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Nomor Surat	S-208/NTBK-FINAT/VII/2026
Nama Perusahaan	PT Nusatama Berkah Tbk
Kode Emiten	NTBK
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	NTBK	30 Juni 2026	70.000.000.000	3.471.035.385	66.528.964.615	66.528.964.615	65.996.567.415	532.397.200

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	NTBK	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		532.397.200	2,5	%	Permata	1 tahun	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	NTBK	30 Juni 2026	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			58.019.910.041	Modal Kerja	58.019.910.041	87,20999908447266	%
			4.005.043.670	Mesin	4.005.043.670	6,019999980926514	%
			4.504.010.904	Perluasan Area Produksi	4.504.010.904	6,769999980926514	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	NTBK	30 Juni 2026	58.019.910.041	Modal Kerja	58.019.910.041	87,20999908447266	%
			3.472.646.470	Mesin	3.472.646.470	6,019999980926514	%
			4.504.010.904	Perluasan Area Produksi	4.504.010.904	6,769999980926514	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	NTBK	30 Juni 2026	70.000.000.000	a. biaya jasa penjaminan (underwriting fee);	1.999.920.000	57,62	%
				b. biaya jasa penyelenggaraan (management fee);	84.166.666	2,43	%
				c. biaya jasa penjualan (selling fee);	0	0	%
				d. biaya jasa profesi penunjang pasar modal;	1.227.948.719	35,37	%
				e. biaya jasa lembaga penunjang pasar modal; dan	140.000.000	4,03	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	19.000.000	0,55	%

Demikian untuk diketahui.

Hormat Kami,

PT Nusatama Berkah Tbk

Dodi Sentot

Corporate Secretary

PT Nusatama Berkah Tbk

Jl. Raya Narogong Km. 14

Telepon : +62-21 825 0659, Fax : +62-21 825 0248, www.nusatama.com

Nama Pengirim	Dodi Sentot
Jabatan	Corporate Secretary
Tanggal dan Waktu	13-07-2026 12:32
Lampiran	1. Laporan Penggunaan dana NTBK Jun 26.pdf

Dokumen ini merupakan dokumen resmi PT Nusatama Berkah Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Nusatama Berkah Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

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Announcement Number	S-208/NTBK-FINAT/VII/2026
Issuer Name	PT Nusatama Berkah Tbk
Issuer Code	NTBK
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	NTBK		70,000,000,000	3,471,035,385	66,528,964,615	66,528,964,615	65,996,567,415	532,397,200

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	NTBK	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		532,397,200	2.5	%	Permata	1 tahun	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	NTBK		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			58,019,910,041	Modal Kerja	58,019,910,041	87.20999908447266	%
			4,005,043,670	Mesin	4,005,043,670	6.019999980926514	%
			4,504,010,904	Perluasan Area Produksi	4,504,010,904	6.769999980926514	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
IPO Saham	NTBK		58,019,910,041	Modal Kerja	58,019,910,041	87.20999908447266	%
			3,472,646,470	Mesin	3,472,646,470	6.019999980926514	%
			4,504,010,904	Perluasan Area Produksi	4,504,010,904	6.769999980926514	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	NTBK		70,000,000,000	a. Underwriting fee	1,999,920,000	57.62	%
				b. Management fee	84,166,666	2.43	%
				c. Selling fee	0	0	%
				d. Capital Market Supporting Profession fee	1,227,948,719	35.37	%
				e. Capital Market Supporting Institution fee	140,000,000	4.03	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	19,000,000	0.55	%

Thus to be informed accordingly.

Respectfully,

PT Nusatama Berkah Tbk

Dodi Sentot

Corporate Secretary

PT Nusatama Berkah Tbk

Jl. Raya Narogong Km. 14

Phone : +62-21 825 0659, Fax : +62-21 825 0248, www.nusatama.com

Sender Name	Dodi Sentot
Function	Corporate Secretary
Date and Time	13-07-2026 12:32
Attachment	1. Laporan Penggunaan dana NTBK Jun 26.pdf

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