

|                 |                                              |
|-----------------|----------------------------------------------|
| Nomor Surat     | IKS/CS/047/VII/2026                          |
| Nama Perusahaan | PT Indokripto Koin Semesta Tbk               |
| Kode Emiten     | COIN                                         |
| Lampiran        | 1                                            |
| Perihal         | Laporan Penggunaan Dana Hasil Penawaran Umum |

Dana yang diperoleh dari Penawaran Umum IDR

| Jenis Penawaran Umum | Nama Emisi | Tanggal Efektif | Jumlah Hasil Penawaran Umum (satuan mata uang) | Biaya Penawaran Umum (satuan mata uang) | Hasil Realisasi Bersih (satuan mata uang) | Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang) | Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang) | Sisa Dana (satuan mata uang) |
|----------------------|------------|-----------------|------------------------------------------------|-----------------------------------------|-------------------------------------------|---------------------------------------------------------------|-----------------------------------------------------------------|------------------------------|
| IPO Saham            | COIN       | 30 Juni 2025    | 220.588.240.000                                | 13.532.430.704                          | 207.055.809.296                           | 207.055.809.296                                               | 49.987.760.000                                                  | 157.068.049.296              |

Penempatan Sisa Dana

| Jenis Penawaran Umum | Kode Nama Efek | Penempatan List              |                           |   |                         |                          |                            |
|----------------------|----------------|------------------------------|---------------------------|---|-------------------------|--------------------------|----------------------------|
| IPO Saham            | COIN           | Sisa Dana (satuan mata uang) | Tingkat Bunga/ Bagi Hasil |   | Penempatan              | Jangka Waktu Penyimpanan | Hubungan dengan Perusahaan |
|                      |                | 157.068.049.296              | 6,5                       | % | Deposito di Bank JTrust | 3 Bulan                  | pihak Tiga                 |

Rincian Rencana Penawaran Umum

| Jenis Penawaran Umum | Kode Nama Efek | Tanggal Efektif | Rencana List                              |                              |                           |            |   |
|----------------------|----------------|-----------------|-------------------------------------------|------------------------------|---------------------------|------------|---|
| IPO Saham            | COIN           | 30 Juni 2025    | Hasil Realisasi Bersih (satuan mata uang) | Uraian                       | Jumlah (satuan mata uang) | Persentase |   |
|                      |                |                 | 175.997.437.902                           | Modal Kerja Entitas Anak CFX | 175.997.437.902           | 85         | % |
|                      |                |                 | 31.058.371.394                            | Modal Kerja Entitas Anak ICC | 31.058.371.394            | 15         | % |

Rincian Realisasi Penawaran Umum

| Jenis Penawaran Umum | Kode Nama Efek | Tanggal Efektif | Realisasi List                            |                              |                           |                    |   |
|----------------------|----------------|-----------------|-------------------------------------------|------------------------------|---------------------------|--------------------|---|
| IPO Saham            | COIN           | 30 Juni 2025    | Hasil Realisasi Bersih (satuan mata uang) | Uraian                       | Jumlah (satuan mata uang) | Persentase         |   |
|                      |                |                 | 175.997.437.902                           | Modal Kerja Entitas Anak CFX | 39.987.760.000            | 22,719999313354492 | % |
|                      |                |                 | 31.058.371.394                            | Modal Kerja Entitas Anak ICC | 10.000.000.000            | 32,20000076293945  | % |

Rincian Biaya Penawaran Umum

| Jenis Penawaran Umum | Kode Efek | Tanggal Efektif | Jumlah Hasil Penawaran | Uraian                                                                       | Jumlah (Satuan Mata Uang) | Persentase |   |
|----------------------|-----------|-----------------|------------------------|------------------------------------------------------------------------------|---------------------------|------------|---|
| IPO Saham            | COIN      | 30 Juni 2025    | 220.588.240.000        | a. biaya jasa penjaminan (underwriting fee);                                 | 2.000.000.000             | 0,91       | % |
|                      |           |                 |                        | b. biaya jasa penyelenggaraan (management fee);                              | 0                         | 0          | % |
|                      |           |                 |                        | c. biaya jasa penjualan (selling fee);                                       | 0                         | 0          | % |
|                      |           |                 |                        | d. biaya jasa profesi penunjang pasar modal;                                 | 8.856.458.452             | 4,01       | % |
|                      |           |                 |                        | e. biaya jasa lembaga penunjang pasar modal; dan                             | 0                         | 0          | % |
|                      |           |                 |                        | f. biaya jasa konsultasi keuangan (financial advisory fee).                  | 0                         | 0          | % |
|                      |           |                 |                        | g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***) | 2.675.972.252             | 1,21       | % |

Demikian untuk diketahui.

Hormat Kami,  
**PT Indokripto Koin Semesta Tbk**

Indira Indah Prameshwari

PT Indokripto Koin Semesta Tbk

CFX Tower Lantai 8,

Telepon : +62-21-520-5616, Fax : , [www.indokriptokoinsemesta.co.id](http://www.indokriptokoinsemesta.co.id)

|                   |                                   |
|-------------------|-----------------------------------|
| Nama Pengirim     | Indira Indah Prameshwari          |
| Jabatan           |                                   |
| Tanggal dan Waktu | 14-07-2026 12:23                  |
| Lampiran          | 1. Lampiran_LRPD 30 Juni 2026.pdf |

Dokumen ini merupakan dokumen resmi PT Indokripto Koin Semesta Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Indokripto Koin Semesta Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

|                     |                                              |
|---------------------|----------------------------------------------|
| Announcement Number | IKS/CS/047/VII/2026                          |
| Issuer Name         | PT Indokripto Koin Semesta Tbk               |
| Issuer Code         | COIN                                         |
| Attachment          | 1                                            |
| Subject             | Laporan Penggunaan Dana Hasil Penawaran Umum |

Fund received form the public offering                    IDR

| Type of public offering | Name of Issuance | Listing Date | Amount of Proceed from the Public Offering (in Currency) | Cost of Public Offering (in Currency) | Net Realization (in Currency) | Plan for use of proceed according to the Prospectus (in Currency) | Realized Use of Fund according to the Prospectus (in Currency) | Remaining Fund (in Currency) |
|-------------------------|------------------|--------------|----------------------------------------------------------|---------------------------------------|-------------------------------|-------------------------------------------------------------------|----------------------------------------------------------------|------------------------------|
| IPO Saham               | COIN             |              | 220,588,240,000                                          | 13,532,430,704                        | 207,055,809,296               | 207,055,809,296                                                   | 49,987,760,000                                                 | 157,068,049,296              |

Allocation of Remaining Fund

| Type of public offering | Name / Code of Securities | List of allocation           |                     |   |                         |                  |                               |
|-------------------------|---------------------------|------------------------------|---------------------|---|-------------------------|------------------|-------------------------------|
| IPO Saham               | COIN                      | Remaining Fund (in Currency) | Interest/Yield Rate |   | Allocation              | Retention Period | Relationship with the company |
|                         |                           | 157,068,049,296              | 6.5                 | % | Deposito di Bank JTrust | 3 Bulan          | pihak Tiga                    |

Details of Public Offering Plan

| Type of public offering | Name / Code of Securities | Listing date | List of plans                 |                              |                      |            |   |
|-------------------------|---------------------------|--------------|-------------------------------|------------------------------|----------------------|------------|---|
| IPO Saham               | COIN                      |              | Net Realization (in Currency) | Description                  | Amount (in Currency) | Percentage |   |
|                         |                           |              | 175,997,437,902               | Modal Kerja Entitas Anak CFX | 175,997,437,902      | 85         | % |
|                         |                           |              | 31,058,371,394                | Modal Kerja Entitas Anak ICC | 31,058,371,394       | 15         | % |

Details of Public Offering Realization

| Type of Public Offering | Name / Code of Securities | Listing Date | Realization Plan              |                              |                      |                    |   |
|-------------------------|---------------------------|--------------|-------------------------------|------------------------------|----------------------|--------------------|---|
| IPO Saham               | COIN                      |              | Net Realization (in Currency) | Description                  | Amount (in Currency) | Percentage         |   |
|                         |                           |              | 175,997,437,902               | Modal Kerja Entitas Anak CFX | 39,987,760,000       | 22.719999313354492 | % |
|                         |                           |              | 31,058,371,394                | Modal Kerja Entitas Anak ICC | 10,000,000,000       | 32.20000076293945  | % |

Details of Cost of Public Offering

| Type of Public Offering | Securities Code | Listing Date | Amount of Proceed for the Public Offering | Description                                                                | Amount (in Currency) | Percentage |   |
|-------------------------|-----------------|--------------|-------------------------------------------|----------------------------------------------------------------------------|----------------------|------------|---|
| IPO Saham               | COIN            |              | 220,588,240,000                           | a. Underwriting fee                                                        | 2,000,000,000        | 0.91       | % |
|                         |                 |              |                                           | b. Management fee                                                          | 0                    | 0          | % |
|                         |                 |              |                                           | c. Selling fee                                                             | 0                    | 0          | % |
|                         |                 |              |                                           | d. Capital Market Supporting Profession fee                                | 8,856,458,452        | 4.01       | % |
|                         |                 |              |                                           | e. Capital Market Supporting Institution fee                               | 0                    | 0          | % |
|                         |                 |              |                                           | f. Financial advisory fee                                                  | 0                    | 0          | % |
|                         |                 |              |                                           | g. Other fees which can be directly attributed as securities issuance fees | 2,675,972,252        | 1.21       | % |

Thus to be informed accordingly.

Respectfully,  
**PT Indokripto Koin Semesta Tbk**

Indira Indah Prameshwari

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CFX Tower Lantai 8,

Phone : +62-21-520-5616, Fax : , [www.indokriptokoinsemesta.co.id](http://www.indokriptokoinsemesta.co.id)

|               |                                   |
|---------------|-----------------------------------|
| Sender Name   | Indira Indah Prameshwari          |
| Function      |                                   |
| Date and Time | 14-07-2026 12:23                  |
| Attachment    | 1. Lampiran_LRPD 30 Juni 2026.pdf |

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