

|                 |                                              |
|-----------------|----------------------------------------------|
| Nomor Surat     | 001/LRPD/ACC-A3/VII/2026                     |
| Nama Perusahaan | PT Adiwarna Anugerah Abadi Tbk               |
| Kode Emiten     | NAIK                                         |
| Lampiran        | 1                                            |
| Perihal         | Laporan Penggunaan Dana Hasil Penawaran Umum |

Dana yang diperoleh dari Penawaran Umum IDR

| Jenis Penawaran Umum | Nama Emisi | Tanggal Efektif  | Jumlah Hasil Penawaran Umum (satuan mata uang) | Biaya Penawaran Umum (satuan mata uang) | Hasil Realisasi Bersih (satuan mata uang) | Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang) | Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang) | Sisa Dana (satuan mata uang) |
|----------------------|------------|------------------|------------------------------------------------|-----------------------------------------|-------------------------------------------|---------------------------------------------------------------|-----------------------------------------------------------------|------------------------------|
| IPO Saham            | NAIK       | 13 November 2024 | 80.250.000.000                                 | 3.510.207.445                           | 76.739.792.555                            | 76.739.792.555                                                | 76.739.792.555                                                  | 0                            |

Penempatan Sisa Dana

| Jenis Penawaran Umum | Kode Nama Efek | Penempatan List              |                           |   |            |                          |                            |
|----------------------|----------------|------------------------------|---------------------------|---|------------|--------------------------|----------------------------|
| IPO Saham            | NAIK           | Sisa Dana (satuan mata uang) | Tingkat Bunga/ Bagi Hasil |   | Penempatan | Jangka Waktu Penyimpanan | Hubungan dengan Perusahaan |
|                      |                | 0                            | 1                         | % | BNI        | Tidak Ada                | pihak Tiga                 |

Rincian Rencana Penawaran Umum

| Jenis Penawaran Umum | Kode Nama Efek | Tanggal Efektif  | Rencana List                              |             |                           |            |   |
|----------------------|----------------|------------------|-------------------------------------------|-------------|---------------------------|------------|---|
| IPO Saham            | NAIK           | 13 November 2024 | Hasil Realisasi Bersih (satuan mata uang) | Uraian      | Jumlah (satuan mata uang) | Persentase |   |
|                      |                |                  | 76.739.792.555                            | Modal Kerja | 76.739.792.555            | 100        | % |

Rincian Realisasi Penawaran Umum

| Jenis Penawaran Umum | Kode Nama Efek | Tanggal Efektif  | Realisasi List                            |             |                           |            |   |
|----------------------|----------------|------------------|-------------------------------------------|-------------|---------------------------|------------|---|
| IPO Saham            | NAIK           | 13 November 2024 | Hasil Realisasi Bersih (satuan mata uang) | Uraian      | Jumlah (satuan mata uang) | Persentase |   |
|                      |                |                  | 76.739.792.555                            | Modal Kerja | 76.739.792.555            | 100        | % |

Rincian Biaya Penawaran Umum

| Jenis Penawaran Umum | Kode Efek | Tanggal Efektif  | Jumlah Hasil Penawaran | Uraian                                                                       | Jumlah (Satuan Mata Uang) | Persentase |   |
|----------------------|-----------|------------------|------------------------|------------------------------------------------------------------------------|---------------------------|------------|---|
| IPO Saham            | NAIK      | 13 November 2024 | 80.250.000.000         | a. biaya jasa penjaminan (underwriting fee);                                 | 160.500.000               | 0,2        | % |
|                      |           |                  |                        | b. biaya jasa penyelenggaraan (management fee);                              | 1.479.000.000             | 1,84       | % |
|                      |           |                  |                        | c. biaya jasa penjualan (selling fee);                                       | 160.500.000               | 0,2        | % |
|                      |           |                  |                        | d. biaya jasa profesi penunjang pasar modal;                                 | 1.293.331.079             | 1,61       | % |
|                      |           |                  |                        | e. biaya jasa lembaga penunjang pasar modal; dan                             | 341.291.666               | 0,43       | % |
|                      |           |                  |                        | f. biaya jasa konsultasi keuangan (financial advisory fee).                  | 0                         | 0          | % |
|                      |           |                  |                        | g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***) | 75.584.700                | 0,09       | % |

Dana yang diperoleh dari Konversi Waran dan Konversi efek Lainnya

| No | Jenis Efek     | Kode Efek | Tanggal Penerbitan | Total efek yang diterbitkan | Harga | Nilai          | Jumlah Efek yang belum dikonversi kan | Rencana Pengguna an Dana Menurut Prospektu s | Realisasi Pengguna an Dana Menurut Prospektu s | Sisa Dana Hasil Konversi |
|----|----------------|-----------|--------------------|-----------------------------|-------|----------------|---------------------------------------|----------------------------------------------|------------------------------------------------|--------------------------|
| 1  | Waran Seri - I | NAIK-W    | 13 November 2024   | 375.000.000                 | 135   | 50.625.000.000 | 295.577.953                           | 50.625.000.000                               | 10.721.976.345                                 | 0                        |

Demikian untuk diketahui.

Hormat Kami,  
**PT Adiwarna Anugerah Abadi Tbk**

Yana Maryanah  
Direktur Keuangan & Corporate Secretary

PT Adiwarna Anugerah Abadi Tbk  
Perkantoran Mutiara Taman Palem No. 53 Cengkareng Timur, Kec. Cengkareng,

|                   |                                              |
|-------------------|----------------------------------------------|
| Nama Pengirim     | Yana Maryanah                                |
| Jabatan           | Direktur Keuangan & Corporate Secretary      |
| Tanggal dan Waktu | 01-07-2026 15:26                             |
| Lampiran          | 1. NAIK_Laporan Penggunaan Dana IPO_0626.pdf |

Dokumen ini merupakan dokumen resmi PT Adiwarna Anugerah Abadi Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Adiwarna Anugerah Abadi Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

|                     |                                              |
|---------------------|----------------------------------------------|
| Announcement Number | 001/LRPD/ACC-A3/VII/2026                     |
| Issuer Name         | PT Adiwarna Anugerah Abadi Tbk               |
| Issuer Code         | NAIK                                         |
| Attachment          | 1                                            |
| Subject             | Laporan Penggunaan Dana Hasil Penawaran Umum |

Fund received form the public offering                    IDR

| Type of public offering | Name of Issuance | Listing Date | Amount of Proceed from the Public Offering (in Currency) | Cost of Public Offering (in Currency) | Net Realization (in Currency) | Plan for use of proceed according to the Prospectus (in Currency) | Realized Use of Fund according to the Prospectus (in Currency) | Remaining Fund (in Currency) |
|-------------------------|------------------|--------------|----------------------------------------------------------|---------------------------------------|-------------------------------|-------------------------------------------------------------------|----------------------------------------------------------------|------------------------------|
| IPO Saham               | NAIK             |              | 80,250,000,000                                           | 3,510,207,445                         | 76,739,792,555                | 76,739,792,555                                                    | 76,739,792,555                                                 | 0                            |

Allocation of Remaining Fund

| Type of public offering | Name / Code of Securities | List of allocation           |                     |   |            |                  |                               |
|-------------------------|---------------------------|------------------------------|---------------------|---|------------|------------------|-------------------------------|
| IPO Saham               | NAIK                      | Remaining Fund (in Currency) | Interest/Yield Rate |   | Allocation | Retention Period | Relationship with the company |
|                         |                           | 0                            | 1                   | % | BNI        | Tidak Ada        | pihak Tiga                    |

Details of Public Offering Plan

| Type of public offering | Name / Code of Securities | Listing date | List of plans                 |             |                      |            |   |
|-------------------------|---------------------------|--------------|-------------------------------|-------------|----------------------|------------|---|
| IPO Saham               | NAIK                      |              | Net Realization (in Currency) | Description | Amount (in Currency) | Percentage |   |
|                         |                           |              | 76,739,792,555                | Modal Kerja | 76,739,792,555       | 100        | % |

Details of Public Offering Realization

| Type of Public Offering | Name / Code of Securities | Listing Date | Realization Plan              |             |                      |            |   |
|-------------------------|---------------------------|--------------|-------------------------------|-------------|----------------------|------------|---|
| IPO Saham               | NAIK                      |              | Net Realization (in Currency) | Description | Amount (in Currency) | Percentage |   |
|                         |                           |              | 76,739,792,555                | Modal Kerja | 76,739,792,555       | 100        | % |

Details of Cost of Public Offering

| Type of Public Offering | Securities Code | Listing Date | Amount of Proceed for the Public Offering | Description                                                                | Amount (in Currency) | Percentage |   |
|-------------------------|-----------------|--------------|-------------------------------------------|----------------------------------------------------------------------------|----------------------|------------|---|
| IPO Saham               | NAIK            |              | 80,250,000,000                            | a. Underwriting fee                                                        | 160,500,000          | 0.2        | % |
|                         |                 |              |                                           | b. Management fee                                                          | 1,479,000,000        | 1.84       | % |
|                         |                 |              |                                           | c. Selling fee                                                             | 160,500,000          | 0.2        | % |
|                         |                 |              |                                           | d. Capital Market Supporting Profession fee                                | 1,293,331,079        | 1.61       | % |
|                         |                 |              |                                           | e. Capital Market Supporting Institution fee                               | 341,291,666          | 0.43       | % |
|                         |                 |              |                                           | f. Financial advisory fee                                                  | 0                    | 0          | % |
|                         |                 |              |                                           | g. Other fees which can be directly attributed as securities issuance fees | 75,584,700           | 0.09       | % |

Funds received from warrant conversion and conversion from other securities

| No | Type of Securities | Securities Code | Issuance date | Total Securities Issued | Price | Value          | Amount of Securities not yet converted | Plan of use of fund according to the prospectus | Realized use of fund according to the prospectus | Amount of Fund Remaining after the Conversion |
|----|--------------------|-----------------|---------------|-------------------------|-------|----------------|----------------------------------------|-------------------------------------------------|--------------------------------------------------|-----------------------------------------------|
| 1  | Waran Seri - I     | NAIK-W          |               | 375,000,000             | 135   | 50,625,000,000 | 295,577,953                            | 50,625,000,000                                  | 10,721,976,345                                   | 0                                             |

Thus to be informed accordingly.

Respectfully,

**PT Adiwarna Anugerah Abadi Tbk**

Yana Maryanah

Direktur Keuangan & Corporate Secretary

PT Adiwarna Anugerah Abadi Tbk

Perkantoran Mutiara Taman Palem No. 53 Cengkareng Timur, Kec. Cengkareng,

|               |                                              |
|---------------|----------------------------------------------|
| Sender Name   | Yana Maryanah                                |
| Function      | Direktur Keuangan & Corporate Secretary      |
| Date and Time | 01-07-2026 15:26                             |
| Attachment    | 1. NAIK_Laporan Penggunaan Dana IPO_0626.pdf |

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