

Nomor Surat	016/TSI/CORSEC/VII/2026
Nama Perusahaan	PT Toba Surimi Industries Tbk
Kode Emiten	CRAB
Lampiran	2
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Mengoreksi surat kami nomor : 014/TSI/CORSEC/VII/2026 tanggal 03 Juli 2026 perihal Laporan Penggunaan Dana Hasil Penawaran Umum, dengan ini perseroan menyampaikan hal sebagai berikut:

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	CRAB	29 Juli 2022	58.500.000.000	3.270.836.261	55.229.163.739	55.229.163.739	52.758.715.988	2.470.447.751

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	CRAB	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		2.470.447.751	1,9	%	PT Bank Negara Indonesia (Persero) Tbk	0	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	CRAB	29 Juli 2022	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			52.108.715.988	Modal Kerja Perseroan	52.108.715.988	94,3499984741211	%
			3.120.447.751	Pengadaan Kapal Laut	3.120.447.751	5,650000095367432	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	CRAB	29 Juli 2022	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			52.108.715.988	Modal Kerja Perseroan	52.108.715.988	94,3499984741211	%
			650.000.000	Pengadaan Kapal Laut	650.000.000	1,176900029182434	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	CRAB	29 Juli 2022	58.500.000.000	a. biaya jasa penjaminan (underwriting fee);	0	0	%
				b. biaya jasa penyelenggaraan (management fee);	1.439.000.000	2,46	%
				c. biaya jasa penjualan (selling fee);	0	0	%
				d. biaya jasa profesi penunjang pasar modal;	1.217.775.000	2,082	%
				e. biaya jasa lembaga penunjang pasar modal; dan	383.050.967	0,654	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	231.010.294	0,394	%

Demikian untuk diketahui.

Hormat Kami,
PT Toba Surimi Industries Tbk

Gindra Tardy
Direktur Utama

PT Toba Surimi Industries Tbk

Komplek Cemara Asri Blok C6 No 12

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Nama Pengirim	Gindra Tardy
Jabatan	Direktur Utama
Tanggal dan Waktu	15-07-2026 16:21
Lampiran	1. LRPD 30 JUNI 2026 KOREKSI.pdf
	2. Pengantar penyampaian LRPD 30 Juni 2026.pdf

Dokumen ini merupakan dokumen resmi PT Toba Surimi Industries Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Toba Surimi Industries Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	016/TSI/CORSEC/VII/2026
Issuer Name	PT Toba Surimi Industries Tbk
Issuer Code	CRAB
Attachment	2
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Correction to our previous announcement number : 014/TSI/CORSEC/VII/2026 dated 03 July 2026 with the subject of Laporan Penggunaan Dana Hasil Penawaran Umum, the company hereby submit the following information :

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	CRAB		58,500,000,000	3,270,836,261	55,229,163,739	55,229,163,739	52,758,715,988	2,470,447,751

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	CRAB	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		2,470,447,751	1.9	%	PT Bank Negara Indonesia (Persero) Tbk	0	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	CRAB		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			52,108,715,988	Modal Kerja Perseroan	52,108,715,988	94.3499984741211	%
			3,120,447,751	Pengadaan Kapal Laut	3,120,447,751	5.650000095367432	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Saham	CRAB		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			52,108,715,988	Modal Kerja Perseroan	52,108,715,988	94.3499984741211	%
			650,000,000	Pengadaan Kapal Laut	650,000,000	1.176900029182434	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	CRAB		58,500,000,000	a. Underwriting fee	0	0	%
				b. Management fee	1,439,000,000	2.46	%
				c. Selling fee	0	0	%
				d. Capital Market Supporting Profession fee	1,217,775,000	2.082	%
				e. Capital Market Supporting Institution fee	383,050,967	0.654	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	231,010,294	0.394	%

Thus to be informed accordingly.

Respectfully,
PT Toba Surimi Industries Tbk

Gindra Tardy
Direktur Utama

PT Toba Surimi Industries Tbk

Komplek Cemara Asri Blok C6 No 12

Phone : +62 616871022, Fax : +62 616871007, www.tobasurimi.com

Sender Name	Gindra Tardy
Function	Direktur Utama
Date and Time	15-07-2026 16:21
Attachment	1. LRPD 30 JUNI 2026 KOREKSI.pdf
	2. Pengantar penyampaian LRPD 30 Juni 2026.pdf

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