Go To English Page

| | |
|---|---|
| Nomor Surat | 064/BNBR/CS-OJK/VII/26 |
| Nama Perusahaan | Bakrie & Brothers Tbk |
| Kode Emiten | BNBR |
| Lampiran | 2 |
| Perihal | Keterbukaan Informasi terkait Aksi Korporasi - HMETD - 01072026 |

Dengan ini Perusahaan Menyampaikan HMETD, HMETD

Perseroan melaporkan hal-hal berikut :

**Hak Memesan Efek Terlebih Dahulu**

Perseroan menyampaikan rencana penerbitan Hak Memesan Efek Terlebih Dahulu sesuai dengan Hasil Rapat

Pemegang Saham tanggal27 Februari 2026 dengan rincian sebagai berikut:

| | | | |
|---|---|---|---|
| Jumlah saham baru yang akan diterbitkan | Sebanyak-banyaknya | 89.919.839.078 | Saham |
| Rencana penggunaan dana | 1. Sebesar Rp4.362.417.779.559 (empat triliun tiga ratus enam puluh dua miliar empat ratus tujuh belas juta tujuh ratus tujuh puluh sembilan ribu lima ratus lima puluh sembilan Rupiah) akan | | |
| Nilai nominal saham baru | IDR | 12 | per Saham |
| Rasio HMETD | 27 | : | 14 |
| Penjelasan rasio HMETD | Penentuan rasio HMETD adalah didasarkan pada pertimbangan manajemen untuk melakukan penambahan modal dalam rangka memenuhi kebutuhan pendanaan Perseroan dengan | | |
| Harga pelaksanaan HMETD | IDR | 53 | per Saham |
| Penerbitan HMETD disertai dengan penerbitan waran | Tidak | | |

**Jadwal HMETD**

| | | | |
|---|---|---|---|
| Tanggal Efektif | 30 Juni 2026 | | |
| Tanggal Daftar Pemegang Saham (DPS) yang berhak atas HMETD | 10 Juli 2026 | Waktu | 16:15 |
| Tanggal Cum HMETD di Pasar Reguler dan Pasar Negosiasi | 08 Juli 2026 | | |
| Tanggal Ex HMETD di Pasar Reguler dan Pasar Negosiasi | 08 Juli 2026 | | |
| Tanggal Cum HMETD di Pasar Tunai | 10 Juli 2026 | | |
| Tanggal Ex HMETD di Pasar Tunai | 13 Juli 2026 | | |
| Tanggal Distribusi HMETD | 13 Juli 2026 | | |
| Tanggal Pencatatan Efek di BEI | 14 Juli 2026 | | |
| Periode Perdagangan HMETD | 14 Juli 2026 | s.d | 27 Juli 2026 |
| Periode Pelaksanaan HMETD | 14 Juli 2026 | s.d | 27 Juli 2026 |
| Tanggal Akhir Pembayaran Pesanan Efek Tambahan | 29 Juli 2026 | | |
| Periode Penyerahan Efek | 16 Juli 2026 | s.d | 29 Juli 2026 |
| Tanggal Penjatahan | 30 Juli 2026 | | |
| Tanggal Pengembalian Kelebihan Uang Pesanan | 31 Juli 2026 | | |

Demikian untuk diketahui.

Hormat Kami,

**Bakrie & Brothers Tbk**

Christofer A. Uktolseja

Corporate Secretary

Bakrie & Brothers Tbk

Bakrie Tower, Lantai 35, 36, dan 37,

Telepon : +62 21 2991 2222, Fax : +62 21 2991 2333, www.bakrie-brothers.com

| | |
|---|---|
| Nama Pengirim | Christofer A. Uktolseja |
| Jabatan | Corporate Secretary |
| Tanggal dan Waktu | 01-07-2026 17:31 |
| Lampiran | 1. 2026 - 064_OJK_KI PMHMETD.pdf |
| | 2. Prospektus Ringkas PMHMETD V BNBR.pdf |

Dokumen ini merupakan dokumen resmi Bakrie & Brothers Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. Bakrie & Brothers Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Go To Indonesian Page

| | |
|---|---|
| Letter Number | 064/BNBR/CS-OJK/VII/26 |
| Issuer Name | Bakrie & Brothers Tbk |
| Issuer Code | BNBR |
| Attachment | 2 |
| Subject | Information Disclosure Concerning Corporate Action - Rights Issue - 01072026 |

We inform report about Corporate Action Schedule , Rights Issue

The Company reports the following:

**Rights Issue**

The Issuer had declared a plan for rights issue in accordance with the results of AGM dated 27 February 2026

with the following details:

| | | | |
|---|---|---|---|
| Number of new shares to be issued | Sebanyak-banyaknya | 89.919.839.078 | Shares |
| Plans in the use of proceeds | 1. Rp4,362,417,779,559 (four trillion three hundred sixty-two billion four hundred seventeen million seven hundred seventy-nine thousand five hundred fifty-nine Rupiah) will be used by the | | |
| Nominal price of the new shares | IDR | 12 | Shares |
| Rights issue ratio | 27 | : | 14 |
| Explanation of the rights issue ratio | The determination of the HMETD ratio is based on management's considerations to increase capital in order to meet the Company's funding needs with a relatively small dilution percentage for | | |
| Exercise price of the rights issue | IDR | 53 | Shares |
| Rights issue accompanied by the issuance of warrants | Tidak | | |

**Rights issue schedule**

| | | | |
|---|---|---|---|
| Effective Date | 30 June 2026 | | |
| Record date in which shareholders of record will be entitled for the rights issue | 10 July 2026 | Time | 16:15 |
| Rights Issue Cum Date in Regular Market and Negotitation | 08 July 2026 | | |
| Rights Issue Ex Date in Regular Market and Negotitation Market | 08 July 2026 | | |
| Rights Issue Cum Date for Cash Market | 10 July 2026 | | |
| Rights Issue Ex Date for Cash Market | 13 July 2026 | | |
| Rights issue distribution date | 13 July 2026 | | |
| Securities Listing date at Indonesia Stock Exchange | 14 July 2026 | | |
| Rights Issue Trading Period | 14 July 2026 | until | 27 July 2026 |
| Rights Issue Exercise Period | 14 July 2026 | until | 27 July 2026 |
| Expiration Date For Payment of Additional Securities Reservation/Order | 29 July 2026 | | |
| Securities Transfer Period | 16 July 2026 | until | 29 July 2026 |
| Allocation Date | 30 July 2026 | | |
| Date of Refund for Excess Payments on Unfulfilled Orders | 31 July 2026 | | |

Thus to be informed accordingly.

Respectfully,

**Bakrie & Brothers Tbk**

Christofer A. Uktolseja

Corporate Secretary

Bakrie & Brothers Tbk

Bakrie Tower, Lantai 35, 36, dan 37,

Phone : +62 21 2991 2222, Fax : +62 21 2991 2333, www.bakrie-brothers.com

| | |
|---|---|
| Sender Name | Christofer A. Uktolseja |
| Function | Corporate Secretary |
| Date and Time | 01-07-2026 17:31 |
| Attachment | 1. 2026 - 064_OJK_KI PMHMETD.pdf |
| | 2. Prospektus Ringkas PMHMETD V BNBR.pdf |

This is an official document of Bakrie & Brothers Tbk that does not require a signature as it was generated electronically by the electronic reporting system. Bakrie & Brothers Tbk is fully responsible for the information contained within this document.