

Nomor Surat	050.02/SMKM/VII/2026
Nama Perusahaan	PT Sumber Mas Konstruksi Tbk
Kode Emiten	SMKM
Lampiran	3
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Mengoreksi surat kami nomor : 049.02/SMKM/VII/2026 tanggal 15 Juli 2026 perihal Laporan Penggunaan Dana Hasil Penawaran Umum, dengan ini perseroan menyampaikan hal sebagai berikut:

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaa n Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaa n Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	SMKM	09 Maret 2022	66.000.000.000	2.785.200.000	63.214.800.000	63.214.800.000	62.203.550.089	1.011.249.911

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	SMKM	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		1.011.249.911	1,6	%	Rekening Giro OCBC NISP	0	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	SMKM	09 Maret 2022	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			61.318.356.000	Research and Development	1.896.444.000	3	%
			61.318.356.000	Modal Kerja	61.318.356.000	97	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	SMKM	09 Maret 2022	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			61.318.356.000	Research and Development	885.194.089	1,440000057220459	%
			61.318.356.000	Modal Kerja	61.318.356.000	97	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	SMKM	09 Maret 2022	66.000.000.000	a. biaya jasa penjaminan (underwriting fee);	719.400.000	1,09	%
				b. biaya jasa penyelenggaraan (management fee);	330.000.000	0,5	%
				c. biaya jasa penjualan (selling fee);	297.000.000	0,45	%
				d. biaya jasa profesi penunjang pasar modal;	943.000.000	1,43	%
				e. biaya jasa lembaga penunjang pasar modal; dan	0	0	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	495.000.000	0,75	%

Demikian untuk diketahui.

Hormat Kami,
PT Sumber Mas Konstruksi Tbk

Budi Aris
Corporate Secretary

PT Sumber Mas Konstruksi Tbk

Gedung Graha Mustika Ratu, Lantai 5, Jalan Jend. Gatot Subroto, Kav 74-75,

Telepon : (021) 8250095, Fax : (021) 83707143, www.konstruksimas.co.id

Nama Pengirim	Budi Aris
Jabatan	Corporate Secretary
Tanggal dan Waktu	16-07-2026 15:58
Lampiran	1. OJK - LRPD SMKM Per 30 Juni 2026.pdf
	2. BEI - LRPD SMKM Per 30 Juni 2026.pdf
	3. LAMPIRAN LRPD SMKM PER 30 JUNI 2026.pdf

Dokumen ini merupakan dokumen resmi PT Sumber Mas Konstruksi Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Sumber Mas Konstruksi Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	050.02/SMKM/VII/2026
Issuer Name	PT Sumber Mas Konstruksi Tbk
Issuer Code	SMKM
Attachment	3
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Correction to our previous announcement number : 049.02/SMKM/VII/2026 dated 15 July 2026 with the subject of Laporan Penggunaan Dana Hasil Penawaran Umum, the company hereby submit the following information :

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	SMKM		66,000,000,000	2,785,200,000	63,214,800,000	63,214,800,000	62,203,550,089	1,011,249,911

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	SMKM	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		1,011,249,911	1.6	%	Rekening Giro OCBC NISP	0	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	SMKM		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			61,318,356,000	Research and Development	1,896,444,000	3	%
			61,318,356,000	Modal Kerja	61,318,356,000	97	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Saham	SMKM		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			61,318,356,000	Research and Development	885,194,089	1.440000057220459	%
			61,318,356,000	Modal Kerja	61,318,356,000	97	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	SMKM		66,000,000,000	a. Underwriting fee	719,400,000	1.09	%
				b. Management fee	330,000,000	0.5	%
				c. Selling fee	297,000,000	0.45	%
				d. Capital Market Supporting Profession fee	943,000,000	1.43	%
				e. Capital Market Supporting Institution fee	0	0	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	495,000,000	0.75	%

Thus to be informed accordingly.

Respectfully,

PT Sumber Mas Konstruksi Tbk

Budi Aris

Corporate Secretary

PT Sumber Mas Konstruksi Tbk

Gedung Graha Mustika Ratu, Lantai 5, Jalan Jend. Gatot Subroto, Kav 74-75,

Phone : (021) 8250095, Fax : (021) 83707143, www.konstruksimas.co.id

Sender Name	Budi Aris
Function	Corporate Secretary
Date and Time	16-07-2026 15:58
Attachment	1. OJK - LRPD SMKM Per 30 Juni 2026.pdf
	2. BEI - LRPD SMKM Per 30 Juni 2026.pdf
	3. LAMPIRAN LRPD SMKM PER 30 JUNI 2026.pdf

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