

Nomor Surat	0058/JMI-Tbk/DIR/VII/26
Nama Perusahaan	PT Jayamas Medica Industri Tbk
Kode Emiten	OMED
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	OMED	31 Oktober 2022	828.005.400.000	47.426.616.345	780.578.783.655	780.578.783.655	596.902.049.528	183.676.734.127

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
IPO Saham	OMED	25.055.772.819	0	%	Bank BRI	Likuid	pihak Tiga
		40.092.824.660	0	%	Bank CIMB	Likuid	pihak Tiga
		10.122.911.505	0	%	Bank BCA	Likuid	pihak Tiga
		100.057.191.982	0	%	Bank Mandiri	Likuid	pihak Tiga
		8.348.033.161	0	%	Bank HSBC	Likuid	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	OMED	31 Oktober 2022	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			780.578.783.655	Pembangunan Gedung JMI	180.724.947.883	23,149999618530273	%
			780.578.783.655	Penambahan Mesin Produksi dan Peralatan JMI	244.210.269.335	31,290000915527344	%
			780.578.783.655	Modal Kerja JMI	138.564.606.702	17,75	%
			780.578.783.655	Penambahan Distribution Branches dan National Distribution Centre IHSG	100.273.767.206	12,850000381469727	%
			780.578.783.655	Modal Kerja IHSG	78.244.600.616	10,020000457763672	%
			780.578.783.655	Pengembangan Platform dan Modul Online, Infrastruktur TI, dan Penambahan Cabang retail Onemed IMR	31.862.617.097	4,079999923706055	%
			780.578.783.655	Modal Kerja IMR	6.697.974.815	0,8600000143051147	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	OMED	31 Oktober 2022	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			780.578.783.655	Pembangunan Gedung JMI	178.729.259.755	22,899999618530273	%
			780.578.783.655	Penambahan Mesin Produksi dan Peralatan JMI	180.475.846.551	23,1200008392334	%
			780.578.783.655	Modal Kerja JMI	76.496.852.447	9,800000190734863	%
			780.578.783.655	Penambahan Distribution Branches dan National Distribution Centre IHSG	85.548.945.837	10,960000038146973	%
			780.578.783.655	Modal Kerja IHSG	44.321.643.472	5,679999828338623	%
			780.578.783.655	Pengembangan Platform dan Modul Online, Infrastruktur TI, dan Penambahan Cabang retail Onemed IMR	26.484.260.479	3,390000104904175	%
			780.578.783.655	Modal Kerja IMR	4.845.240.987	0,6200000047683716	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	OMED	31 Oktober 2022	828.005.400.000	a. biaya jasa penjaminan (underwriting fee);	1.696.984.322	3,6	%
				b. biaya jasa penyelenggaraan (management fee);	6.624.043.200	14	%
				c. biaya jasa penjualan (selling fee);	1.656.010.800	3,5	%
				d. biaya jasa profesi penunjang pasar modal;	20.571.588.169	43,4	%
				e. biaya jasa lembaga penunjang pasar modal; dan	145.000.000	0,3	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	16.732.989.854	35,3	%

Demikian untuk diketahui.

Hormat Kami,

PT Jayamas Medica Industri Tbk

Daniel Kurniawan

Head of Corporate Secretary and Investor Relation

PT Jayamas Medica Industri Tbk

Sebelah Selatan Jalan By Pass RT 05 / RW 01 Kelurahan Sidomojo, Kecamatan

Telepon : +62 31 8982349, Fax : , www.onemed.co.id

Nama Pengirim	Daniel Kurniawan
Jabatan	Head of Corporate Secretary and Investor Relation
Tanggal dan Waktu	15-07-2026 20:43
Lampiran	1. LRPD - OMED - 1H26.pdf

Dokumen ini merupakan dokumen resmi PT Jayamas Medica Industri Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Jayamas Medica Industri Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	0058/JMI-Tbk/DIR/VII/26
Issuer Name	PT Jayamas Medica Industri Tbk
Issuer Code	OMED
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	OMED		828,005,400,000	47,426,616,345	780,578,783,655	780,578,783,655	596,902,049,528	183,676,734,127

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	OMED	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		25,055,772,819	0	%	Bank BRI	Likuid	pihak Tiga
		40,092,824,660	0	%	Bank CIMB	Likuid	pihak Tiga
		10,122,911,505	0	%	Bank BCA	Likuid	pihak Tiga
		100,057,191,982	0	%	Bank Mandiri	Likuid	pihak Tiga
		8,348,033,161	0	%	Bank HSBC	Likuid	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	OMED		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			780,578,783,655	Pembangunan Gedung JMI	180,724,947,883	23.149999618530273	%
			780,578,783,655	Penambahan Mesin Produksi dan Peralatan JMI	244,210,269,335	31.290000915527344	%
			780,578,783,655	Modal Kerja JMI	138,564,606,702	17.75	%
			780,578,783,655	Penambahan Distribution Branches dan National Distribution Centre IHSG	100,273,767,206	12.850000381469727	%
			780,578,783,655	Modal Kerja IHSG	78,244,600,616	10.020000457763672	%
			780,578,783,655	Pengembangan Platform dan Modul Online, Infrastruktur TI, dan Penambahan Cabang retail Onemed IMR	31,862,617,097	4.079999923706055	%
			780,578,783,655	Modal Kerja IMR	6,697,974,815	0.8600000143051147	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Saham	OMED		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			780,578,783,655	Pembangunan Gedung JMI	178,729,259,755	22.899999618530273	%
			780,578,783,655	Penambahan Mesin Produksi dan Peralatan JMI	180,475,846,551	23.1200008392334	%
			780,578,783,655	Modal Kerja JMI	76,496,852,447	9.800000190734863	%
			780,578,783,655	Penambahan Distribution Branches dan National Distribution Centre IHSG	85,548,945,837	10.960000038146973	%
			780,578,783,655	Modal Kerja IHSG	44,321,643,472	5.679999828338623	%
			780,578,783,655	Pengembangan Platform dan Modul Online, Infrastruktur TI, dan Penambahan Cabang retail Onemed IMR	26,484,260,479	3.390000104904175	%
			780,578,783,655	Modal Kerja IMR	4,845,240,987	0.6200000047683716	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	OMED		828,005,400,000	a. Underwriting fee	1,696,984,322	3.6	%
				b. Management fee	6,624,043,200	14	%
				c. Selling fee	1,656,010,800	3.5	%
				d. Capital Market Supporting Profession fee	20,571,588,169	43.4	%
				e. Capital Market Supporting Institution fee	145,000,000	0.3	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	16,732,989,854	35.3	%

Thus to be informed accordingly.

Respectfully,

PT Jayamas Medica Industri Tbk

Daniel Kurniawan

Head of Corporate Secretary and Investor Relation

PT Jayamas Medica Industri Tbk

Sebelah Selatan Jalan By Pass RT 05 / RW 01 Kelurahan Sidomojo, Kecamatan

Phone : +62 31 8982349, Fax : , www.onemed.co.id

Sender Name	Daniel Kurniawan
Function	Head of Corporate Secretary and Investor Relation
Date and Time	15-07-2026 20:43
Attachment	1. LRPD - OMED - 1H26.pdf

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