Go To English Page

Nomor Surat	54/CNMA-IDX/VII/2026
Nama Perusahaan	PT Nusantara Sejahtera Raya Tbk
Kode Emiten	CNMA
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	CNMA	25 Juli 2023	2.250.450.000.000	77.774.745.488	2.172.675.254.512	2.172.675.254.512	2.146.153.180.182	26.522.074.330

Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
IPO Saham	CNMA	Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
		26.522.074.330	6	%	PT Bank DBS Indonesia	Giro	pihak Tiga

Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
IPO Saham	CNMA	25 Juli 2023	Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
			2.172.675.254.512	Ekspansi	1.412.238.915.433	65	%
			2.172.675.254.512	Pembayaran sisa pokok utang	434.535.050.902	20	%
			2.172.675.254.512	Modal kerja	325.901.288.177	15	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	CNMA	25 Juli 2023	2.172.675.254.512	Ekspansi	1.326.153.105.182	61	%
			2.172.675.254.512	Pembayaran sisa pokok utang	500.000.025.000	23	%
			2.172.675.254.512	Modal kerja	320.000.050.000	15	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	CNMA	25 Juli 2023	2.250.450.000.000	a. biaya jasa penjaminan (underwriting fee);	3.535.808.583	0,157	%
				b. biaya jasa penyelenggaraan (management fee);	28.286.468.662	1,257	%
				c. biaya jasa penjualan (selling fee);	3.535.808.583	0,157	%
				d. biaya jasa profesi penunjang pasar modal;	26.026.203.908	1,157	%
				e. biaya jasa lembaga penunjang pasar modal; dan	66.700.400	0,003	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	16.323.755.352	0,725	%

Demikian untuk diketahui.

Hormat Kami,

PT Nusantara Sejahtera Raya Tbk

Indah Tri Wahyuni

Head of Corporate Legal

PT Nusantara Sejahtera Raya Tbk

Jl. KH Wahid Hasyim No.96-A

Telepon : (021) 31901188, Fax : (021) 31901144, www.cinema21.co.id

Nama Pengirim	Indah Tri Wahyuni
Jabatan	Head of Corporate Legal
Tanggal dan Waktu	09-07-2026 17:11
Lampiran	1. Form IDX - LRPD.pdf

Dokumen ini merupakan dokumen resmi PT Nusantara Sejahtera Raya Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Nusantara Sejahtera Raya Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Go To Indonesian Page

Announcement Number	54/CNMA-IDX/VII/2026
Issuer Name	PT Nusantara Sejahtera Raya Tbk
Issuer Code	CNMA
Attachment	1
Subject	Laporan Penggunaan Dana Hasil Penawaran Umum

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	CNMA		2,250,450,000,000	77,774,745,488	2,172,675,254,512	2,172,675,254,512	2,146,153,180,182	26,522,074,330

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	CNMA	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		26,522,074,330	6	%	PT Bank DBS Indonesia	Giro	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	CNMA		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			2,172,675,254,512	Ekspansi	1,412,238,915,433	65	%
			2,172,675,254,512	Pembayaran sisa pokok utang	434,535,050,902	20	%
			2,172,675,254,512	Modal kerja	325,901,288,177	15	%

Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
IPO Saham	CNMA		2,172,675,254,512	Ekspansi	1,326,153,105,182	61	%
			2,172,675,254,512	Pembayaran sisa pokok utang	500,000,025,000	23	%
			2,172,675,254,512	Modal kerja	320,000,050,000	15	%

Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	CNMA		2,250,450,000,000	a. Underwriting fee	3,535,808,583	0.157	%
				b. Management fee	28,286,468,662	1.257	%
				c. Selling fee	3,535,808,583	0.157	%
				d. Capital Market Supporting Profession fee	26,026,203,908	1.157	%
				e. Capital Market Supporting Institution fee	66,700,400	0.003	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	16,323,755,352	0.725	%

Thus to be informed accordingly.

Respectfully,

PT Nusantara Sejahtera Raya Tbk

Indah Tri Wahyuni

Head of Corporate Legal

PT Nusantara Sejahtera Raya Tbk

Jl. KH Wahid Hasyim No.96-A

Phone : (021) 31901188, Fax : (021) 31901144, www.cinema21.co.id

Sender Name	Indah Tri Wahyuni
Function	Head of Corporate Legal
Date and Time	09-07-2026 17:11
Attachment	1. Form IDX - LRPD.pdf

This is an official document of PT Nusantara Sejahtera Raya Tbk that does not require a signature as it was generated electronically by the electronic reporting system. PT Nusantara Sejahtera Raya Tbk is fully responsible for the information contained within this document.