

Nomor Surat	058/SMART-IR/V/2026
Nama Perusahaan	PT Sinar Mas Agro Resources and Technology Tbk
Kode Emiten	SMAR
Lampiran	2
Perihal	Rencana Penggabungan Usaha

Perseroan menyampaikan informasi mengenai rencana Penggabungan Usaha sebagaimana terlampir dengan ringkasan sebagai berikut :

Penggabungan Usaha

Nama perusahaan yang menerima penggabungan: PT Sinar Mas Agro Resources and Technology Tbk

Nama perusahaan yang bergabung sebagai berikut:

Nama Perusahaan	Jenis Perusahaan
PT Perusahaan Perkebunan Panigoran	Tertutup

Nama Perusahaan Hasil Penggabungan: PT Sinar Mas Agro Resources and

Rasio Konversi Perusahaan Terbuka

Nama Perusahaan	Jenis Perusahaan	Rasio Konversi Saham Lama	Rasio Konversi Saham Baru
PT Sinar Mas Agro Resources and Technology	Terbuka	0	0

RUPS yang menyetujui rencana penggabungan/peleburan usaha tersebut direncanakan pada tanggal 22 Mei 2026dan perkiraan efektif pelaksanaan penggabungan/peleburan pada tanggal 22 Mei 2026

Informasi tersebut telah diumumkan di media cetak sebagai berikut:

Nama Media Cetak	Tanggal Penerbitan
Website Bursa Efek Indonesia	20 May 2026
Website Perseroan	20 May 2026

Demikian untuk diketahui.

Hormat Kami,
PT Sinar Mas Agro Resources and Technology Tbk

Jimmy Pramono

PT Sinar Mas Agro Resources and Technology Tbk

Gedung Sinar Mas Land Plaza, Menara 2 Lt. 28-30, Jl. MH. Thamrin No. 51, RT 09

Telepon : 021-50338899, Fax : -, <https://www.smart-tbk.com>

Nama Pengirim	Jimmy Pramono
Jabatan	Corporate Secretary
Tanggal dan Waktu	20-05-2026 16:45
Lampiran	1. Srt Ringkas Prbhan Rancangan Merger 200526.pdf
	2. Ringkasan Rancangan Penggabungan Usaha 200526.pdf

Dokumen ini merupakan dokumen resmi PT Sinar Mas Agro Resources and Technology Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Sinar Mas Agro Resources and Technology Tbk bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter / Announcement No.	058/SMART-IR/V/2026
Issuer Name	PT Sinar Mas Agro Resources and Technology Tbk
Issuer Code	SMAR
Attachment	2
Subject	Acquisition Planning

The company submits information about Acquisition planning as attached with summaries as follows:

Acquisition

The company name which acquires: PT Sinar Mas Agro Resources and Technology Tbk

The following companies are acquired:

Company Name	Public/Private Company
PT Perusahaan Perkebunan Panigoran	Private

Company name after Acquisition: PT Sinar Mas Agro Resources and Technology

Conversion Ratio of Public Company

Company Name	Entity Type	Conversion Rate of Old Shares	Conversion Rate of New Shares
PT Sinar Mas Agro Resources and Technology	Public	0.0	0.0

General Meeting of Shareholders which approve acquisition/merger was planned on 22 May 2026 and the estimated effective date of implementation of the acquisition/merger is on 22 May 2026

This information has been published in the following newspaper(s):

Newspaper Name	Publication Date
Website Bursa Efek Indonesia	20 May 2026
Website Perseroan	20 May 2026

Thus to be informed accordingly.

Respectfully,

PT Sinar Mas Agro Resources and Technology Tbk

Jimmy Pramono

PT Sinar Mas Agro Resources and Technology Tbk

Gedung Sinar Mas Land Plaza, Menara 2 Lt. 28-30, Jl. MH. Thamrin No. 51, RT 09

Phone : 021-50338899, Fax : -, <https://www.smart-tbk.com>

Sender Name	Jimmy Pramono
Function	Corporate Secretary
Date and Time	20-05-2026 16:45
Attachment	1. Srt Ringkas Prbhan Rancangan Merger 200526.pdf
	2. Ringkasan Rancangan Penggabungan Usaha 200526.pdf

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