

Nomor Surat	29/AG/VII/2026
Nama Perusahaan	PT Aman Agrindo Tbk
Kode Emiten	GULA
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	GULA	03 Agustus 2022	53.518.125.000	3.173.402.627	50.344.722.373	50.344.722.373	49.126.241.602	1.218.480.771

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	GULA	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		1.218.480.771	0	%	PT. BANK BCA	0	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	GULA	03 Agustus 2022	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			11.394.273.000	Pembangunan Pabrik dan Fasilitas Lainnya	11.394.273.000	33	%
			28.883.704.000	Pembelian dan Instalasi Mesin	28.883.704.000	57	%
			10.066.745.373	Modal Kerja	10.066.745.373	20	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	GULA	03 Agustus 2022	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			10.175.792.229	Pembangunan Pabrik dan Fasilitas Lainnya	10.175.792.229	20	%
			28.883.704.000	Pembelian dan Instalasi Mesin	28.883.704.000	57	%
			10.066.745.373	Modal Kerja	10.066.745.373	20	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	GULA	03 Agustus 2022	53.518.125.000	a. biaya jasa penjaminan (underwriting fee);	267.584.098	0,5	%
				b. biaya jasa penyelenggaraan (management fee);	1.214.831.804	2,27	%
				c. biaya jasa penjualan (selling fee);	267.584.098	0,5	%
				d. biaya jasa profesi penunjang pasar modal;	1.079.102.564	2,02	%
				e. biaya jasa lembaga penunjang pasar modal; dan	65.000.000	0,12	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	279.300.063	0,52	%

Demikian untuk diketahui.

Hormat Kami,
PT Aman Agrindo Tbk

Mega Indah Cahyani
Corporate Secretary

PT Aman Agrindo Tbk

Jl.MT. Haryono 864-866 Ruko Bangkong Plaza C-10, Kelurahan Peterongan,

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Nama Pengirim	Mega Indah Cahyani
Jabatan	Corporate Secretary
Tanggal dan Waktu	07-07-2026 14:16
Lampiran	1. 6 29 AG VII 2026.pdf

Dokumen ini merupakan dokumen resmi PT Aman Agrindo Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Aman Agrindo Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	29/AG/VII/2026
Issuer Name	PT Aman Agrindo Tbk
Issuer Code	GULA
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	GULA		53,518,125,000	3,173,402,627	50,344,722,373	50,344,722,373	49,126,241,602	1,218,480,771

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	GULA	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		1,218,480,771	0	%	PT. BANK BCA	0	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	GULA		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			11,394,273,000	Pembangunan Pabrik dan Fasilitas Lainnya	11,394,273,000	33	%
			28,883,704,000	Pembelian dan Instalasi Mesin	28,883,704,000	57	%
			10,066,745,373	Modal Kerja	10,066,745,373	20	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Saham	GULA		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			10,175,792,229	Pembangunan Pabrik dan Fasilitas Lainnya	10,175,792,229	20	%
			28,883,704,000	Pembelian dan Instalasi Mesin	28,883,704,000	57	%
			10,066,745,373	Modal Kerja	10,066,745,373	20	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	GULA		53,518,125,000	a. Underwriting fee	267,584,098	0.5	%
				b. Management fee	1,214,831,804	2.27	%
				c. Selling fee	267,584,098	0.5	%
				d. Capital Market Supporting Profession fee	1,079,102,564	2.02	%
				e. Capital Market Supporting Institution fee	65,000,000	0.12	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	279,300,063	0.52	%

Thus to be informed accordingly.

Respectfully,

PT Aman Agrindo Tbk

Mega Indah Cahyani

Corporate Secretary

PT Aman Agrindo Tbk

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Sender Name	Mega Indah Cahyani
Function	Corporate Secretary
Date and Time	07-07-2026 14:16
Attachment	1. 6 29 AG VII 2026.pdf

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