of USD 658.7 million and a debt-to-capitalisation ratio of 41% as of 30 June 2026. This solid liquidity position provides financial flexibility to advance the Company's project pipeline while pursuing disciplined investments that enhance recurring and contracted income.

During the period, CDI achieved an important milestone with the maiden voyage and successful berthing of Novah, its newly commissioned 9,000 DWT chemical liquid logistics vessel built in partnership with Usuki Shipyard. The vessel strengthens CDI's maritime logistics capabilities, enhance service reliability across domestic and international routes, while supporting growing demand for chemical distribution and industrial supply chains across the region.

We are also expanding beyond conventional chemical and gas shipping through strategic investment. The Company invested USD 90 million to acquire a 40% interest in PT Armada Maritim Persada, broadening its presence in mining logistics and port management services. In addition, CDI invested USD 15.5 million for a 49% interest in Petrosea Services Solutions Pte. Ltd, providing access to a broader customer base, diversified cargo flows and future dividend income while strengthening long-term growth opportunities.

Across the land logistics and ports & storage pillars, PT SCG Barito Logistics signed a Memorandum of Understanding (MoU) with PT Krakatau Bandar Samudera to explore the development of ISO tank storage, dry-container storage, and lift-on/lift-off cargo-handling services at Krakatau International Port. In parallel, construction of CDI's 12,000 m³ bitumen storage facility in Merak reached approximately 75% completion and remains on track to commence operations in the third quarter of 2026.

In the energy pillar, CDI continued expanding its sustainable infrastructure portfolio by advancing new lower-carbon growth opportunities. PT Chandra Waste Energy, an indirect subsidiary of CDI, together with its consortium partner, was selected to undertake the feasibility study for Danantara's waste-to-energy project in Serang. The appointment marks an important milestone in CDI's expansion into waste-based power generation and reinforces the Company's commitment to developing sustainable infrastructure solutions.

Looking ahead, CDI remains focused on completing projects under development, bringing new assets into operation, increasing third-party revenue contributions, and deploying capital selectively to strengthen its integrated infrastructure platform. Through disciplined execution and prudent capital allocation, the Company aims to deliver sustainable long-term value for shareholders.

About CDI:

PT Chandra Daya Investasi Tbk ("CDI") is an infrastructure investment subsidiary majority-owned by PT Chandra Asri Pacific Tbk (Chandra Asri Group), a leading energy, chemicals, and infrastructure solutions provider in Southeast Asia—and EGCO Group, a prominent power company listed in Thailand. CDI invests in key infrastructure sectors, including energy, water, port and storage facilities, as well as logistics solutions. By leveraging its expertise across these four core pillars, CDI aims to enhance infrastructure efficiency and sustainability, making a meaningful contribution to industrial and economic development in the regions it serves. The Company operates a 320 MW power plant (including 200 MW owned through a 45% stake in a subsidiary), water treatment facilities with a total capacity of 4,874 liters per second, two jetties, storage tanks with a combined capacity of 130,000 m³, and a maritime logistics fleet of 14 vessels ranging from 4,200 to 9,600 DWT, as well as a land logistics fleet of 212 units, supporting its integrated logistics capabilities.

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6M 2026 FINANCIAL HIGHLIGHTS:

- CDI recorded solid top-line growth in the first half of 2026, with net revenue increasing 22.8% year-on-year to USD 82.1 million. Growth was led by the Logistics segment, where revenue rose 80.2% to USD 27.0 million, supported by the continued expansion of maritime and land logistics activities. Energy revenue also grew 5.4% to USD 51.8 million, while Gross Profit remained resilient at USD 19.6 million, up 2.8% year-on-year.
- The Company maintained healthy profitability, with EBITDA rising 25.3% year-on-year to USD 31.6 million. EBITDA margin improved from 37.7% to 38.5% in the same period last year, reflecting the continued contribution and growing scale of CDI's diversified infrastructure platform. Net profit reached USD 19.3 million, equivalent to a net profit margin of 23.5%.
- CDI also maintained a strong financial position and substantial liquidity to support its growth pipeline. Total Assets increased 10.9% to USD 1,933.4 million, while Cash & Cash Equivalents plus Marketable Securities remained robust at USD 658.7 million. Capital investments reached USD 94.2 million during the period, underscoring the Company's continued execution of its infrastructure expansion, with debt-to-capitalisation at a manageable 41.0%.

USD million, unless otherwise stated	**6M 2026**	**6M 2025**	**% Change**
Net Revenues	82.1	66.9	22.8
- Energy	51.8	49.1	5.4
- Port & Storage	2.5	2.8	(9.2)
- Logistics	27.0	15.0	80.2
- Other	0.9	-	N.R.
Cost of Revenues	62.5	47.8	30.9
Gross Profit	19.6	19.1	2.8
Net Profit after Tax	19.3	74.4	(74.0)
EBITDA	31.6	25.2	25.3
Cash Flows from (used in) Operating Activities	(11.4)	18.9	N.R.
Capital Investments	94.2	85.0	N.R.
USD million, unless otherwise stated	**6M 2026**	**FY 2025**	**% Change**
Total Assets	1,933.4	1,743.8	10.9
Total Liabilities	826.3	607.9	35.9
Shareholders' Equity	1,107.1	1,135.9	(2.5)
Interest Bearing Debt	768.0	562.6	36.5
Cash & Cash Equivalents plus Marketable Securities	658.7	803.3	(18.0)

Note:
NR.: Not Relevant

Financial Ratios

	6M 2026	**6M 2025**
Gross Profit Margin	23.9%	28.6%
Net Profit Margin	23.5%	111.2%
EBITDA Margin	38.5%	37.7%
	6M 2026	**FY 2025**
Debt to Capitalization	41.0%	33.1%

CORPORATE NEWS



Strengthening Maritime Logistics, CDI Introduces Boreas Chemical Tanker

CDI is expanding its maritime logistics reach with the launch of Boreas, the company's newest 9,000 DWT chemical logistics vessel operated by PT Chandra Shipping International (CSI), its maritime logistics subsidiary. The presence of this fleet represents a strategic step to ensure reliable, safe, and integrated industrial distribution, both domestically and regionally. Boreas was built in collaboration with the Japanese shipyard, Fukuoka Shipbuilding Co., Ltd., to international standards, serving both domestic and international trade routes.

The presence of Boreas reflects the Company's commitment to supporting national industrial competitiveness through a more efficient and sustainable supply chain system. In addition to strengthening distribution within the Chandra Asri Group ecosystem, Boreas is also prepared to serve other industrial partners, with operational reach extending from Asia to Europe. This step is part of CDI's commitment to providing reliable logistics infrastructure to support smooth industrial distribution in the region.



CDI Inaugurates the Maiden Berthing of Chemical Liquid Vessel Novah

CDI, through its subsidiary CSI, held the maiden berthing ceremony of the Novah vessel at the jetty of PT Chandra Pelabuhan Nusantara on Tuesday, 12 May 2026. This 9,000 DWT chemical liquid logistics vessel marks a strategic step by the Company in strengthening maritime logistics connectivity while supporting the smooth flow of national and regional industrial supply chains through more efficient and reliable services.

In its development process, CDI partnered with Usuki Shipyard, which is recognized for its modern technology and high-quality standards in the construction of chemical liquid logistics vessels. In addition to serving various strategic domestic and international routes, the Novah vessel is also expected to support the distribution of other chemical products in line with the growing demand for trade and industrial logistics connectivity across Southeast Asia. The presence of this fleet reflects CDI's commitment to delivering modern, adaptive, and integrated logistics solutions to support industrial growth.



CDI's Bitumen Tank Project Reaches Final Construction Stage with 75% Progress

CDI, through its subsidiary PT Redeco Petrolin Utama (RPU), has recorded approximately 75% construction progress for its bitumen tank facility in Merak, Banten, and remains on track for completion with operations targeted to commence in the third quarter of 2026. The facility consists of three storage tanks with a total capacity of 12,000 m^3, comprising individual capacities of 3,000 m^3, 4,000 m^3, and 5,000 m^3. The development of this facility reflects CDI's commitment to strengthening industrial infrastructure integration and supporting bitumen storage and distribution needs.

Currently, the main construction work is focused on the final stage of storage tank development as well as the supporting operational infrastructure. With the addition of this facility, RPU will eventually operate a total of 75 storage tanks for various products, including petrochemicals, petroleum, lubricants, and bitumen as its latest liquid product. The presence of this bitumen tank facility is expected to further strengthen CDI's contribution in supporting infrastructure needs and industrial supply chains in the region.



CDI Strengthens Integrated Logistics Ecosystem through Strategic Collaboration between SCG Barito Logistics and Krakatau Bandar Samudera

CDI, through its subsidiary PT SCG Barito Logistics (SBL), has signed a Memorandum of Understanding (MoU) with PT Krakatau Bandar Samudera (KBS) to explore collaboration in ISO tank storage, dry container storage, and lift-on/lift-off (LOLO) cargo handling services at Krakatau International Port. This collaboration marks a strategic step in strengthening CDI's integrated logistics capabilities while supporting greater connectivity across Indonesia's industrial supply chains through the utilization of complementary infrastructure and services.

As a subsidiary of PT Krakatau Steel (Persero) Tbk, KBS operates an integrated logistics ecosystem encompassing port operations, container depot services, sea transportation, rail transportation, and land transportation. This synergy is expected to enhance SBL's ability to provide more efficient, reliable, and competitive end-to-end logistics solutions for customers across various industries. In line with CDI's strategy to develop an integrated infrastructure and logistics ecosystem, the collaboration is expected to support smoother supply chain operations, strengthen national industrial competitiveness, and contribute to economic growth in Indonesia and across Southeast Asia.