

Nomor Surat	5425.1/EXT-MUTU/VII/2026
Nama Perusahaan	PT Mutuagung Lestari Tbk
Kode Emiten	MUTU
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	MUTU	09 Agustus 2023	101.828.577.600	4.566.314.803	97.262.262.797	97.262.262.797	97.262.262.797	0

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	MUTU	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		0	0	%	0	nihil	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	MUTU	09 Agustus 2023	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			97.262.262.797	Capex	43.693.093.446	45	%
			97.262.262.797	Opex	53.569.169.351	55	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	MUTU	09 Agustus 2023	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			97.262.262.797	Capex	43.693.093.446	45	%
			97.262.262.797	Opex	53.569.169.351	55	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	MUTU	09 Agustus 2023	101.828.577.600	a. biaya jasa penjaminan (underwriting fee);	188.000.000	4,12	%
				b. biaya jasa penyelenggaraan (management fee);	1.504.000.000	32,94	%
				c. biaya jasa penjualan (selling fee);	188.000.000	4,12	%
				d. biaya jasa profesi penunjang pasar modal;	1.215.000.000	26,6	%
				e. biaya jasa lembaga penunjang pasar modal; dan	105.000.000	2,3	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	1.366.314.803	29,91	%

Demikian untuk diketahui.

Hormat Kami,
PT Mutuagung Lestari Tbk

Sumarna
Direktur SDM dan Keuangan

PT Mutuagung Lestari Tbk
Jl. Raya Bogor KM 33,5
Telepon : 8740202, Fax : 87740745, www.mutucertification.com

Nama Pengirim	Sumarna
Jabatan	Direktur SDM dan Keuangan
Tanggal dan Waktu	14-07-2026 16:07
Lampiran	1. Pelaporan Dana IPO Periode Jan sd Jun 2026.pdf

Dokumen ini merupakan dokumen resmi PT Mutuagung Lestari Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Mutuagung Lestari Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	5425.1/EXT-MUTU/VII/2026
Issuer Name	PT Mutuagung Lestari Tbk
Issuer Code	MUTU
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	MUTU	09 August 2023	101,828,577,600	4,566,314,803	97,262,262,797	97,262,262,797	97,262,262,797	0

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	MUTU	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		0	0	%	0	nihil	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	MUTU	09 August 2023	Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			97,262,262,797	Capex	43,693,093,446	45	%
			97,262,262,797	Opex	53,569,169,351	55	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Saham	MUTU	09 August 2023	Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			97,262,262,797	Capex	43,693,093,446	45	%
			97,262,262,797	Opex	53,569,169,351	55	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	MUTU	09 August 2023	101,828,577,600	a. Underwriting fee	188,000,000	4.12	%
				b. Management fee	1,504,000,000	32.94	%
				c. Selling fee	188,000,000	4.12	%
				d. Capital Market Supporting Profession fee	1,215,000,000	26.6	%
				e. Capital Market Supporting Institution fee	105,000,000	2.3	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	1,366,314,803	29.91	%

Thus to be informed accordingly.

Respectfully,
PT Mutuagung Lestari Tbk

Sumarna
Direktur SDM dan Keuangan

PT Mutuagung Lestari Tbk

Jl. Raya Bogor KM 33,5

Phone : 8740202, Fax : 87740745, www.mutucertification.com

Sender Name	Sumarna
Function	Direktur SDM dan Keuangan
Date and Time	14-07-2026 16:07
Attachment	1. Pelaporan Dana IPO Periode Jan sd Jun 2026.pdf

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