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| Nomor Surat     | 043/CORSEC-SOCI/VI/2026                                                                                                                           |
| Nama Perusahaan | PT Soechi Lines Tbk.                                                                                                                              |
| Kode Emiten     | SOCI                                                                                                                                              |
| Lampiran        | 1                                                                                                                                                 |
| Perihal         | Pengumuman Prospektus Ringkas dan/atau Pelaksanaan Penawaran Awal (Bookbuilding) PUB Sukuk Ijarah Berkelanjutan I Soechi Lines Tahap I Tahun 2026 |

Dengan ini kami untuk dan atas nama perusahaan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut:

|                                    |                                                                                                     |
|------------------------------------|-----------------------------------------------------------------------------------------------------|
| Nama Emiten atau Perusahaan Publik | PT Soechi Lines Tbk.                                                                                |
| Bidang Usaha                       | Perdagangan, jasa, pengangkutan, perindustrian, pembangunan, percetakan, pertanian dan perbengkelan |
| Telepon                            | +62 21-8086-1000                                                                                    |
| Faksimili                          | +62 21-8086-1001                                                                                    |
| Alamat Surat Elektronik (email)    | tidak berubah                                                                                       |

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|-------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| Tanggal Kejadian                    | 19 Juni 2026                                                                                                                                      |
| Jenis Informasi atau Fakta Material | Pengumuman Prospektus Ringkas dan/atau Pelaksanaan Penawaran Awal (Bookbuilding) PUB Sukuk Ijarah Berkelanjutan I Soechi Lines Tahap I Tahun 2026 |

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| <p>Uraian Informasi atau Fakta Material</p> | <p>PT Soechi Lines Tbk (Kode Saham BEI: SOCI) selanjutnya disebut Perseroan, melakukan pengumuman Prospektus Ringkas dalam rangka Penawaran Umum Berkelanjutan Sukuk Berkelanjutan I Soechi Lines dengan target dana sebesar Rp3.000.000.000.000,- (tiga triliun Rupiah).</p> <p>Dalam rangka Penawaran Umum Berkelanjutan tersebut, Perseroan akan menerbitkan dan menawarkan Sukuk Ijarah Berkelanjutan I Soechi Lines Tahap I Tahun 2026 (Sukuk Ijarah) dengan sisa imbalan ijarah sebanyak-banyaknya sebesar Rp500.000.000.000,- (lima ratus miliar Rupiah). Sukuk Ijarah akan diterbitkan dalam 2 Seri, yakni Seri A yang memiliki tenor 3 tahun dan Seri B yang memiliki tenor 5 tahun.</p> <p>Seluruh dana atas hasil penerbitan Sukuk Ijarah, setelah dikurangi oleh biaya-biaya emisi, akan digunakan sepenuhnya untuk pembayaran sebagian pokok utang pinjaman sindikasi kepada PT Bank Mandiri (Persero) Tbk dan PT Bank Central Asia Tbk.</p> <p>Objek Ijarah atas penerbitan Sukuk Ijarah ialah hak manfaat berupa hasil sewa atas 2 unit kapal tanker yang dimiliki oleh Perusahaan Anak Perseroan. Kedua kapal tanker tersebut masing-masing memiliki ukuran 109.325 DWT dan 45.800 DWT.</p> <p>Sukuk Ijarah telah memperoleh peringkat idAAA (sy)(sf) (Triple A Syariah; Structured Finance), dari PT Pemeringkat Efek Indonesia (Pefindo).</p> <p>Di dalam penerbitan Sukuk Ijarah ini, Perseroan akan mengadakan Dana Cadangan (Sinking Fund) untuk pembayaran yang mencakup sebagai berikut:</p> <ol style="list-style-type: none"> <li>1. Cicilan Imbalan Ijarah sebanyak 1 kali setiap triwulan untuk masing-masing Seri Sukuk Ijarah, yang tersedia paling lambat 20 Hari Kerja setelah Tanggal Emisi, atau 20 Hari Kerja setelah Tanggal Pembayaran Cicilan Imbalan Ijarah, jika terpakai.</li> <li>2. Sisa Imbalan Ijarah sejak 12 bulan hingga 3 bulan sebelum Tanggal Pembayaran Sisa Imbalan Ijarah untuk masing-masing Seri Sukuk Ijarah.</li> </ol> <p>Penerbitan Sukuk Ijarah oleh Perseroan juga didukung oleh Fasilitas Pembiayaan Pendukung yakni berupa fasilitas pembiayaan subordinasi Subordinated Financing Facility dengan prinsip Line Facility Al Musyarakah Mutanaqisah Refinancing dari PT Sarana Multi Infrastruktur (Persero) (SMI), dengan limit pembiayaan maksimum senilai Rp3.000.000.000.000 (tiga triliun Rupiah). Fasilitas Pembiayaan Pendukung ini dimaksudkan untuk memastikan tersedianya Dana Cadangan (Sinking Fund) sehubungan dengan penerbitan Sukuk Perseroan.</p> <p>Pelaksanaan Penawaran Awal (Bookbuilding) atas Sukuk Ijarah ialah selama periode 19-23 Juni 2026. Indikasi imbal hasil atas Sukuk Ijarah ialah 7,35%-8,00% untuk Sukuk Ijarah Seri A dan Seri B.</p> <p>Informasi lengkap ialah sebagaimana terlampir.</p> |
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| Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik | <p>- . Dampak operasional<br/>Rencana penerbitan Sukuk Ijarah merupakan bagian dari upaya Perseroan untuk mendukung kebutuhan pendanaan Perseroan.</p> <p>- . Dampak hukum<br/>Tidak terdapat dampak hukum tertentu yang ditimbulkan atas rencana penerbitan Sukuk Ijarah tersebut.</p> <p>- . Dampak kondisi keuangan<br/>Rencana penerbitan Sukuk Ijarah akan memperkuat struktur pendanaan Perseroan.</p> <p>- . Dampak terhadap kelangsungan usaha<br/>Rencana penerbitan Sukuk Ijarah diharapkan dapat mendukung kelangsungan usaha Perseroan dalam jangka panjang.</p> |
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Demikian untuk diketahui.

Hormat Kami,

**PT Soechi Lines Tbk.**

Paula Marlina

Corporate Secretary

PT Soechi Lines Tbk.

Sahid Sudirman Center 51st Floor, Jl. Jend. Sudirman Kav. 86, Jakarta Pusat 10220

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|                   |                                                          |
|-------------------|----------------------------------------------------------|
| Nama Pengirim     | Paula Marlina                                            |
| Jabatan           | Corporate Secretary                                      |
| Tanggal dan Waktu | 22-06-2026 07:57                                         |
| Lampiran          | 1. ProspektusRingkasPUB Sukuk Ijarah I Thp I Thn2026.pdf |

Dokumen ini merupakan dokumen resmi PT Soechi Lines Tbk. yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Soechi Lines Tbk. bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

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|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| Letter / Announcement No. | 043/CORSEC-SOCI/VI/2026                                                                                                                  |
| Issuer Name               | PT Soechi Lines Tbk.                                                                                                                     |
| Issuer Code               | SOCI                                                                                                                                     |
| Attachment                | 1                                                                                                                                        |
| Subject                   | Announcement of Summary Prospectus and/or Initial Offering (Bookbuilding) Shelf-Registered Sukuk Ijarah I Soechi Lines Phase I Year 2026 |

The company hereby announce the Material Information or Facts Report as follows

|                                  |                                                                                                     |
|----------------------------------|-----------------------------------------------------------------------------------------------------|
| Name of Issuer or Public Company | PT Soechi Lines Tbk.                                                                                |
| Business Activities              | Perdagangan, jasa, pengangkutan, perindustrian, pembangunan, percetakan, pertanian dan perbengkelan |
| Telephone                        | +62 21-8086-1000                                                                                    |
| Faximile                         | +62 21-8086-1001                                                                                    |
| Email Address                    | tidak berubah                                                                                       |

  

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|---------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| Date of Event                         | 19 June 2026                                                                                                                             |
| Type of Material Information or Facts | Announcement of Summary Prospectus and/or Initial Offering (Bookbuilding) Shelf-Registered Sukuk Ijarah I Soechi Lines Phase I Year 2026 |

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| <p>Description of Material Information or Facts</p> | <p>PT Soechi Lines Tbk (IDX Stock Code: SOCI), hereinafter referred to as the Company, announces the Summary Prospectus of Shelf-Registered Public Offering of Sukuk I Soechi Lines with a target proceeds of Rp3,000,000,000,000 (three trillion Rupiah).</p> <p>As part of the Shelf-Registered Public Offering, the Company will issue and offer Shelf-Registered Sukuk Ijarah I Soechi Lines Phase I Year 2026 (Sukuk Ijarah) with a maximum remaining ijarah return of Rp500,000,000,000 (five hundred billion Rupiah). The Sukuk Ijarah will be issued in two series, i.e. Series A with a 3-year term and Series B with a 5-year term.</p> <p>The proceeds from the Sukuk Ijarah issuance, after deducting issuance costs, will be fully used to repay a portion of the principal of the syndicated loan to PT Bank Mandiri (Persero) Tbk and PT Bank Central Asia Tbk.</p> <p>The Ijarah object of the Sukuk Ijarah issuance is the beneficial rights in terms of rental income from two tankers owned by the Company's subsidiaries. The two tankers have the capacity of 109,325 DWT and 45,800 DWT.</p> <p>The Sukuk Ijarah has received an idAAA (sy)(sf) rating (Triple A Sharia; Structured Finance) from PT Pemeringkat Efek Indonesia (Pefindo).</p> <p>In the Sukuk Ijarah issuance, the Company will establish a Sinking Fund for payments covering the following:</p> <ol style="list-style-type: none"> <li>1. Quarterly Ijarah Return Installments for each Sukuk Ijarah Series, available no later than 20 Business Days after the Issuance Date, or 20 Business Days after the Ijarah Return Installment Payment Date, if it is used.</li> <li>2. Remaining Ijarah Return from 12 months to 3 months prior to the Remaining Ijarah Return Payment Date for each Sukuk Ijarah Series.</li> </ol> <p>The Companys Sukuk Ijarah issuance is also supported by a Supporting Financing Facility, i.e. Subordinated Financing Facility based on the Line Facility Al Musyarakah Mutanaqisah Refinancing principle from PT Sarana Multi Infrastruktur (Persero) (SMI), with a maximum financing limit of Rp3,000,000,000,000 (three trillion Rupiah). The Supporting Financing Facility is intended to ensure the availability of the Sinking Fund for the Companys Sukuk issuance.</p> <p>The Initial Offering (Bookbuilding) for the Sukuk Ijarah will be carried out during the period of June 19-23, 2026. The indicative yield for the Sukuk Ijarah is 7.35%-8.00% for Sukuk Ijarah Series A and Series B.</p> <p>Complete information is attached.</p> |
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| Impact of event, material information or facts towards Issuers or Public Company's operational activities, legal, financial condition, or going concern | <p>- . Operational Impact<br/>The planned Sukuk Ijarah issuance is part of the Companys effort to support its funding requirement.</p> <p>- . Legal Impact<br/>There are no specific legal impacts arising from the planned Sukuk Ijarah issuance.</p> <p>- . Financial Impact<br/>The planned Sukuk Ijarah issuance shall strengthen the Companys funding structure.</p> <p>- . Impact on Business Continuity<br/>The planned Sukuk Ijarah issuance is expected to support the Companys long-term business continuity.</p> |
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Thus to be informed accordingly.

Respectfully,

**PT Soechi Lines Tbk.**

Paula Marlina

Corporate Secretary

PT Soechi Lines Tbk.

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|---------------|----------------------------------------------------------|
| Sender Name   | Paula Marlina                                            |
| Function      | Corporate Secretary                                      |
| Date and Time | 22-06-2026 07:57                                         |
| Attachment    | 1. ProspektusRingkasPUB Sukuk Ijarah I Thp I Thn2026.pdf |

This is an official document of PT Soechi Lines Tbk. that does not require a signature as it was generated electronically by the electronic reporting system. PT Soechi Lines Tbk. is fully responsible for the information contained within this document.