

Nomor Surat	038/CORSEC-ECII/VII/2026
Nama Perusahaan	PT Electronic City Indonesia Tbk.
Kode Emiten	ECII
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	ECII	03 Juli 2013	1.349.998.650.000	101.253.620.817	1.248.745.029.183	1.248.745.029.183	1.028.510.348.585	220.234.680.598

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
IPO Saham	ECII	51.994.780.018	4	%	Bank UOB Indonesia	1 bulan ARO	pihak Tiga
		69.567.115.022	4	%	Bank CTBC Indonesia	1 bulan ARO	pihak Tiga
		36.863.000.000	4	%	Bank Artha Graha Internasional, Tbk.	1 bulan ARO	Afiliasi
		61.809.785.558	1	%	Bank Artha Graha Internasional, Tbk (USD)	1 bulan ARO	Afiliasi

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	ECII	03 Juli 2013	1.248.745.029.183	Pelunasan Pinjaman	150.000.000.000	12,010000228881836	%
			1.248.745.029.183	Pengembangan Toko	933.933.274.805	74,79000091552734	%
			1.248.745.029.183	Modal Kerja & Kebutuhan lainnya	164.811.754.377	13,199999809265137	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	ECII	03 Juli 2013	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			1.028.510.348.585	Pelunasan Pinjaman	150.000.000.000	14,579999923706055	%
			1.028.510.348.585	Pengembangan Toko	713.698.594.208	69,38999938964844	%
			1.028.510.348.585	Modal Kerja & Kebutuhan Lainnya	164.811.754.377	16,020000457763672	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	ECII	03 Juli 2013	1.349.998.650.000	a. biaya jasa penjaminan (underwriting fee);	28.619.971.380	28	%
				b. biaya jasa penyelenggaraan (management fee);	6.749.993.250	7	%
				c. biaya jasa penjualan (selling fee);	6.749.993.250	7	%
				d. biaya jasa profesi penunjang pasar modal;	12.957.208.333	13	%
				e. biaya jasa lembaga penunjang pasar modal; dan	300.408.334	0	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	45.876.046.270	45	%

Demikian untuk diketahui.

Hormat Kami,
PT Electronic City Indonesia Tbk.

Wiradi
Direktur

PT Electronic City Indonesia Tbk.

Jl. Jend Sudirman Kav. 52-53, Sudirman Central Business District Lot 22, Senayan,

Telepon : 0215151177, Fax : 021515 5919, www.corp.electronic-city.com

Nama Pengirim	Wiradi
Jabatan	Direktur
Tanggal dan Waktu	15-07-2026 16:46
Lampiran	1. IPO Juni 2026.pdf

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Announcement Number	038/CORSEC-ECII/VII/2026
Issuer Name	PT Electronic City Indonesia Tbk.
Issuer Code	ECII
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	ECII		1,349,998,650,000	101,253,620,817	1,248,745,029,183	1,248,745,029,183	1,028,510,348,585	220,234,680,598

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	ECII	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		51,994,780,018	4	%	Bank UOB Indonesia	1 bulan ARO	pihak Tiga
		69,567,115,022	4	%	Bank CTBC Indonesia	1 bulan ARO	pihak Tiga
		36,863,000,000	4	%	Bank Artha Graha Internasional, Tbk.	1 bulan ARO	Afiliasi
		61,809,785,558	1	%	Bank Artha Graha Internasional, Tbk (USD)	1 bulan ARO	Afiliasi

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	ECII		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			1,248,745,029,183	Pelunasan Pinjaman	150,000,000,000	12.010000228881836	%
			1,248,745,029,183	Pengembangan Toko	933,933,274,805	74.79000091552734	%
			1,248,745,029,183	Modal Kerja & Kebutuhan lainnya	164,811,754,377	13.199999809265137	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Saham	ECII		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			1,028,510,348,585	Pelunasan Pinjaman	150,000,000,000	14.579999923706055	%
			1,028,510,348,585	Pengembangan Toko	713,698,594,208	69.38999938964844	%
			1,028,510,348,585	Modal Kerja & Kebutuhan Lainnya	164,811,754,377	16.020000457763672	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	ECII		1,349,998,650,000	a. Underwriting fee	28,619,971,380	28	%
				b. Management fee	6,749,993,250	7	%
				c. Selling fee	6,749,993,250	7	%
				d. Capital Market Supporting Profession fee	12,957,208,333	13	%
				e. Capital Market Supporting Institution fee	300,408,334	0	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	45,876,046,270	45	%

Thus to be informed accordingly.

Respectfully,

PT Electronic City Indonesia Tbk.

Wiradi

Direktur

PT Electronic City Indonesia Tbk.

Jl. Jend Sudirman Kav. 52-53, Sudirman Central Business District Lot 22, Senayan,

Phone : 0215151177, Fax : 021515 5919, www.corp.electronic-city.com

Sender Name	Wiradi
Function	Direktur
Date and Time	15-07-2026 16:46
Attachment	1. IPO Juni 2026.pdf

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