

Nomor Surat	38/CS-MINA/VII/2026
Nama Perusahaan	PT Sanurhasta Mitra Tbk.
Kode Emiten	MINA
Lampiran	2
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
Right Issue	MINA-R	14 Juli 2025	164.062.500.000	2.289.394.194	161.773.105.806	161.773.105.806	16.999.613.962	144.773.491.844

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
Right Issue	MINA-R	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		44.773.491.844	4	%	Giro PT Bank CIMB Niaga Tbk	tidak ada batas waktu	pihak Tiga
		100.000.000.000	6,44	%	Deposito PT Bank Permata Tbk	30	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
Right Issue	MINA-R	14 Juli 2025	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			161.773.105.806	Belanja Modal PT Sanurhasta Mitra Tbk	108.452.690.132	67,04000091552734	%
			161.773.105.806	Modal Kerja Modal PT Sanurhasta Mitra Tbk	49.049.605.680	30,31999969482422	%
			161.773.105.806	Modal Kerja The Santai	3.267.816.737	2,0199999809265137	%
			161.773.105.806	Modal Kerja PT Sanur Hasta Griya	1.002.993.256	0,6200000047683716	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
Right Issue	MINA-R	14 Juli 2025	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			161.773.105.806	Belanja Modal PT Sanurhasta Mitra Tbk	846.112.500	0,5199999809265137	%
			161.773.105.806	Modal Kerja Modal PT Sanurhasta Mitra Tbk	15.150.508.206	9,3699999885559082	%
			161.773.105.806	Modal Kerja The Santai	0	0	%
			161.773.105.806	Modal Kerja PT Sanur Hasta Griya	1.002.993.256	0,6200000047683716	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
Right Issue	MINA-R	14 Juli 2025	164.062.500.000	a. biaya jasa penjaminan (underwriting fee);	1.090.000.000	47,61	%
				b. biaya jasa penyelenggaraan (management fee);	0	0	%
				c. biaya jasa penjualan (selling fee);	0	0	%
				d. biaya jasa profesi penunjang pasar modal;	869.391.694	37,98	%
				e. biaya jasa lembaga penunjang pasar modal; dan	330.002.500	14,41	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	0	0	%

Demikian untuk diketahui.

Hormat Kami,
PT Sanurhasta Mitra Tbk.

Duddy Abdullah
Corporate Secretary

PT Sanurhasta Mitra Tbk.

Graha Iskandarsyah Lt.6, Jl. Iskandarsyah Raya No.66C, Melawai, Kebayoran Baru,

Telepon : (021) 7206929, Fax : (021) 7206039, www.sanurhastamitra.com

Nama Pengirim	Duddy Abdullah
Jabatan	Corporate Secretary
Tanggal dan Waktu	15-07-2026 22:36
Lampiran	1. 260715_MINA_Surat Pengantar LRPD.pdf
	2. 260715_MINA_LRPD.pdf

Dokumen ini merupakan dokumen resmi PT Sanurhasta Mitra Tbk. yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Sanurhasta Mitra Tbk. bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	38/CS-MINA/VII/2026
Issuer Name	PT Sanurhasta Mitra Tbk.
Issuer Code	MINA
Attachment	2
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
Right Issue	MINA-R		164,062,500,000	2,289,394,194	161,773,105,806	161,773,105,806	16,999,613,962	144,773,491,844

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
Right Issue	MINA-R	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		44,773,491,844	4	%	Giro PT Bank CIMB Niaga Tbk	tidak ada batas waktu	pihak Tiga
		100,000,000,000	6.44	%	Deposito PT Bank Permata Tbk	30	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
Right Issue	MINA-R		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			161,773,105,806	Belanja Modal PT Sanurhasta Mitra Tbk	108,452,690,132	67.04000091552734	%
			161,773,105,806	Modal Kerja Modal PT Sanurhasta Mitra Tbk	49,049,605,680	30.31999969482422	%
			161,773,105,806	Modal Kerja The Santai	3,267,816,737	2.0199999809265137	%
			161,773,105,806	Modal Kerja PT Sanur Hasta Griya	1,002,993,256	0.6200000047683716	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
Right Issue	MINA-R		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			161,773,105,806	Belanja Modal PT Sanurhasta Mitra Tbk	846,112,500	0.5199999809265137	%
			161,773,105,806	Modal Kerja Modal PT Sanurhasta Mitra Tbk	15,150,508,206	9.3699999885559082	%
			161,773,105,806	Modal Kerja The Santai	0	0	%
			161,773,105,806	Modal Kerja PT Sanur Hasta Griya	1,002,993,256	0.6200000047683716	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
Right Issue	MINA-R		164,062,500,000	a. Underwriting fee	1,090,000,000	47.61	%
				b. Management fee	0	0	%
				c. Selling fee	0	0	%
				d. Capital Market Supporting Profession fee	869,391,694	37.98	%
				e. Capital Market Supporting Institution fee	330,002,500	14.41	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	0	0	%

Thus to be informed accordingly.

Respectfully,

PT Sanurhasta Mitra Tbk.

Duddy Abdullah
Corporate Secretary

PT Sanurhasta Mitra Tbk.

Graha Iskandarsyah Lt.6, Jl. Iskandarsyah Raya No.66C, Melawai, Kebayoran Baru,

Phone : (021) 7206929, Fax : (021) 7206039, www.sanurhastamitra.com

Sender Name	Duddy Abdullah
Function	Corporate Secretary
Date and Time	15-07-2026 22:36
Attachment	1. 260715_MINA_Surat Pengantar LRPD.pdf
	2. 260715_MINA_LRPD.pdf

This is an official document of PT Sanurhasta Mitra Tbk. that does not require a signature as it was generated electronically by the electronic reporting system. PT Sanurhasta Mitra Tbk. is fully responsible for the information contained within this document.