

Nomor Surat	MSJ/IDX/E022/0726/001
Nama Perusahaan	PT Multi Spunindo Jaya Tbk.
Kode Emiten	MSJA
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	MSJA	29 Desember 2023	264.705.870.000	10.369.308.257	254.336.561.743	254.336.561.743	249.830.948.873	4.505.612.870

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	MSJA	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		4.505.612.870	4,25	%	PT. Bank Mandiri Tbk	0	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	MSJA	29 Desember 2023	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			76.300.968.523	Pembayaran Hutang Bank	76.300.968.523	100	%
			76.300.968.523	Modal Kerja	76.300.968.523	100	%
			101.734.624.697	Pengembangan Usaha	101.734.624.697	100	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
IPO Saham	MSJA	29 Desember 2023	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			76.300.968.523	Pembayaran Hutang Bank	76.300.968.523	100	%
			76.300.968.523	Modal Kerja	76.300.968.523	100	%
			97.229.011.827	Pengembangan Usaha	97.229.011.827	100	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	MSJA	29 Desember 2023	264.705.870.000	a. biaya jasa penjaminan (underwriting fee);	3.161.764.675	1,19	%
				b. biaya jasa penyelenggaraan (management fee);	2.647.058.700	1	%
				c. biaya jasa penjualan (selling fee);	427.324.200	0,16	%
				d. biaya jasa profesi penunjang pasar modal;	2.244.250.000	0,85	%
				e. biaya jasa lembaga penunjang pasar modal; dan	305.000.000	0,12	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	900.000.000	0,34	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	683.910.682	0,26	%

Demikian untuk diketahui.

Hormat Kami,
PT Multi Spunindo Jaya Tbk.

Roslin Octavia Basuki
Direktur

PT Multi Spunindo Jaya Tbk.

Desa Jabaran, Kecamatan Balongbendo Krian, Sidoarjo, Jawa Timur

Telepon : +62 31 897 1301, Fax : +62 31 897 6666, www.spunindo.com

Nama Pengirim	Roslin Octavia Basuki
Jabatan	Direktur
Tanggal dan Waktu	14-07-2026 15:37
Lampiran	1. MSJA-LRPD-E022 - 30 Juni 2026.pdf

Dokumen ini merupakan dokumen resmi PT Multi Spunindo Jaya Tbk. yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Multi Spunindo Jaya Tbk. bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Announcement Number	MSJ/IDX/E022/0726/001
Issuer Name	PT Multi Spunindo Jaya Tbk.
Issuer Code	MSJA
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	MSJA		264,705,870,000	10,369,308,257	254,336,561,743	254,336,561,743	249,830,948,873	4,505,612,870

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	MSJA	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		4,505,612,870	4.25	%	PT. Bank Mandiri Tbk	0	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	MSJA		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			76,300,968,523	Pembayaran Hutang Bank	76,300,968,523	100	%
			76,300,968,523	Modal Kerja	76,300,968,523	100	%
			101,734,624,697	Pengembangan Usaha	101,734,624,697	100	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
IPO Saham	MSJA		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			76,300,968,523	Pembayaran Hutang Bank	76,300,968,523	100	%
			76,300,968,523	Modal Kerja	76,300,968,523	100	%
			97,229,011,827	Pengembangan Usaha	97,229,011,827	100	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	MSJA		264,705,870,000	a. Underwriting fee	3,161,764,675	1.19	%
				b. Management fee	2,647,058,700	1	%
				c. Selling fee	427,324,200	0.16	%
				d. Capital Market Supporting Profession fee	2,244,250,000	0.85	%
				e. Capital Market Supporting Institution fee	305,000,000	0.12	%
				f. Financial advisory fee	900,000,000	0.34	%
				g. Other fees which can be directly attributed as securities issuance fees	683,910,682	0.26	%

Thus to be informed accordingly.

Respectfully,
PT Multi Spunindo Jaya Tbk.

Roslin Octavia Basuki
Direktur

PT Multi Spunindo Jaya Tbk.

Desa Jabaran, Kecamatan Balongbendo Krian, Sidoarjo, Jawa Timur

Phone : +62 31 897 1301, Fax : +62 31 897 6666, www.spunindo.com

Sender Name	Roslin Octavia Basuki
Function	Direktur
Date and Time	14-07-2026 15:37
Attachment	1. MSJA-LRPD-E022 - 30 Juni 2026.pdf

This is an official document of PT Multi Spunindo Jaya Tbk. that does not require a signature as it was generated electronically by the electronic reporting system. PT Multi Spunindo Jaya Tbk. is fully responsible for the information contained within this document.