

Nomor Surat	005410/KU/SUP/50048620/2000/07.2026
Nama Perusahaan	Semen Indonesia (Persero) Tbk
Kode Emiten	SMGR
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
Right Issue	SMGR	02 Desember 2022	5.412.132.587.400	53.403.063.599	5.358.729.523.801	5.358.729.523.801	3.263.825.158.036	2.093.904.365.765

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
Right Issue	SMGR	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		92.000.000.000	6,5	%	Bank BRI	3 bulan Deposito	Afiliasi
		25.000.000.000	6,85	%	Bank BJB	DOC 4 hari	pihak Tiga
		25.000.000.000	6,85	%	Bank OJB	DOC 11 hari	pihak Tiga
		389.000.000.000	7,25	%	Bank Mayapada	3 Bulan, Deposito	pihak Tiga
		30.000.000.000	6,75	%	Bank Mayapada	DOC 3 hari	pihak Tiga
		135.000.000.000	6	%	Bank Nobu	3 Bulan Deposito	pihak Tiga
		5.000.000.000	6,25	%	Bank Mandiri Taspen	1 Bulan Deposito	Afiliasi
		20.000.000.000	6,5	%	Bank Mandiri Taspen	1 Bulan Deposito	Afiliasi
		279.000.000.000	7,85	%	Bank Mandiri Taspen	3 bulan deposito	pihak Tiga
		119.103.058.468	6,25	%	Bank Mandiri	Giro	Afiliasi
		952.069.436.693	0	%	Bank BNI	Giro	Afiliasi

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
Right Issue	SMGR	02 Desember 2022	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			2.848.672.233.000	Konsolidasi SMBR ke dalam Perseroan	2.848.672.233.000	53,20000076293945	%
			2.000.000.000.000	Konsolidasi SMBR ke dalam Perseroan	2.000.000.000.000	37,29990005493164	%
			302.000.000.000	Program ESG	302.000.000.000	5,599999904632568	%
			208.057.290.801	Pengembangan Bisnis Perseroan	208.057.290.801	3,9000000953674316	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
Right Issue	SMGR	02 Desember 2022	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			2.848.672.233.000	Konsolidasi SMBR ke dalam Perseroan	2.848.672.233.000	87,3030014038086	%
			416.152.925.036	Program ESG	416.152.925.036	12,699999809265137	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
Right Issue	SMGR	02 Desember 2022	5.412.132.587.400	a. biaya jasa penjaminan (underwriting fee);	1.050.000.000	1,87	%
				b. biaya jasa penyelenggaraan (management fee);	1.000.000.000	1,87	%
				c. biaya jasa penjualan (selling fee);	465.196.090	0,87	%
				d. biaya jasa profesi penunjang pasar modal;	1.000.000.000	1,87	%
				e. biaya jasa lembaga penunjang pasar modal; dan	465.196.090	0,87	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	1.000.000.000	1,87	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	465.197.090	0,87	%

Demikian untuk diketahui.

Hormat Kami,

Semen Indonesia (Persero) Tbk

Vita Mahreyni

Corporate Secretary

Semen Indonesia (Persero) Tbk

South Quarter Tower A, LT. 19-20 Jl. RA Kartini, Kav. 8, Jakarta Selatan 12430

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Nama Pengirim	Vita Mahreyni
Jabatan	Corporate Secretary
Tanggal dan Waktu	13-07-2026 21:26
Lampiran	1. 30 Jun _LRPD_ SMGR .pdf

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Announcement Number	005410/KU/SUP/50048620/2000/07.2026
Issuer Name	Semen Indonesia (Persero) Tbk
Issuer Code	SMGR
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
Right Issue	SMGR		5,412,132,587,400	53,403,063,599	5,358,729,523,801	5,358,729,523,801	3,263,825,158,036	2,093,904,365,765

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
Right Issue	SMGR	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		92,000,000,000	6.5	%	Bank BRI	3 bulan Deposito	Afiliasi
		25,000,000,000	6.85	%	Bank BJB	DOC 4 hari	pihak Tiga
		25,000,000,000	6.85	%	Bank OJB	DOC 11 hari	pihak Tiga
		389,000,000,000	7.25	%	Bank Mayapada	3 Bulan, Deposito	pihak Tiga
		30,000,000,000	6.75	%	Bank Mayapada	DOC 3 hari	pihak Tiga
		135,000,000,000	6	%	Bank Nobu	3 Bulan Deposito	pihak Tiga
		5,000,000,000	6.25	%	Bank Mandiri Taspen	1 Bulan Deposito	Afiliasi
		20,000,000,000	6.5	%	Bank Mandiri Taspen	1 Bulan Deposito	Afiliasi
		279,000,000,000	7.85	%	Bank Mandiri Taspen	3 bulan deposito	pihak Tiga
		119,103,058,468	6.25	%	Bank Mandiri	Giro	Afiliasi
		952,069,436,693	0	%	Bank BNI	Giro	Afiliasi

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
Right Issue	SMGR		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			2,848,672,233,000	Konsolidasi SMBR ke dalam Perseroan	2,848,672,233,000	53.20000076293945	%
			2,000,000,000,000	Konsolidasi SMBR ke dalam Perseroan	2,000,000,000,000	37.29990005493164	%
			302,000,000,000	Program ESG	302,000,000,000	5.599999904632568	%
			208,057,290,801	Pengembangan Bisnis Perseroan	208,057,290,801	3.9000000953674316	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
Right Issue	SMGR		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			2,848,672,233,000	Konsolidasi SMBR ke dalam Perseroan	2,848,672,233,000	87.3030014038086	%
			416,152,925,036	Program ESG	416,152,925,036	12.699999809265137	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
Right Issue	SMGR		5,412,132,587,400	a. Underwriting fee	1,050,000,000	1.87	%
				b. Management fee	1,000,000,000	1.87	%
				c. Selling fee	465,196,090	0.87	%
				d. Capital Market Supporting Profession fee	1,000,000,000	1.87	%
				e. Capital Market Supporting Institution fee	465,196,090	0.87	%
				f. Financial advisory fee	1,000,000,000	1.87	%
				g. Other fees which can be directly attributed as securities issuance fees	465,197,090	0.87	%

Thus to be informed accordingly.

Respectfully,
Semen Indonesia (Persero) Tbk

Vita Mahreyni
Corporate Secretary

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Sender Name	Vita Mahreyni
Function	Corporate Secretary
Date and Time	13-07-2026 21:26
Attachment	1. 30 Jun _LRPD_ SMGR .pdf

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